

Tokyo Forum

Thursday, 11th June, Tokyo (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830 Registration & networking

0900 PEI & Chair Opening remarks

0910 Keynote Interview

0930 Keynote Panel: Infrastructure investing opportunities in a deglobalized world

- Which markets stand to benefit from reshoring (Europe/Asia?)— and which are structurally disadvantaged?
- How should investors rethink geographic and regulatory risk?
- Will digitalisation and decarbonisation themes continue to dominate? What emerging trends should investors be aware of?

1020 Break

1050 Panel: Powering the infrastructure of the future

- Modernising electricity networks: How are investors strengthening and upgrading transmission and distribution systems to ensure long-term reliability?
- The energy behind AI: What investment strategies are emerging to support the massive power requirements of global data centre expansion?
- Balancing the power mix: How will renewables, nuclear, grid upgrades, and storage solutions collectively shape the next generation of energy infrastructure?

1140 Presentation

1200 Lunch & Networking

1300 Panel: The shift toward core-plus: Rethinking risk, value creation, and stability

- What is driving the push up the risk curve?
- How can investors still achieve double-digit returns without taking value-add risk?
- Is core-plus about risk, return, or both?

1345 Presentation

1405 Panel: Japanese LP Strategies for Digital Infrastructure: allocation, risk, and value creation

- Which countries or segments are presenting the best risk–reward right now? In data centres, fibre and/or towers?
- What are the biggest obstacles in developing digital infrastructure assets and how do you mitigate these?
- How has investing in this segment evolved over time, in terms of moving away from single-asset investments towards platforms?

1450 Break

1520 Panel: The infrastructure transport revival: capitalising on its megatrends

- Where is the actionable pipeline in transport? High speed rail, freight corridors, port/logistics hubs, EV charging networks, autonomous vehicles infrastructure. - Decarbonisation, digitisation, supply-chain resilience and their impacts in reshaping transport infrastructure - Understanding the Risk/return profile in transport: long-duration cashflows, inflation linkage, regulatory risk
1610 Panel: From core to transition: Where Japan's institutional capital is moving next - Global allocation strategy: How are Japanese LPs thinking about overseas deployment in the current macro-economic environment? - Portfolio construction: Core and core-plus remain central, but where are Japanese investors comfortable extending into value-add or thematic strategies such as energy transition and digital infrastructure? - Risk management: How are LPs incorporating technology disruption and geopolitical uncertainty into scenario planning?
1700 Closing Real Assets Keynote (with PERE Tokyo)
1730 Cocktail Reception

Friday, 12 June, Tokyo (Times in KST/JST) Live Sessions with Japanese Investors Simultaneous translation in Japanese and English	
0800 Real Assets Workshop	
0900 Registration & networking	
0905 PEI Opening remarks	
0910 Keynote Presentation	
0930 Keynote Panel: The rising convergence of real assets and real asset investing strategies - The convergence trend: How power grids, data centres, fibre networks, and logistics assets are increasingly interdependent — and why investors should evaluate them as part of an integrated ecosystem - Why leading LPs and GPs are shifting toward multi-asset operating platforms that combine energy access, digital capacity, and physical distribution advantages. - How are GPs resourcing and realigning their real assets teams and strategies in light of growing convergence?	
1020 Break	
Stream A: Infrastructure Investing under the microscope	Stream B: Investing in Real Assets and Private Markets 101
1050 Panel: Spotlight on Energy Storage - What new storage technologies are emerging — and how should LPs evaluate their risk-return and scalability? - How are investors successfully navigating merchant risk, cashflow stability and other challenges in this sector? - How should investors position storage exposure: direct investments, coinvestments, funds, or project-platforms — and how does this integrate with their broader infrastructure and energy transition portfolios?	1050 Panel: Infrastructure and Real Estate in private markets – understanding their role in the portfolio - How should LPs distinguish the role of real estate versus infrastructure in delivering income stability, inflation linkage, diversification, and long-term capital preservation? - What are the most important issues Japanese LPs should be aware of when building a resilient real assets portfolio?

For more information regarding the event, please visit the [event website](#).

5mins intermission	
1135 Panel: Infrastructure debt in the era of private credit ascendance • What role will infrastructure debt play in private credit's growth story? • What does this mean for infra equity? Will AUM for debt begin to exceed equity? • The fallout from the asset-backed lending phenomenon that is expediting private credit's growth	1135 Panel: Investing in private market vehicle types: Open vs Closed end funds • Understanding structure vs. outcome: How the choice between open-ended and closed-ended vehicles shapes return profile, pacing, liquidity, fees, and governance for real asset portfolios. • Aligning duration and objective: Matching fund structure to the goal — stable income, inflation protection, platform growth, value creation, or transition / development exposure. • Managing risk and alignment: Evaluating performance transparency, valuation practices, redemption management, and coinvestment access across both models.
5mins intermission	
1215 Panel: What next for the Japanese Infrastructure market? • The role of battery storage: Japan's biggest infrastructure investing opportunity? • How are corporates, GPs, and institutional investors collaborating on platform models? • How are Japan's energy transition goals, grid constraints, and electrification trends reshaping investment priorities across renewables, transport, and social infrastructure.	1215 Panel: Hiring young talent into private markets in Japan • How and where are LPs and GPs sourcing junior talent today? How have traditional recruitment streams changed? • What uniquely Japanese barriers or opportunities shape this market? • What does effective early-career development look like in private markets?
1300 Lunch	
1500 Women in Real Assets Networking Function (Collocated with PERE Tokyo Forum)	