PERE Europe Forum 2026
Convene 22 Bishopsgate, 15-16 September

PERE Europe returns to London once again in 2026, this time with a greater focus on the real assets convergence, the rise of private wealth, the explosion of GP-led secondaries and a strong focus on the most attractive sectors to real estate investors today.

<u>Agenda at a glance:</u>

Tuesday 15th	Wednesday 16th
AM: Real Assets Investor Workshops (New) **AM: PERE Keynotes** **Lunch: Real Assets Women's Circle Lunch (New)** **PM 1: PERE Sector Focuses** **PM 2: Real Assets Plenary (New)**	**AM: PERE LP and GP Breakfasts** **AM: PERE Keynotes** **AM 2 and PM: PERE - Credit, Value Creation, Sustainability and Private Wealth** **Lunch: Emerging Manager Real Assets Roundtables (New)** **PM 2: Real Assets Debate and Sector Focuses (New)**

PERE Network

Europe Forum

Day 1: 15th September

8.00 Registration opens & Infrastructure Investor and PERE joint workshop

9.00 Welcome from PERE

9.10 Introduction from the Chair

9.15 Fund manager panel: Navigating today's global real estate market
- How are real estate leaders performing amongst a turbulent geopolitical and economic backdrop?
- Which regions, sectors and investment strategies are most attractive today?
- How does real estate fit into the broader investment landscape?

9.55 Investor panel: Redefining real estate allocation strategies
- How are economic and geopolitical factors impacting global and regional allocation strategies?
- SAA or TPA? How are investors building and managing portfolios for greater returns?
- Given the surge of private wealth into private markets, how are LPs viewing GP relationships today?

10.35 Cross conversation: Europe as the destination for capital deployment
- How has a shift away from the US been beneficial for the European investment outlook?
- Which sectors, such as retail, logistics and hospitality, are attractive to investors?
- What might the European investment outlook be like in the next decade?

11.00 Morning networking & coffee break

11.30 Panel: Realising the next industrial and logistics life cycle
- With industrial and logistics remaining one of the most resilient sectors, which regions and sub-sectors are most compelling today?
- How are geopolitical and supply chain risks accelerating nearshoring and reshoring across Europe?
- What impact is increased European defence spending having on demand, development and location strategy?

12.10 Panel: The future of residential and living
- How are shifts in demographics, regulations, affordability and lifestyle driving demand for the residential and living sector?
- The role of technologies, such as AI, in driving operational efficiencies and creating more value for investors

- What ESG, sustainability and decarbonization efforts are being prioritised?

12.50 PERE data presentation
Hear from PEI Group's industry leading real estate research group, presenting findings from several peer-to-peer surveys on fundraising, allocation and other key trends.

13.10 Lunch & Women's Circle lunch

14.10 Panel: Operational real estate
- Which sectors are delivering the best returns today?
- Explore key themes such as the blurring of hospitality and living, the rise of hybrid work and blended travel, global travel trends and how this impacts the hospitality sector
- What is the outlook for student, senior, co-living and multi-gen housing?

14.55 Panel: Secondaries: Liquidity and recaps
- Explore the surge in GP-led secondaries and how GPs and LPs are seeking better alignment to get deals done
- How is valuation uncertainty impacting deal structures?
- Will the evolution toward "solutions capital" continue - blending secondaries, NAV loans and preferred equity?

15.40 Afternoon networking & coffee break

Real Assets Plenary
After coffee the audience will join together for the real assets plenary – covering the convergence of real estate and infrastructure teams under unified teams and how their strategies develop because of this.

16.10 Panel: LPs and the real assets convergence

- What's driving organisations to merge real estate and infrastructure teams and is this the new model for institutional portfolios?
- How can unified real assets teams improve allocation, risk management and cross-asset decision making compared to siloed structures?
- Approaches to manager selection, governance, sustainability, technology and the balance between real estate and infrastructure exposure

16:50 Cross conversation: The LP/GP real assets partnership

- How are investors balancing real estate, infrastructure and adjacent strategies against other private and public market exposures?
- Where do real assets sit in delivering income, inflation protection and diversification today?
- What does real asset convergence mean for manager relationships, mandate design and long-term allocation strategy?

17.20 End of day 1 and networking drinks reception

Day 2: 16th September

8.30 Registration opens & LP breakfast

9.15 Chair's welcome back

9.20 Opening keynote

9.50 Panel: The future of real estate value creation

- How is value creation evolving as real estate shifts towards operational uplift, platform capability and targeted capex
- Where the strongest opportunities lie across sectors, from living and logistics to hospitality and alternative real estate
- Insights on the impact of different value-creation levers, including repositioning, ESG upgrades, technology and operator partnerships

10.30 Credit panel: Refinancing and the rise of private lenders

- Explore European market dynamics and the impact on global real estate credit
- Will back leverage become the market standard for financing real estate?
- What solutions are being explored to help borrowers navigate the refinancing crunch?

11.10 Morning networking & coffee break

11.40 Investor Keynote

12.00 Panel: Decarbonising real estate – from compliance to value creation

- How are investors approaching decarbonisation, including transition planning, embodied-carbon reduction, retrofits and energy efficiency
- Where does decarbonisation impact value, underwriting, capex, rents and exit liquidity?
- What tools, partnerships and technologies are advancing progress? How are investors navigating regulation, data gaps and the costs of compliance?

12.40 Panel: Private wealth and real estate: strategies and partnerships in the next cycle

- How family offices and GP wealth teams are approaching real estate from direct deals and co-investment to curated products designed for private wealth
- Where does private capital see the strongest opportunities across real estate sectors?
- How do private wealth and GP relationships differ to that of institutional LP-GP ones?

13.20 Networking lunch break

13.25 Emerging manager real assets roundtables (invite only)

- Approaching capital formation in a challenging fundraising environment
- Standing out from the crowd: differentiation in strategies
- What LPs really want from emerging managers

Real Assets Plenary

Once again the audiences rejoin for a deeper dive into the real assets world – starting with a lively debate on the for and against of joining up real assets teams, followed by sector specific panels.

14.20 Debate: Unification or specialisation?

Join your peers for an on-stage debate featuring LPs and GPs as they debate:

- **The case for convergence:** how unified real assets teams unlock cross-asset insights, improve capital allocation and align more naturally with multi-asset GP platforms

  Versus
- **The case for specialist silos:** how dedicated real estate and infrastructure teams deliver deeper expertise, sharper underwriting and stronger governance as assets become more operational and complex

14.50 Data centres: the new backbone of real assets

- How investors are approaching data centres as a real assets strategy, including the convergence of real estate and digital infrastructure, the rise of hyperscale demand and operational intensity?
- Where key risks and opportunities lie, from power-constrained markets and AI-driven demand to land scarcity, grid access, sustainability requirements and evolving tenant demands
- What capabilities and platforms are needed to succeed and how can real assets teams leverage cross-aisle expertise in energy, development and operations to create value?

15.30 Logistics as a real asset: power, platforms and supply-chain infrastructure

- How logistics is evolving as a core real assets strategy driven by demand for supply-chain resilience, energy-intensive operations and the convergence of warehousing with transport, grid infrastructure and digital technologies
- Where do the major opportunities and constraints lie for real assets logistics teams?
- How will real assets teams leverage cross-asset expertise, from energy strategy and grid access to operational technology and development

16.10 End of conference & coffee to go