

# Infrastructure Investor Japan Korea Week

## Keynote Speakers

**Takako Onitsuka, Director, Environmental Finance Office, Ministry of Economy, Trade and Industry, Japan (METI)**

**Mari Tanaka, Director - Research and Data Analytics, Private Markets, GPIF**

## LP Advisory Board

**Mitsuaki Murata, Investment Officer, Alternative Investment, Daido Life Insurance**

**Yuriko Watanabe, Director, Japan Post Bank**

**Seunghwan Ro, Investment Director, NH Securities**

**Jin Hwan Kim, Head of Real Estate and Infrastructure Investment Team, TP Pension**

**Masamichi Sato, General Manager, Infrastructure Investments, Japan Post Insurance**

**Masakuni Taka, Senior Director, Investment, Private Assets, Orix Life Insurance**

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# Infrastructure Investor Network Seoul Forum

Tuesday, 2<sup>nd</sup> June, Conrad Hotel, Seoul (Times in KST/JST)

Live Sessions with Korea Investors Simultaneous translation in Korean and English

**0800 Real Assets Workshop**

**0830 Registration & Networking**

**0905 PEI & Chair Opening Remarks**

**Speaker:** John Walker AM, Chairman, **Eastpoint Partners**

**0920 Keynote Presentation**

**0940 Keynote Panel: Infrastructure investing opportunities in a deglobalized world**

- Which markets stand to *benefit* from reshoring (Europe/Asia?)— and which are structurally disadvantaged?
- How should investors rethink geographic and regulatory risk?
- Will digitalisation and decarbonisation themes continue to dominate? What emerging trends should investors be aware of?

**Moderator:** Tom Taylor, Reporter, **Infrastructure Investor**

**Speakers:** James Choi, Managing Director, **J2 Advisory**

Speaker, **Vauban Infrastructure Partners**

**1030 Break**

**1100 Panel: Powering the infrastructure of the future**

- Modernising electricity networks: How are investors strengthening and upgrading transmission and distribution systems to ensure long-term reliability?
- The energy behind AI: What investment strategies are emerging to support the massive power requirements of global data centre expansion?
- Balancing the power mix: How will renewables, nuclear, grid upgrades, and storage solutions collectively shape the next generation of energy infrastructure?

**Moderator:** Ayaka Fujiwara, Climate Investment Specialist, **Green Climate Fund**

**Speakers:** Kok-Leong Toh, Senior Director, Infrastructure, **La Caisse**

Francesco Cacciabue, Global Head of Clean Energy Investments, **Nuveen Infrastructure**

Speaker, **Stonepeak**

**1150 Presentation**

**1210 Lunch & Networking**

**1310 Panel: The Shift toward Core-Plus: Rethinking risk, value creation, and stability**

- What is driving the push up the risk curve?
- How can investors still achieve double-digit returns without taking value-add risk?
- Is core-plus about risk, return, or both?

**Moderator:** Catherine Hyeyun Roh, **Yonsei University**

**Speakers:** Serkan Bahceci Partner & Head of Research, **Arjun Infrastructure Partners**

Alistair Ray, CIO, **Dalmore Capital**

For more information regarding the event, please visit the [event website](#).

## 1400 Presentation

### 1420 Panel: Infrastructure debt in the era of private credit ascendance

- What role will infrastructure debt play in private credit's growth story?
- What does this mean for infra equity? Will AUM for debt begin to exceed equity?
- The fallout from the asset-backed lending phenomenon that is expediting private credit's growth

**Moderator:** Andrew Shin, Head of Korea, Institutional Distribution – Asia Pacific, **Cohen & Steers**

**Speakers:** Seungki Jeong, **Kiwoom Asset Management**

## 1510 Break

**The following sessions are jointly run with the PERE Seoul Forum**

### 1540 Panel: Spotlight on investing in datacentres

- Where do GPs see data centres as sitting on the risk-return spectrum within real assets?
- How are investors assessing the market overall? Is the AI trend continuing to a boom that is translating to investment on the ground?
- What solutions are GPs coming up with to get around the issues over power and grid connectivity?

**Moderator:** Elizabeth Oh, Managing Director, **Thrive Alternatives Capital Advisory**

**Speakers:** Sunkyo Jeong, Team Head, Global Alternative Investment, **Korea Investment & Securities**

### 1620 Real Assets LP Panel: Navigating new horizons: Korean LPs expanding role in global real assets

- Which real asset themes—energy transition, data/compute infrastructure, transportation, logistics—are Korean LPs most focused on?
- How are LPs incorporating geopolitical risk, currency exposure, and valuation discipline into underwriting and pacing decisions?
- Fund manager selection, have priorities changed for investors in the past year?

**Moderator:** Dong Hun Jang, Senior Advisor, **Yulchon**

**Speakers:** Jungeun Nam, Senior Manager, **ABL Life Insurance**

Seunghwan Ro, Investment Director, **NH Securities**

Jin Hwan Kim, Head of Real Estate and Infrastructure Investment Team, **TP Pension**

## 1705 Joint Cocktail Reception with the PERE Seoul Forum

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