

# Infrastructure Investor Japan Korea Week

## Keynote Speakers

**Takako Onitsuka, Director, Environmental Finance Office, Ministry of Economy, Trade and Industry, Japan (METI)**

**Mari Tanaka, Director - Research and Data Analytics, Private Markets, GPIF**

## LP Advisory Board

**Mitsuaki Murata, Investment Officer, Alterative Investment, Daido Life Insurance**

**Yuriko Watanabe, Director, Japan Post Bank**

**Seunghwan Ro, Investment Director, NH Securities**

**Jin Hwan Kim, Head of Real Estate and Infrastructure Investment Team, TP Pension**

**Masamichi Sato, General Manager, Infrastructure Investments, Japan Post Insurance**

**Masakuni Taka, Senior Director, Investment, Private Assets, Orix Life Insurance**

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# Infrastructure Investor Network Seoul Forum

**Tuesday, 2<sup>nd</sup> June, Conrad Hotel, Seoul (Times in KST/JST)**

Live Sessions with Korea Investors Simultaneous translation in Korean and English

**0800 Real Assets Workshop**

**0830 Registration & Networking**

**0905 PEI & Chair Opening Remarks**

**Speaker:** John Walker AM. Chairman, **Eastpoint Partners**

**0920 Keynote Presentation**

**0940 Keynote Panel: Infrastructure investing opportunities in a deglobalized world**

- Which markets stand to *benefit* from reshoring (Europe/Asia?)— and which are structurally disadvantaged?
- How should investors rethink geographic and regulatory risk?
- Will digitalisation and decarbonisation themes continue to dominate? What emerging trends should investors be aware of?

**Moderator:** Tom Taylor, Reporter, **Infrastructure Investor**

**Speakers:** James Choi, Managing Director, **J2 Advisory**

**1030 Break**

**1100 Panel: Powering the infrastructure of the future**

- Modernising electricity networks: How are investors strengthening and upgrading transmission and distribution systems to ensure long-term reliability?
- The energy behind AI: What investment strategies are emerging to support the massive power requirements of global data centre expansion?
- Balancing the power mix: How will renewables, nuclear, grid upgrades, and storage solutions collectively shape the next generation of energy infrastructure?

**Moderator:** Ayaka Fujiwara, Climate Investment Specialist, **Green Climate Fund**

**Speakers:** Francesco Cacciabue, Global Head of Clean Energy Investments, **Nuveen Infrastructure**  
Speaker, **Stonepeak**

**1150 Presentation**

**1210 Lunch & Networking**

**1310 Panel: The Shift toward Core-Plus: Rethinking risk, value creation, and stability**

- What is driving the push up the risk curve?
- How can investors still achieve double-digit returns without taking value-add risk?
- Is core-plus about risk, return, or both?

**Speakers:** Serkan Bahceci Partner & Head of Research, **Arjun Infrastructure Partners**  
Alistair Ray, CIO, **Dalmore Capital**

**1400 Presentation**



For more information regarding the event, please visit the [event website](#).

#### 1420 Panel: Infrastructure debt in the era of private credit ascendance

- What role will infrastructure debt play in private credit's growth story?
- What does this mean for infra equity? Will AUM for debt begin to exceed equity?
- The fallout from the asset-backed lending phenomenon that is expediting private credit's growth

**Moderator:** Andrew Shin, Head of Korea, Institutional Distribution – Asia Pacific, **Cohen & Steers**

**Speakers:** Seungki Jeong, **Kiwoom Asset Management**

#### 1510 Break

The following sessions are jointly run with the PERE Seoul Forum

#### 1540 Panel: Spotlight on investing in datacentres

- Where do GPs see data centres as sitting on the risk-return spectrum within real assets?
- How are investors assessing the market overall? Is the AI trend continuing to a boom that is translating to investment on the ground?
- What solutions are GPs coming up with to get around the issues over power and grid connectivity?

**Moderator:** Elizabeth Oh, Managing Director, **Thrive Alternatives Capital Advisory**

**Speakers:** Sunkyo Jeong, Team Head, Global Alternative Investment, **Korea Investment & Securities**

#### 1620 Real Assets LP Panel: Navigating new horizons: Korean LPs expanding role in global real assets

- Which real asset themes—energy transition, data/compute infrastructure, transportation, logistics—are Korean LPs most focused on?
- How are LPs incorporating geopolitical risk, currency exposure, and valuation discipline into underwriting and pacing decisions?
- Fund manager selection, have priorities changed for investors in the past year?

**Moderator:** Dong Hun Jang, Senior Advisor, **Yulchon**

**Speakers:** Jungeun Nam, Senior Manager, **ABL Life Insurance**

Seunghwan Ro, Investment Director, **NH Securities**

Jin Hwan Kim, Head of Real Estate and Infrastructure Investment Team, **TP Pension**

#### 1705 Joint Cocktail Reception with the PERE Seoul Forum

**[See next page for II Tokyo Forum]**



For more information regarding the event, please visit the [event website](#).

# Infrastructure Investor Network Tokyo Forum

**Thursday, 4th June, Tokyo, Mandarin Oriental Hotel (Times in KST/JST)**

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

**0830 Registration & networking**

**0900 PEI & Chair Opening remarks**

**0910 Keynote Presentation**

**Speaker:** Takako Onitsuka, Director, Environmental Finance Office, **Ministry of Economy, Trade and Industry, Japan (METI)**

**0930 Keynote Panel: Infrastructure investing opportunities in a deglobalized world**

- Which markets stand to *benefit* from reshoring (Europe/Asia?)— and which are structurally disadvantaged?
- How should investors rethink geographic and regulatory risk?
- Will digitalisation and decarbonisation themes continue to dominate? What emerging trends should investors be aware of?

**Moderator:** Phillipre Wind, Operating Partner, **La Caisse**

**Speakers:** Speaker, **Antin Infrastructure Partners**

**1020 Break**

**1050 Panel: Powering the infrastructure of the future**

- Modernising electricity networks: How are investors strengthening and upgrading transmission and distribution systems to ensure long-term reliability?
- The energy behind AI: What investment strategies are emerging to support the massive power requirements of global data centre expansion?
- Balancing the power mix: How will renewables, nuclear, grid upgrades, and storage solutions collectively shape the next generation of energy infrastructure?

**Moderator:** Yuriy Humber, President, **Yuri Group**

**Speakers:** Joost Bergsma, Global Head of Clean Energy, **Nuveen Infrastructure**

Speaker, **Stonepeak**

**1140 Presentation**

**1200 Lunch & Networking**

**1300 Panel: The shift toward core-plus: Rethinking risk, value creation, and stability**

- What is driving the push up the risk curve?
- How can investors still achieve double-digit returns without taking value-add risk?
- Is core-plus about risk, return, or both?

**Moderator:** Tatsuro Ejiro, Senior Vice President, **Aksia Japan**

**Speakers:** Serkan Bahceci Partner & Head of Research, **Arjun Infrastructure Partners**

Alistair Ray, CIO, **Dalmore Capital**

Philip Kent, CEO, **Gravis**

**1345 Presentation**

For more information regarding the event, please visit the [event website](#).



#### 1405 Panel: Japanese LP Strategies for Digital Infrastructure: allocation, risk, and value creation

- Which countries or segments are presenting the best risk-reward right now? In data centres, fibre and/or towers?
- What are the biggest obstacles in developing digital infrastructure assets and how do you mitigate these?
- How has investing in this segment evolved over time, in terms of moving away from single-asset investments towards platforms?

**Speakers:** Speaker, **Palistar Capital**

#### 1450 Break

#### 1520 Panel: The infrastructure transport revival: capitalising on its megatrends

- Where is the actionable pipeline in transport? High speed rail, freight corridors, port/logistics hubs, EV charging networks, autonomous vehicles infrastructure.
- Decarbonisation, digitisation, supply-chain resilience and their impacts in reshaping transport infrastructure
- Understanding the Risk/return profile in transport: long-duration cashflows, inflation linkage, regulatory risk

**Moderator:** Tom Taylor, Reporter, **Infrastructure Investor**

**Speakers:** Nick Gibson, President, Asia Pacific, **Glydways**

#### 1610 Panel: From core to transition: Where Japan's institutional capital is moving next

- Global allocation strategy: How are Japanese LPs thinking about overseas deployment in the current macro-economic environment?
- Portfolio construction: Core and core-plus remain central, but where are Japanese investors comfortable extending into value-add or thematic strategies such as energy transition and digital infrastructure?
- Risk management: How are LPs incorporating technology disruption and geopolitical uncertainty into scenario planning?

**Moderator:** Takako Koizumi, Managing Director, **Konomi, Inc**

**Speakers:** Mitsuaki Murata, Investment Officer, Alternative Investments, **Daido Life Insurance**

Masamichi Sato, General Manager, Infrastructure Investments, **Japan Post Insurance**

Junichi Yonezawa, Head of Alternative Investments, **Norinchukin Zenkyoren Asset Management**

Masakuni Taka, Senior Director, Investment, Private Assets, **Orix Life Insurance**

#### 1700 5 mins intermission

#### 1705 Closing Keynote Presentation

#### 1730 Cocktail Reception

#### Friday, 5th June, Tokyo, Mandarin Oriental Hotel (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

#### 0800 Real Assets Workshop

#### 0830 Registration & networking

#### 0905 PEI Opening remarks



For more information regarding the event, please visit the [event website](#).

## 0910 Keynote Presentation

Mari Tanaka, Director - Research and Data Analytics, Private Markets, GPIF

## 0930 Keynote Panel: The rising convergence of real assets and real asset investing strategies

- The convergence trend: How power grids, data centres, fibre networks, and logistics assets are increasingly interdependent — and why investors should evaluate them as part of an integrated ecosystem
- Why leading LPs and GPs are shifting toward multi-asset operating platforms that combine energy access, digital capacity, and physical distribution advantages.
- How are GPs resourcing and realigning their real assets teams and strategies in light of growing convergence?

**Moderator:** Yasuhiko Hama, Managing Director, **Crosspoint Advisors**

**Speakers:** Peter Hobbs, Managing Director, **bfinance**

## 1020 Break

Stream A: Infrastructure Investing under the microscope	Stream B Investing in Real Assets and Private Markets 101
<b>1050 Panel: Spotlight on Energy Storage</b> <ul style="list-style-type: none"><li>• What new storage technologies are emerging — and how should LPs evaluate their risk-return and scalability?</li><li>• How are investors successfully navigating merchant risk, cashflow stability and other challenges in this sector?</li><li>• How should investors position storage exposure: direct investments, coinvestments, funds, or project-platforms — and how does this integrate with their broader infrastructure and energy transition portfolios?</li></ul> <p><b>Speakers:</b> Michael Butler, Managing Partner – Japan, <b>TagEnergy</b></p>	<b>1050 Panel: Infrastructure and Real Estate in private markets – understanding their role in the portfolio</b> <ul style="list-style-type: none"><li>• How should LPs distinguish the role of real estate versus infrastructure in delivering income stability, inflation linkage, diversification, and long-term capital preservation?</li><li>• What are the most important issues Japanese LPs should be aware of when building a resilient real assets portfolio?</li><li>• How do infrastructure and real estate behave across rate cycles, inflationary environments, and economic slowdowns, and where do they genuinely complement each other?</li></ul> <p><b>Moderator:</b> Kallan Resnick, Partner, <b>Park Hill Group</b> Hironobu Nakamura, CEO, <b>Canadian Solar Asset Management</b> <b>Speakers:</b> Joji Takeuchi · Executive Manager, <b>Asset Management One</b> Ryoichi Ikeda, Senior Fund Manager, <b>Tokio Marine Asset Management</b></p>
<b>5mins intermission</b>	
<b>1135 Panel: Infrastructure debt in the era of private credit ascendance</b> <ul style="list-style-type: none"><li>• What role will infrastructure debt play in private credit's growth story?</li></ul>	<b>1135 Panel: Investing in real asset market vehicle types: Open vs Closed end funds</b> <ul style="list-style-type: none"><li>• Understanding structure vs. outcome: How the choice between open-ended and closed-ended vehicles shapes return profile,</li></ul>

For more information regarding the event, please visit the [event website](#).

<ul style="list-style-type: none"> <li>• What does this mean for infra equity? Will AUM for debt begin to exceed equity?</li> <li>• The fallout from the asset-backed lending phenomenon that is expediting private credit's growth</li> </ul> <p><b>Speakers:</b> Shoji Misawa, Managing Director, <b>Orix Bank</b></p>	<ul style="list-style-type: none"> <li>• Aligning duration and objective: Matching fund structure to the goal — stable income, inflation protection, platform growth, value creation, or transition / development exposure.</li> <li>• Managing risk and alignment: Evaluating performance transparency, valuation practices, redemption management, and co-investment access across both models.</li> </ul> <p><b>Moderator:</b> Sayaka Iwase General Manager, Five Arrows Managers S.A., Tokyo Branch, <b>Rothschild &amp; Co</b></p> <p><b>Speakers:</b> Yuriko Watanabe, Director, <b>Japan Post Bank</b> Len Umantz, Head of External Manager Research, <b>Rogers Investment Advisors</b></p>
<b>5mins intermission</b>	
<p><b>1215 Panel: What next for the Japanese Infrastructure market?</b></p> <ul style="list-style-type: none"> <li>• The role of battery storage: Japan's biggest infrastructure investing opportunity?</li> <li>• How are corporates, GPs, and institutional investors collaborating on platform models?</li> <li>• How are Japan's energy transition goals, grid constraints, and electrification trends reshaping investment priorities across renewables, transport, and social infrastructure.</li> </ul> <p><b>Moderator:</b> Dan Shulman Chief Executive Officer, <b>Shulman Advisory</b></p> <p><b>Speakers:</b> Hideo (Leo) Nakajima, Deputy President, <b>Daiwa Energy &amp; Infrastructure</b> Yuko Watanabe Shah Chairman, <b>Hexa Energy Services</b> Virginie Sandiliya, Director, <b>Shizen Energy</b></p>	<p><b>1215 Panel: Hiring young talent into private markets in Japan</b></p> <ul style="list-style-type: none"> <li>• How and where are LPs and GPs sourcing junior talent today? How have traditional recruitment streams changed?</li> <li>• What uniquely Japanese barriers or opportunities shape this market?</li> <li>• What does effective early-career development look like in private markets?</li> </ul> <p><b>Speakers:</b> Katsura Suezaki, Expert, <b>AXA Life Insurance</b> Tomoko Kitao, Managing Director, <b>Hamilton Lane</b></p>

**1200 Lunch**

For more information regarding the event, please visit the [event website](#).



## **1500 Women in Real Assets Networking Function (Collocated with PERE Tokyo Forum)**



For more information regarding the event, please visit the [event website](#).