

Infrastructure Investor Network Tokyo Forum

Thursday, 4th June, Tokyo, Mandarin Oriental Hotel (Times in KST/JST)
Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830 Registration & Networking

0900 PEI & Chair Opening Remarks

0910 Keynote Presentation

Speaker: Takako Onitsuka, Director, Environmental Finance Office, **Ministry of Economy, Trade and Industry, Japan (METI)**

0930 Keynote Panel: Infrastructure investing opportunities in a deglobalized world

- Which markets stand to *benefit* from reshoring (Europe/Asia?)— and which are structurally disadvantaged?
- How should investors rethink geographic and regulatory risk?
- Will digitalisation and decarbonisation themes continue to dominate? What emerging trends should investors be aware of?

Moderator: Philippe Wind, Operating Partner, **La Caisse**

Speakers: Marta Perez, CIO Infrastructure, **Allianz Global Investors**

Speaker, **Antin Infrastructure Partners**

Danny Latham, Partner, **Igneo Infrastructure Partners**

Speaker, **Vauban Infrastructure Partners**

1020 Break

1050 Panel: Powering the infrastructure of the future

- Modernizing electricity networks: How are investors strengthening and upgrading transmission and distribution systems to ensure long-term reliability?
- The energy behind AI: What investment strategies are emerging to support the massive power requirements of global data centre expansion?
- Balancing the power mix: How will renewables, nuclear, grid upgrades, and storage solutions collectively shape the next generation of energy infrastructure?

Moderator: Yuriy Humber, President, **Yuri Group**

Speakers: Joost Bergsma, Global Head of Clean Energy, **Nuveen Infrastructure**

Ryan Chua, Senior Managing Director, **Stonepeak**

1140 Presentation

1200 Lunch & Networking

1300 Panel: The shift toward core-plus: Rethinking risk, value creation, and stability

- What is driving the push up the risk curve?
- How can investors still achieve double-digit returns without taking value-add risk?
- Is core-plus about risk, return, or both?

Moderator: Tatsuro Ejiri, Senior Vice President, **Aksia Japan**

Speakers: Serkan Bahceci Partner & Head of Research, **Arjun Infrastructure Partners**



For more information regarding the event, please visit the [event website](#).

Alistair Ray, CIO, **Dalmore Capital**
Philip Kent, CEO, **Gravis**
Jeff Pentland, Managing Director, **Northleaf Capital Partners**
Roger Lloyd, Chairman, **Palisade Investment Partners**

1345 Presentation

1405 Panel: Japanese LP Strategies for Digital Infrastructure: allocation, risk, and value creation

- Which countries or segments are presenting the best risk–reward right now? In data centres, fibre and/or towers?
- What are the biggest obstacles in developing digital infrastructure assets and how do you mitigate these?
- How has investing in this segment evolved over time, in terms of moving away from single-asset investments towards platforms?

Moderator: Ari Druker, Advisor, **Flying Point Capital**

Speakers: Speaker, **Ares Management**

Speaker, **Palistar Capital**

1450 Break

1520 Panel: The infrastructure transport revival: capitalising on its megatrends

- Where is the actionable pipeline in transport? High speed rail, freight corridors, port/logistics hubs, EV charging networks, autonomous vehicles infrastructure.
- Decarbonisation, digitisation, supply-chain resilience and their impacts in reshaping transport infrastructure
- Understanding the Risk/return profile in transport: long-duration cashflows, inflation linkage, regulatory risk

Moderator: Tom Taylor, Reporter, **Infrastructure Investor**

Speakers: John Hanna, Managing Partner, **Basalt Infrastructure Partners**

Nick Gibson, President, Asia Pacific, **Glydways**

Tokushi Kojima, Managing Director, Strategic Partnerships, **OMERS Infrastructure**

Speaker, **NIIF**

Carl Elia, Vice President & Director, Global Infrastructure Investments, **TD Asset Management**

1610 Panel: From core to transition: Where Japan's institutional capital is moving next

- Global allocation strategy: How are Japanese LPs thinking about overseas deployment in the current macro-economic environment?
- Portfolio construction: Core and core-plus remain central, but where are Japanese investors comfortable extending into value-add or thematic strategies such as energy transition and digital infrastructure?
- Risk management: How are LPs incorporating technology disruption and geopolitical uncertainty into scenario planning?

Moderator: Takako Koizumi, Managing Director, **Konomi, Inc**

Speakers: Kosuke Hotchi, Fund Manager, **Daido Life Insurance**

Kenichiro Matsunaga, Director, Infrastructure Investment, **Japan Post Bank**

Masamichi Sato, General Manager, Infrastructure Investments, **Japan Post Insurance**

Junichi Yonezawa, Head of Alternative Investments, **Norinchukin Zenkyoren Asset Management**

Masakuni Taka, Senior Director, Investment, Private Assets, **Orix Life Insurance**

1700 5 mins intermission



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1705 Closing Keynote Presentation

1730 Cocktail Reception

Friday, 5th June, Tokyo, Mandarin Oriental Hotel (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0800 Real Assets Workshop

0830 Registration & networking

0905 PEI Opening Remarks

0910 Keynote Presentation

Mari Tanaka, Director - Research and Data Analytics, Private Markets, GPIF

0930 Keynote Panel: The rising convergence of real assets and real asset investing strategies

- The convergence trend: How power grids, data centres, fibre networks, and logistics assets are increasingly interdependent — and why investors should evaluate them as part of an integrated ecosystem
- Why leading LPs and GPs are shifting toward multi-asset operating platforms that combine energy access, digital capacity, and physical distribution advantages.
- How are GPs resourcing and realigning their real assets teams and strategies in light of growing convergence?

Moderator: Yasuhiko Hama, Managing Director, **Crosspoint Advisors**

Speakers: Peter Hobbs, Managing Director, **bfinance**

Keigo Yumino, Senior Manager, **Japan Science & Technology Agency (JST)**

1020 Break

Stream A: Infrastructure Investing under the microscope	Stream B Investing in Real Assets and Private Markets 101
<p>1050 Panel: Spotlight on Energy Storage</p> <ul style="list-style-type: none">• What new storage technologies are emerging — and how should LPs evaluate their risk-return and scalability?• How are investors successfully navigating merchant risk, cashflow stability and other challenges in this sector?• How should investors position storage exposure: direct investments, coinvestments, funds, or project-platforms — and how does this integrate with their broader infrastructure and energy transition portfolios? <p>Moderator: Alex Bebov, Director, BAC Speakers: Srinivasa Viswanathan, Founder & CEO, AltEons Energy</p>	<p>1050 Panel: Infrastructure and Real Estate in private markets – understanding their role in the portfolio</p> <ul style="list-style-type: none">• How should LPs distinguish the role of real estate versus infrastructure in delivering income stability, inflation linkage, diversification, and long-term capital preservation?• What are the most important issues Japanese LPs should be aware of when building a resilient real assets portfolio?• How do infrastructure and real estate behave across rate cycles, inflationary environments, and economic slowdowns, and where do they genuinely complement each other? <p>Moderator: Kallan Resnick, Partner, Park Hill Group</p>

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<p>Alex O’Cinneide, CEO, Gore Street Capital Michael Butler, Managing Partner – Japan, TagEnergy</p>	<p>Hironobu Nakamura, CEO, Canadian Solar Asset Management Speakers: Joji Takeuchi - Executive Manager, Asset Management One Ryoichi Ikeda, Senior Fund Manager, Tokio Marine Asset Management</p>
<p>5mins intermission</p>	
<p>1135 Panel: Infrastructure debt in the era of private credit ascendance</p> <ul style="list-style-type: none"> • What role will infrastructure debt play in private credit’s growth story? • What does this mean for infra equity? Will AUM for debt begin to exceed equity? • The fallout from the asset-backed lending phenomenon that is expediting private credit’s growth <p>Speakers: Yuki Kimura, Executive Officer Head of Infrastructure Investment Division, DBJ Asset Management Shoji Misawa, Managing Director, Orix Bank</p>	<p>1135 Panel: Investing in real asset market vehicle types: Open vs Closed end funds</p> <ul style="list-style-type: none"> • Understanding structure vs. outcome: How the choice between open-ended and closed-ended vehicles shapes return profile, pacing, liquidity, fees, and governance for real asset portfolios. • Aligning duration and objective: Matching fund structure to the goal — stable income, inflation protection, platform growth, value creation, or transition / development exposure. • Managing risk and alignment: Evaluating performance transparency, valuation practices, redemption management, and co-investment access across both models. <p>Moderator: Sayaka Iwase General Manager, Five Arrows Managers S.A., Tokyo Branch, Rothschild & Co Speakers: Yasuhiro Ono, CEO, Deepstone Partners Akihito Nagata, General Manager for Alternative & Fund Investment, Nissay Asset Management Corporation Len Umantz, Head of External Manager Research, Rogers Investment Advisors</p>
<p>5mins intermission</p>	



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<p>1215 Panel: What next for the Japanese Infrastructure market?</p> <ul style="list-style-type: none"> • The role of battery storage: Japan’s biggest infrastructure investing opportunity? • How are corporates, GPs, and institutional investors collaborating on platform models? • How are Japan’s energy transition goals, grid constraints, and electrification trends reshaping investment priorities across renewables, transport, and social infrastructure. <p>Moderator: Dan Shulman Chief Executive Officer, Shulman Advisory</p> <p>Speakers: Hideo (Leo) Nakajima, Deputy President, Daiwa Energy & Infrastructure Yuko Watanabe Shah Chairman, Hexa Energy Services Kenjiro Okamura, CIO, Japan Extensive Infrastructure Virginie Sandilya, Director, Shizen Energy</p>	<p>1215 Panel: Hiring young talent into private markets in Japan</p> <ul style="list-style-type: none"> • How and where are LPs and GPs sourcing junior talent today? How have traditional recruitment streams changed? • What uniquely Japanese barriers or opportunities shape this market? • What does effective early-career development look like in private markets? <p>Moderator: Saina Chiba, Fund Placement, Astris Advisory</p> <p>Speakers: Katsura Suezaki, Expert, AXA Life Insurance Tomoko Kitao, Managing Director, Hamilton Lane Yuka Hata, Senior Managing Director, Japan Investment Corporation</p>
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1300 Lunch

1400 Women in Real Assets Networking Function (Collocated with PERE Tokyo Forum)

1405: Keynote Panel – Breaking Barriers: Advancing Women in Real Assets

- Driving real progression: What must materially change to increase female representation in senior roles across Japan’s real assets sector?
- From policy to impact: Which structural shifts actually work—and what proven case studies demonstrate measurable progress?
- Japan vs. global markets: Which international best practices can be effectively adopted, and where are uniquely local solutions required?



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