

Responsible Investment Forum: Tokyo

8-9 June 2022 | Ballroom, Shangri-La Tokyo

The third annual **Responsible Investment Forum: Tokyo** 2022 will return as an a in-person event. Explore the hottest global ESG themes through the lens of Japanese institutional investors and examine how both investors and managers can co-create a sustainable investment lifecycle. Alongside the **Responsible Investment Forum**, we are delighted to launch the inaugural **Impact Investment Forum**. The conference will be provided with live simultaneous interpretation (English / Japanese).

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Featured speakers and organisations:

- Keynote: Yoshitaka Todoroki, Managing Director, Government Pension Investment Fund (GPIF)
- Keynote: Hideya Sadanaga, Head of Private Equity, Japan Post Bank
- Hiroto Asakawa, Chief Senior Consultant, Sumitomo Mitsui Trust Research Institute
- Akihiro Endo, Co-Head of Private Equity Investments, Tokio Marine Asset Management
- Ryuichi Horie, Co-founder and CEO, CSR Design Green Investment Advisory
- Masanori Hosokawa, General Manager, Responsible Investment Office, Meiji Yasuda Life Insurance
- Satoshi Ikeda, Chief Sustainable Finance Officer, Financial Services Agency
- Nobuyuki Inomata, Portfolio Manager, Nomura Asset Management
- Tsutomu Ishida, Deputy General Manager, Tokio Marine & Nichido Fire Insurance
- Kunio Kamoi, Senior Product Manager, Mitsubishi UFJ Trust and Banking Corporation
- Yasuyuki Kanda, Managing Director, Carlyle Japan Equity Management
- Masashi Kataoka, Head of Venture Investment Center, The Dai-ichi Life Insurance Company
- Junko Katayanagi, Partner, Unison Capital
- Shuichi Kato, Capital Investment Specialist, HSBC Global Asset Management (Japan) K.K.
- Shuichiro Kawamura, President, Energy & Environment Investment, Inc.
- Kazushige Kobayashi, Managing Director, MCP Asset Management
- Nanako Kudo, Executive Director, Japan Social Impact Investment Foundation
- Masayuki Kurihara, Managing Director, Envision Digital Japan
- Toshinori Kurisu General Manager, ESG Investment Strategy Department, Nippon Life
- Hiroshi Matsui, General Manager, Sumitomo Mitsui Trust Bank
- Kathy Matsui, General Partner, MPower Partners
- Chikako Matsumoto, General Manager, ESG Strategy and Solutions, Sumitomo Mitsui Trust Bank
- Heather McLeish, Director, EY Japan
- Yuko Nagasawa, Executive Officer, General Manager, Sustainable Impact Development Division, Shinsei Bank
- Chisa Ogura, Founder & Managing Director, Meros Consulting
- Iwata Oh, Director, Real Estate Finance Department, Development Bank of Japan
- Kenjiro Okazaki, General Manager, Responsible Investment Dept, Dai-ichi Life Insurance Company
- Kaoru Onishi, General Manager, Nissay Asset Management
- Yasuhiro Ono, Director, Stonepeak Infrastructure Partners
- Jeff Pentland, Managing Director, Northleaf Capital Partners
- Junichi Sakaguchi, Responsible Investment Officer, Sumitomo Mitsui DS Asset Management
- Nagisa Shigetomi, Director & ESG Policy Manager, Investment Group Global Brain Corporation
- Koji Someno, Head of Real Asset Fund Investment Div., Dai-ichi Life Insurance Company
- Koji Sugauchi, Director and General Manager, Osaka Shoko Shinkin Bank
- Katsumi Sugiura, Deputy General Manager, Corporate Finance Department, Division 3, Development Bank of Japan Inc.
- Hisanori Takata, Co-founder and Managing Partner, Tokyo University of Science Innovation Capital
- Sayaka Takatsuka, Impact Investment Team, Senior Director, Shinsei Corporate Investment
- Junichi Tanaka, General Manager, Responsible Investment, Sumitomo Life
- Shunsuke Tanahashi, Representative Director and President, Partners Group Japan
- Wakako Taniguchi, Senior Consultant, Russell Investments
- Jun Tsusaka, CEO, CIO and Chairman of the ESG Committee, NSSK
- Anis Uzzaman, Founder and CEO, Pegasus Tech Ventures
- Minako Yoneyama, Relationship Manager Japan, Signatory Relations, PRI



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Wednesday, 8 June 2022

Responsible Investment Forum: Tokyo

Connecting Japanese capital with global managers

- 8:30 Registration and arrival break
- 9:00 Welcome address from Private Equity International
- 9:10 Opening Keynote

Speaker: Yoshitaka Todoroki, Managing Director, Private Market Investment Department, Government Pension Investment Fund (GPIF)

- 9:25 Keynote panel: More important than ever: Why responsible investment will remain crucial
 - What is driving the momentum for responsible investment in private equity? What factors
 do global fund managers consider in positioning their investment strategy in 2022?
 - Lessons learnt from striking a balance between ESG and financial performance
 - What can asset managers and other stakeholders in Japan do to further drive sustainable investing, particularly among smaller asset owners?
 - Which ESG trends and opportunities will emerge next year?

Moderator: Heather McLeish, Director, EY Japan

Speakers:

Kathy Matsui, General Partner, **MPower Partners**Jeff Pentland, Managing Director, **Northleaf Capital Partners**Jun Tsusaka, CEO, CIO and Chairman of the ESG Committee, **NSSK**

10:05 PRI update

Speaker: Minako Yoneyama, Relationship Manager Japan, Signatory Relations, PRI

10:15 Morning break

10:45 Panel: The new face of sustainable infrastructure and renewables

- Climate change mitigation (investing in clean energy / climate solution / energy efficiency) and adaptation
- What are the top issues facing renewables as an investment sector?
- Is achieving the net-zero carbon target by 2050 a short-term or long-term goal?



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Moderator: Hiroto Asakawa, Chief Senior Consultant, **Sumitomo Mitsui Trust Research Institute**

Speakers:

Masayuki Kurihara, Managing Director, Envision Digital Japan

Yasuhiro Ono, Director, Stonepeak Infrastructure Partners

Hiroshi Matsui, General Manager, Alternative Funds Investments Department, Sumitomo

Mitsui Trust Bank

11:25 Panel: Corporate governance and stewardship

- A link between corporate governance and "G" as fiduciary duties
- What does ESG leadership look like?
- Stewardship in action: How do investors combine long term and short term strategy with active stewardship?

Moderator: Akihiro Endo, Co-Head of Private Equity Investments, **Tokio Marine Asset Management**

Speakers:

Yasuyuki Kanda, Managing Director, **Carlyle Japan Equity Management**Satoshi Ikeda, Chief Sustainable Finance Officer, **Financial Services Agency**Kunio Kamoi, Senior Product Manager, Fund Research and Development Division, **Mitsubishi UFJ Trust and Banking Corporation**

12:05 Lunch break

13:30 Panel: What responsible investment means for Japanese investors

- How are ESG trends reshaping Japanese investor preferences and affecting their dialogues with fund managers and internal decision-making?
- Major priorities and considerations when integrating ESG into investment, from asset allocation to portfolio monitoring
- How do institutional investors think the priorities will change in the next five years?

Moderator: Wakako Taniguchi, Senior Consultant, **Russell Investments** Speakers:

Koji Someno, Head of Real Asset Fund Investment Div., Alternative Investment Department, **Dai-ichi Life Insurance Company**

Kaoru Onishi, General Manager, Foreign Equity & Alternative Investment Department, **Nissay Asset Management**

Tsutomu Ishida, Deputy General Manager, Tokio Marine & Nichido Fire Insurance

14:10 Case study: Value creation opportunities



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14:40 Afternoon break

15:10 Panel: Covid-19 and ESG in real estate investment

- How has the pandemic affected real estate investors' focus on ESG risks and opportunities?
- Addressing some of the unique challenges involved with ESG in real estate
- How can ESG be used as part of wider value creation strategy?

Moderator: TBC Speakers:

Ryuichi Horie, Co-founder and CEO, **CSR Design Green Investment Advisory** Iwata Oh, Director, Real Estate Finance Department, **Development Bank of Japan** Koji Sugauchi, Director and General Manager, Fund Management Department, **Osaka Shoko Shinkin Bank**

15:50 Panel: Call to action: Bridging the gap between theory and practice

- What should investors ask from their managers to invest more responsibly when it relates to E, S and G? Mandated vs optional?
- What KPIs are being used for reporting with identifiable metrics?
- · Identifying green washing and steps to address

Moderator: Shunsuke Tanahashi, Advisory Board Member of UNPRI Japan Network;

Representative Director and President, **Partners Group Japan** Speakers:

Kazushige Kobayashi, Managing Director, **MCP Asset Management**Nobuyuki Inomata, Portfolio Manager, **Nomura Asset Management**Junichi Sakaguchi, Responsible Investment Officer, **Sumitomo Mitsui DS Asset Management**

Junko Katayanagi, Partner, Unison Capital

16:30 Closing Keynote

Speaker: Hideya Sadanaga, Head of Private Equity, Japan Post Bank

16:50 Closing remarks

17:00 End of day one





Thursday, 9 June 2022

Impact Investment Forum: Tokyo

Embarking on your impact journey

All sessions on Day 2 will be conducted in Japanese (live English interpretation provided).

09:30 Coffee & Registration

10:25 Welcome address & Keynote Panel: The future of impact investing in Japan

- What are Japan's most pressing social issues right now?
- Which sectors are being disrupted?
- What are the emerging megatrends over the next 5 years?

Speakers:

Nanako Kudo, Executive Director, **Japan Social Impact Investment Foundation** Sayaka Takatsuka, Impact Investment Team, Senior Director, **Shinsei Corporate Investment Limited**

11:15 Investor Panel: How are investors viewing impact investments in H2'22?

- Understanding the investor appetite for impact funds
- Policy setting; how to position impact in overall portfolio?
- How do you spot an impact washer?

Speakers:

Yuko Nagasawa, Executive Officer, General Manager, Sustainable Impact Development Division, **Shinsei Bank**

Chikako Matsumoto, General Manager, ESG Strategy and Solutions, **Sumitomo Mitsui Trust Bank**

- 12:00 Networking Lunch
- 13:00 Keynote speech: Mobilizing capital with urgency

13:30 VC Panel: Spearheading innovation in Japan

- How have venture capital funds performed in the past years?
- Technological breakthroughs in impact measurement and reporting
- How are government policies encouraging innovation in 2022?

Moderator: Hisanori Takata, Co-founder and Managing Partner, **Tokyo University of Science Innovation Capital**

Speakers:



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Masashi Kataoka, Head of Venture Investment Center, Alternative Investment Department, **Dai-ichi Life Insurance Company**

Shuichiro Kawamura, President, Energy & Environment Investment, Inc.

Nagisa Shigetomi, Director & ESG Policy Manager, Investment Group, **Global Brain** Corporation

Anis Uzzaman, Founder and CEO, Pegasus Tech Ventures

14:15 Presentation: Impact Measurement and Management (IMM)

- Building a standardized framework for IMM
- Assigning monetary value to impact for financial statements

14:45 Coffee Break

15:15 Agri Panel: Investing in sustainable food

- Top tier agri fund managers evaluate resilience of the agri asset class
- How do ag investments accelerate the pursuit of the UN's Sustainable Development Goals (SDGs)?
- Quantifying and measuring the impact of your ag portfolio

Moderator: Chisa Ogura, Founder & Managing Director, **Meros Consulting** *Speakers:*

Katsumi Sugiura, Deputy General Manager, Corporate Finance Department, Division 3, **Development Bank of Japan Inc.**

Shuichi Kato, Capital Investment Specialist, Institutional Business, **HSBC Global Asset Management (Japan) K.K.**

16:00 Insurer Panel: A net zero portfolio – where do you start?

- Hear from the Net-Zero Asset Owner Alliance
- Attaching a monetary value to naturally occurring benefits of carbon capture, high water quality, clean air, healthy biodiversity, etc.
- Where are the quick wins?

Speakers:

Kenjiro Okazaki, General Manager, Responsible Investment Dept, **Dai-ichi Life Insurance Company**

Masanori Hosokawa, General Manager, Responsible Investment Office, **Meiji Yasuda Life Insurance Company**

Toshinori Kurisu General Manager, ESG Investment Strategy Department, ESG Investment Strategy Office, **Nippon Life**

Junichi Tanaka, General Manager, Responsible Investment, Investment Planning Department, **Sumitomo Life**

16:45 Closing remarks & End of Forum



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