

Agri Investor Tokyo Forum

14 September 2022 | Shangri-La Tokyo

The Agri Investor Tokyo Forum on 14 September will connect Japan's leading institutional investors with opportunities in global agriculture, timberland, food, and natural capital.

Build relationships with GPIF, Japan Post Bank, Nippon Life Insurance, Sumitomo Mitsui Trust Bank and many more who frequently attend our Tokyo events to discover the best outbound investment opportunities.

Confirmed Speakers Include:

Takuro Kimura, CEO, G-Cubed Partners, Inc.

Chisa Ogura, Founder, Meros Consulting

Daniel Kemp, Superfunds Correspondent - Infra & Agri, PEI Media

Akiyoshi Tanida, Deputy General Manager of Foreign Equity & Alternative Investment Department,

Nissay Asset Management

TBC, Development Bank of Japan

TBC, IFC

TBC, SDG Impact Japan

TBC, Nihon Agri

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September 2022

08:30 Registration & Networking

09:00 Welcome Address

09:05 Keynote Presentation

09:30 Keynote Panel: Getting the lay of the land: why should Japanese LPs be investing in natural capital?

- Where does agri fit within a standard institutional investment portfolio?
- Which sectors and strategies present the best suitable for Japanese LPs?
 Understanding the basics of agri portfolio construction.
- Geography diversification US vs. Australia vs. Europe which markets are of key interest?

10:20 Panel: Understanding how Agri/Forestry fits in the alternative investing portfolio and its ESG/impact aspect

- How Agri complements the impact/ESG investing portfolio
- Understanding the role of regenerative agriculture
- Carbon offsetting and the role of agri in mitigating climate change

11:05 Coffee break

11:35 Investor Panel: Japanese investors perspectives on investing in the asset class

- Understanding Japanese LP's appetite for the asset class
- What are the major challenges for investing in agri for LPs? On site due diligence, lack of gatekeeper?



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• What is the manager the selection process? How do they select GPs?

12:15 Presentation: Water Case Study

12:45 Networking Lunch

14:00 Panel: Spotlight on Australia: Investing in Australian Agri

- The case for Oz why can Australian agriculture be a great investment?
- Risk return profiles: how does Australia compare to the US & Europe?
- From farmland to water assets where do the best opportunities lie?

Moderator: Daniel Kemp, Superfunds Correspondent - Infra & Agri, PEI Media

14:45 Panel: Investing in Forestry & Timberland

- Understanding the risk return profile of timberland compared to agri
- How does forestry help diversity the portfolio?
- Timberland in the natural capital portfolio

15:30 Coffee break

16:00 Panel: The agtech investing opportunity

- Understanding the impact of robotics and automation in the agsector
- Agricultural innovation in vertical farming and aguaculture
- Agtech investing success cases studies

16:45 Closing remarks

17:50 Networking Cocktails

