

PERE

# Investor Forum: Seoul

## Virtual experience 2020

15 September

Virtual event KST/UTC+9



## PERE Investor Forum: Seoul 2020

15 September 2020 | Virtual Event KST/UTC+9

The **PERE Investor Forum: Seoul** is Asia's leading outbound real estate investing event. Now in its seventh year, the Forum has a proven track-record of bringing together leading Asian investors with global fund managers – connecting capital with global private real estate investment opportunities. In these unconventional times, join us for a virtual conference featuring active Korean LPs in global real estate to discuss and debate the key trends driving outbound capital flows, and discover the most sought-after investment opportunities for next years across Asia, Australia, US and Europe as well as analyse the mid and long term impacts of the global Covid-19 crisis.

*Note: With the exception of selected panels, the event will be held in English; simultaneous translation into Korean will be provided throughout the virtual stream*

### Confirmed Speakers and organisations

- Brian Chinappi, Partner, *Head of Asia Real Estate*, **Actis**
- Laurent Jacquemin, *Head of Asia-Pacific*, **Real Assets**, **AXA Investment Managers**
- Kevin Colket, *Founder and CEO*, **Global Hospitality Investment Group (GHIG)**
- Doyle Kim, *Managing Director*, **Hana Financial Investment**
- Paul Gillen, *Managing Director*, **Hodges Ward Elliott**
- Jayme Han, *Director*, *Funds Advisory – Asia Pacific*, **JLL**
- Yoonpyo Lee, *Team Head / Real Estate & Credit*, **KDB Life Insurance**
- Justin Pattner, *Partner*, *Head of Real Estate Equity, Americas*, **KKR**
- Taehyung Kim, *Head of Alternative Investment Team*, **Korea Teachers Pension**
- Claire Tang, *Head of Greater China*, **LaSalle Investment Management**
- Sang-Hoon Kim, *Lead Portfolio Manager*, *Alternative Investment*, **Meritz Asset Management**
- Harry Changeun Song, *Head of Real Estate*, **Public Officials Benefit Association (POBA)**
- Jin Ho Lee, *Head of Global Real Assets*, **Korea Post**
- Janghwan Lee, *Managing Director*, *Head of Financial Investment*, **Lotte Insurance**
- Rahul Ghai, *Managing Director*, *Regional Head - Private Real Estate Asia*, **Partners Group**
- Nicole Douglas, *Head of Investor Research*, **PEI Media**
- Arshiya Khullar, *Senior Reporter*, **PERE**
- Evelyn Lee, *Editor*, **PERE**
- Christie Ou, *Reporter*, **PERE**
- Andrew Shin, *Head of Investments, Korea*, **Willis Towers Watson**
- Rohan Sikri, *Senior Partner*, **Xander Investment Management**



For programme information:  
**Florian Nuessel**  
[florian.n@peimedia.com](mailto:florian.n@peimedia.com)

For sponsorship opportunities:  
**Sponsorship Team**  
[asiasponsorship@peimedia.com](mailto:asiasponsorship@peimedia.com)

For registration queries:  
**Customer Services**  
[asiaevents@peimedia.com](mailto:asiaevents@peimedia.com)

PERE

# Investor Forum: Seoul

## Virtual experience 2020

15 September

Virtual event KST/UTC+9



... more speakers to be announced soon.

All timings are based on UTC +9

Interactive content: 15 September

Private virtual meetings go live: 14-18 September 6.00-23.59

Extended networking: until 28 February 2021

### Monday September 14

6.00 Platform opens for private meetings

14.00 Welcome to the PERE Japan Korea Week, Tutorial and followed by  
Birds of a feather

“Birds of a feather” is the virtual equivalent of a breakout or roundtable at a traditional conference, you will be face-to-face with likeminded peers and a specialist moderator to push forward the asset class.

**Session: Investing and fundraising across Japan & Korea.**

Join your peers in a networking roundtable designed for interactive discussion covering what the new normal is for value creation and what best practice Y1 strategies will look like.

15.00 Mixer Networking and Private Meetings

### Tuesday September 15

0930 PERE Virtual conference tutorial

A quick yet comprehensive walkthrough on how to make most out of your virtual pass

1000 Opening keynote panel: The trends and opportunities for global Korean capital

- What are the latest capital flow movements and macro trends?



For programme information:  
**Florian Nuessel**  
florian.n@peimedia.com

For sponsorship opportunities:  
**Sponsorship Team**  
asiasponsorship@peimedia.com

For registration queries:  
**Customer Services**  
asiaevents@peimedia.com

PERE

# Investor Forum: Seoul

## Virtual experience 2020

15 September

Virtual event KST/UTC+9



- What areas are the most resilient in terms of covid-related impacts?
- What is happening in terms of secondaries and exit strategies?
- Will the investment wave into Europe continue?

*followed by live Q&A with the speakers*

*Speakers:*

- Doyle Kim, *Managing Director, Hana Financial Investment*
- Sang-Hoon Kim, *Lead Portfolio Manager, Alternative Investment, Meritz Asset Management*
- Laurent Jacquemin, *Head of Asia-Pacific, Real Assets, AXA Investment Managers*

*Moderator: Jayme Han, Director, Funds Advisory – Asia Pacific, JLL*

### 1045 PERE Investors

PEI Media's in-house experts discuss fundraising, investment trends and rank the leaders in real estate

*followed by Q&A with the PERE research team*

*Presenter:*

Nicole Douglas, *Head of Investor Research, PEI Media*

### 1115 Asia markets: China, India and opportunities in Asia's largest markets

A fresh look into the latest developments in the region and how Covid will shape the real estate future of millions of people

*followed by live Q&A with the speakers*

*Speakers:*

- Claire Tang, *Head of Greater China, LaSalle Investment Management*
- Brian Chinappi, *Partner, Head of Asia Real Estate, Actis*
- Rohan Sikri, *Senior Partner, Xander Investment Management*

- *Moderator: Christie Ou, Reporter, PERE*

### 1200 "Breakouts: Birds of a feather:

**Session 1:**  
Asia markets

**Session 2:**  
Australia opportunities

**Session 3:**  
VIP and LP Lounge  
(by invitation only)



For programme information:  
**Florian Nuessel**  
[florian.n@peimedia.com](mailto:florian.n@peimedia.com)

For sponsorship opportunities:  
**Sponsorship Team**  
[asiasponsorship@peimedia.com](mailto:asiasponsorship@peimedia.com)

For registration queries:  
**Customer Services**  
[asiaevents@peimedia.com](mailto:asiaevents@peimedia.com)

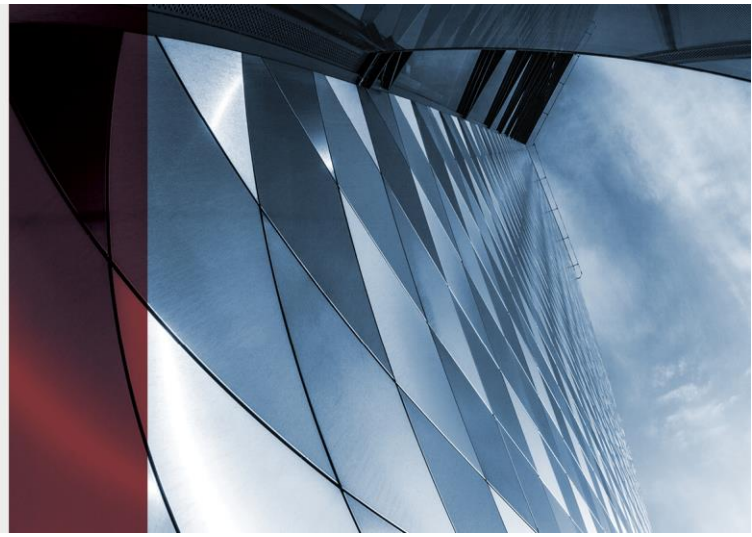
PERE

# Investor Forum: Seoul

## Virtual experience 2020

15 September

Virtual event KST/UTC+9



### 1215 Alternatives: and specialist fields beyond office and retail

**Interview:** Hospitality

*Interview:*

Kevin Colket, *Founder and CEO, Global Hospitality Investment Group (GHIG)*

Arshiya Khullar, *Senior Reporter, PERE*

### 1245 Alternatives: and specialist fields beyond office and retail

**Presentation:** Logistics

*Presenter:*

- Rahul Ghai, *Managing Director, Regional Head - Private Real Estate Asia, Partners Group*  
*More presenters TBC*

### 1315 Alternatives: Birds of a feather

**Session 1:**  
Logistics

**Session 2:**  
Hospitality

**Session 3:**  
Data centers and more

### 1330 Is North America back on the menu for Korean capital?: Unlocking opportunities in global real estate's largest region

Hear from a selection of the region's top players on the asset classes will emerge strong from Covid – and what sectors will be left behind.

*followed by live Q&A with the speakers*

*Speakers:*

- Paul Gillen, *Managing Director, Hodges Ward Elliott*
- Justin Pattner, *Partner, Head of Real Estate Equity, Americas, KKR*
- John Brady, *Managing Director, Head of Global Real Estate Group, Oaktree Capital*

*Moderator:* Evelyn Lee, *Editor, PERE*

### 1445 European markets: Times they are a-changing?

Amidst currency fluctuations and increased investment regulations, will the region continue to be a prime focus for Korean investment?



For programme information:  
**Florian Nuessel**  
[florian.n@peimedia.com](mailto:florian.n@peimedia.com)

For sponsorship opportunities:  
**Sponsorship Team**  
[asiasponsorship@peimedia.com](mailto:asiasponsorship@peimedia.com)

For registration queries:  
**Customer Services**  
[asiaevents@peimedia.com](mailto:asiaevents@peimedia.com)

PERE

# Investor Forum: Seoul

## Virtual experience 2020

15 September

Virtual event KST/UTC+9



**1500 Birds of a feather – Lunch discussions - North America and Europe Opportunities**  
“Birds of a feather” is the virtual equivalent of a breakout or roundtable at a traditional conference, you will be face-to-face with likeminded peers and a specialist moderator to push forward the asset class.

**Session 1:**  
**Residential funds**

**Session 2:**  
**Office funds**

**Session 3:**  
**Direct opportunities**

**1515 Korea's institutional roundtable: What keeps the country's LPs awake at night?**

*Note: This panel will be held in Korean, translation provided*

- Factors that will shape global real estate and its performance for the year ahead
- Capital owner perspectives and the recent co-investment rise
- Will a post Covid-19 world change the way Korean institutionals work?

*Speakers:*

- Taehyung Kim, *Head of Alternative Investment Team, Korea Teachers Pension*
- Janghwan Lee, *Managing Director, Head of Financial Investment, Lotte Insurance*
- Jin Ho Lee, *Head of Global Real Assets, Korea Post*
- Yoonpyo Lee, *Team Head / Real Estate & Credit, KDB Life Insurance*
- Harry Changeun Song, *Head of Real Estate, Public Officials Benefit Association (POBA)*

*Moderator: Andrew Shin, Head of Investments, Korea, WillisTowersWatson*

*Followed by live Q&A with the speakers*

**1600 Real estate debt webcasts: A booming asset class in these current times hear from the experts**

Tune into the PERE expert webcasts:

- What are the best markets as well as the risk and return strategies across the stack?
- A booming sub-asset class post-Covid?
- Who are the right partners to trust?

**Webcast 1:** Bill Schwab's take on today's challenges for real estate credit

**Webcast 2:** The outlook for China's real estate debt market



For programme information:  
**Florian Nuessel**  
[florian.n@peimedia.com](mailto:florian.n@peimedia.com)

For sponsorship opportunities:  
**Sponsorship Team**  
[asiasponsorship@peimedia.com](mailto:asiasponsorship@peimedia.com)

For registration queries:  
**Customer Services**  
[asiaevents@peimedia.com](mailto:asiaevents@peimedia.com)

PERE

# Investor Forum: Seoul

## Virtual experience 2020

15 September  
Virtual event KST/UTC+9



**Webcast 3:** ESG and real estate financing during covid-19

*Followed by live discussion group*

**1645 Closing Remarks**

Live 1:1 meetings open until Friday 18th September, content available on-demand and networking continues until 28th February 2021.



For programme information:  
**Florian Nuessel**  
[florian.n@peimedia.com](mailto:florian.n@peimedia.com)

For sponsorship opportunities:  
**Sponsorship Team**  
[asiasponsorship@peimedia.com](mailto:asiasponsorship@peimedia.com)

For registration queries:  
**Customer Services**  
[asiaevents@peimedia.com](mailto:asiaevents@peimedia.com)