

The background of the slide features a silhouette of a group of business professionals standing on a rooftop or high-rise floor, overlooking a city skyline at sunset. The sun is low on the horizon, creating a warm, orange glow that silhouettes the people and the city buildings. The people are dressed in business attire, and some are holding documents or bags. The overall mood is professional and collaborative.

Private Funds CFO Network

Private Funds CFO Network Partnerships

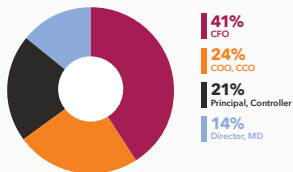
Connect and engage with private markets CFOs, COOs, and CCOs.

PEI

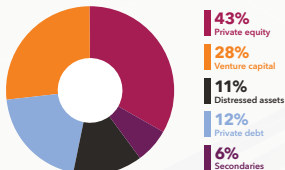
What is the Private Funds CFO Network?

The Network is the exclusive hub for the most influential finance, operations and compliance executives working in private markets.

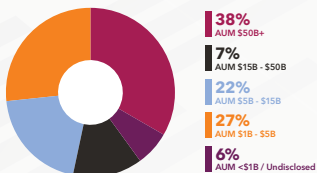
Network by role



Our members invest in



Members by AUM



How you'll engage with the Network:

FLAGSHIP EVENTS

Our largest annual gatherings



IN-PERSON AND VIRTUAL MEETINGS

Intimate settings for members to connect



ACCESS OPPORTUNITIES

Content distribution across the Hub



Flagship events

Join annual gatherings with a 20+ year heritage to position yourself as a trusted adviser to Network members eager to redefine finance in private markets.

Become a Partner of the Network and:

Showcase your thought leadership stage in front of a crowd of the industry's top CFOs, COOs and CCOs.

Lead formal and informal networking experiences that can be tailored exactly to your needs.

Brand visibility at the Forums, event websites, emails, newsletters, and more.

Private Funds
CFO

May 21-22, 2025

Private Fund Compliance Regulatory Forum

Where CCOs collaborate to refine their role in private markets.

Private Funds
CFO

November 12-13, 2025

Private Fund Compliance Operations Forum

Where CCOs collaborate to refine their role in private markets.

Private Funds
CFO
Network

February 3-4, 2026

New York Forum

The premier event for 300+ CFOs and COOs

In-person & virtual meetings

Showcase thought leadership in your area of expertise through a year-round program of 30+ in-person and virtual meetings with senior finance and operations executives.

Check out the current program:

may

IN PERSON

- New York Supper Club

VIRTUAL

- Venture Circle: US & UK Market Trends
- AI Case Study: Hear from a CFO
- US & UK Fund Finance Trends

june

VIRTUAL

- Executive Coaching Series: Building an Executive Presence
- Executive Coaching Series: Reducing Friction Early Between Senior and Junior Players
- Executive Coaching Series: Coaching One-on-One

IN PERSON

- Members Meeting: Boston
- Members Meeting: Chicago

july

VIRTUAL

- Trends in Fund Formation
- Let's Talk Carry Structures

august

VIRTUAL

- Blocker Structures and Best Practices
- What's Next for US & UK Mid-Market

september

VIRTUAL

- Venture Circle: US & UK Quarterly Update
- Secondaries Circle: Market Trends
- AI Case Study: Hear from a CFO and an AI Provider

october

VIRTUAL

- Executive Coaching Series: Changing your Brand
- Dividend Recaps: A Discussion
- Let's Talk Co-Invest Structures
- Executive Coaching Series: Managing Different Personalities

november

VIRTUAL

- Women's Circle: Moving from CFO to Partner
- Growth Circle: How to Stand Out in a Growth Market
- The CFO's Role with Investor Relations

december

VIRTUAL

- The Future of Banking and the Economy
- Data Management: A Case Study

Access Opportunities

The Network delivers insights to members on the topics impacting their day-to-day activity.

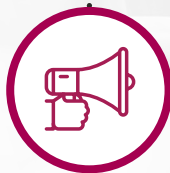
**Showcase your brand across
the Hub through:**



**Content
Distribution**



**Member
Seats**



**Banner
Advertising**



**On-Demand
Content**



**Network
Newsletters**

Join today and amplify your reach

Choose the partner plan that fits your needs to reach the right people.

	Feature	Description	Strategic Partner	Partner	Associate Partner
Flagship Events	Event Thought-Leadership	Lead a panel at our 3 flagship events	2x events	1x event	NA
	Event Attendance	Access for your team to connect with the most influential leaders at the events	4x tickets	1x event	2x events
	Event Branding	Showcase your brand in front of 500+ CFOs, CCOs, and COOs	All events	All events	All events
Meetings	Host Virtual Meetings	Take a role in a virtual meeting (as a moderator or panelist), thought-leadership, and access to the attendee list	2x meetings	1x meeting	NA
	Host In-Person Meetings	Access to the attendee list, networking opportunities, thought-leadership, and opening remarks	1x meeting	NA	NA
	Attend In-Person Meetings	Build your network and access the attendee list	1 member per event	1 member per event	1 member 2x year
Network Hub	Member Seats	Team member access to virtual and in-person meetings, newsletters and on-demand content (limits apply)	4x members	2x members	1x member
	Content Distribution	Distribute your thought-leadership content to members across the Network	4x year	2x year	1x year
	Banner Advertising	Feature your brand prominently on the Network Hub	4x year	2x year	2x year
	Network Newsletter	Discover what CFOs are thinking	4 email recipients	2 email recipients	2 email recipients

Let's get in touch

For exclusive partnership packages contact Josh Stoller
at joshua.s@pei.group or call **+1 646 970 3923**.



Josh Stoller

Business Development Manager,
Events - Sponsorships

