Private Funds CFO

Private Fund Compliance Operations Forum

Did you know you can earn CPE and CLE credit at Private Funds Compliance Operations Forum? Keep reading for more information!
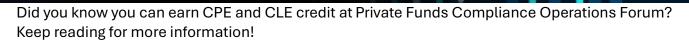
Here's what to know:

- **How can receive credits at the event?**

  You will need to find our team member at the beginning **and** the end of each qualifying session to earn your credits. Once you find our team member, they will scan your badge, and your participation will be recorded. **Please note you will not receive any credit if you do not locate our team member and get scanned at the beginning and end of each session.**

- **How are credits calculated?**
  Credits are calculated solely based on time spent in a CPE and CLE eligible session.

- **What are the total number of credits available?**
  The total number of credits varies based on the event and is determined by Event Operations staff in line with the guidelines of the relevant accreditation boards. Please note, not all sessions offer credit.

- **Which sessions are ineligible for credit?**
  Non educational sessions i.e. welcome, housekeeping instructions and breaks. Please find eligible sessions below.

- **Are speakers eligible for credit?**
  Yes, speakers are eligible to receive x2 of credit offered for the session they participate in.

- **How are credits calculated? Why am I missing credits?**
  Credits are calculated solely based on the time spent in a CPE or CLE eligible session.

- **When can I expect my certificate?**
  Certificates are typically available within 3 business days following the event via a unique event certificate portal. You will receive a link to this via email from customerservices@pei.group

- **Do I need a password to print my certificate?**
  No, please enter the email you registered for the event along with your first and last name to download a PDF of your certificate.

- **How long will my certificate be available?**
  Certificates are available for one calendar year following the event.

Date	Start Time	End Time	Session	Credit Category
11/12/2025	8:50 AM	9:50 AM	Keynote Fireside Chat	Regulatory Ethics
11/12/2025	9:50 AM	10:40 AM	Plenary Session	Business management and organization
11/12/2025	11:00 AM	12:40 PM	Roundtable Discussions	Business management and organization
11/12/2025	1:40 PM	2:30 PM	Breakout Sessions I: Track A	Business management and organization
11/12/2025	1:40 PM	2:30 PM	Breakout Sessions I: Track B	Business management and organization
11/12/2025	2:40 PM	3:30 PM	Breakout Session II: Track A	Business management and organization
11/12/2025	2:40 PM	3:30 PM	Breakout Session II: Track B	Business management and organization
11/12/2025	4:00 PM	4:50 PM	Plenary Session	Business management and organization
11/13/2025	10:15 AM	11:05 AM	Keynote Fireside Chat	Business management and organization
11/13/2025	11:35 AM	12:25 PM	Breakout Sessions: Track A	Business management and organization
11/13/2025	11:35 AM	12:25 PM	Breakout Sessions: Track B	Business management and organization

CPE Eligible Sessions

Date	Start Time	End Time	Session	Credit Category
11/12/2025	9:00 AM	9:50 AM	Keynote Fireside Chat	Business and Corporation
11/12/2025	9:50 AM	10:40 AM	Plenary Session	Business management and organization
11/12/2025	1:40 PM	2:30 PM	Breakout Sessions I: Track A	Business management and organization
11/12/2025	1:40 PM	2:30 PM	Breakout Sessions I: Track B	Business management and organization
11/12/2025	2:40 PM	3:30 PM	Breakout Session II: Track A	Business management and organization
11/12/2025	2:40 PM	3:30 PM	Breakout Session II: Track B	Business management and organization
11/12/2025	4:00 PM	4:50 PM	Plenary Session	Business management and organization
11/13/2025	10:15 AM	11:05 AM	Keynote Fireside Chat	Business management and organization
11/13/2025	11:35 AM	12:25 PM	Breakout Sessions: Track A	Business management and organization
11/13/2025	11:35 AM	12:25 PM	Breakout Sessions: Track B	Business management and organization

CLE Eligible Sessions