Infrastructure Investor Network

Seoul Forum

Tuesday, 9th June, Conrad Hotel, Seoul (Times in KST/JST)

Live Sessions with Korea Investors Simultaneous translation in Korean and English

0800 Real Assets Workshop

0830 Registration & Networking

0905 PEI & Chair Opening Remarks

0920 Keynote Presentation

0940 Keynote Panel: Infrastructure investing opportunities in a deglobalized world

- Which markets stand to benefit from reshoring (Europe/Asia?)— and which are structurally disadvantaged?
- How should investors rethink geographic and regulatory risk?
- Will digitalisation and decarbonisation themes continue to dominate? What emerging trends should investors be aware of?

1030 Break

1100 Panel: Powering the infrastructure of the future

- Modernising electricity networks: How are investors strengthening and upgrading transmission and distribution systems to ensure long-term reliability?
- The energy behind AI: What investment strategies are emerging to support the massive power requirements of global data centre expansion?
- Balancing the power mix: How will renewables, nuclear, grid upgrades, and storage solutions collectively shape the next generation of energy infrastructure?

1150 Presentation

1210 Lunch & Networking

1310 Panel: The Shift toward Core-Plus: Rethinking risk, value creation, and stability

- What is driving the push up the risk curve?
- How can investors still achieve double-digit returns without taking value-add risk?
- Is core-plus about risk, return, or both?

1400 Presentation

1420 Panel: Infrastructure debt in the era of private credit ascendance

- What role will infrastructure debt play in private credit's growth story?
- What does this mean for infra equity? Will AUM for debt begin to exceed equity?

- The fallout from the asset-backed lending phenomenon that is expediting private credit's growth

1510 Break (Following sessions collocated with PERE Seoul)

1540 Panel: Spotlight on investing in datacentres

- Where do GPs see data centres as sitting on the risk-return spectrum within real assets?
- How are investors assessing the market overall? Is the AI trend continuing to a boom that is translating to investment on the ground?
- What solutions are GPs coming up with to get around the issues over power and grid connectivity?

1620 Real Assets LP Panel: Navigating new horizons: Korean LPs expanding role in global real assets

- Which real asset themes—energy transition, data/compute infrastructure, transportation, logistics—are Korean LPs most focused on?
- How are LPs incorporating geopolitical risk, currency exposure, and valuation discipline into underwriting and pacing decisions?
- Fund manager selection, have priorities changed for investors in the past year?

1705 Joint Cocktail Reception with PERE Seoul