

PERE
Network

Europe Forum



Connecting European capital with
global real estate

Meet our
keynote
speakers

Livio Stracca
European
Central Bank



Huib Vaessen
APG

Damien Webb
Aware Super

" PERE events bring together key decision-makers from all facets of the industry, allowing investors and managers to gauge sentiment and make smart decisions. "

Adina David
Executive Director, MGT Investment Management

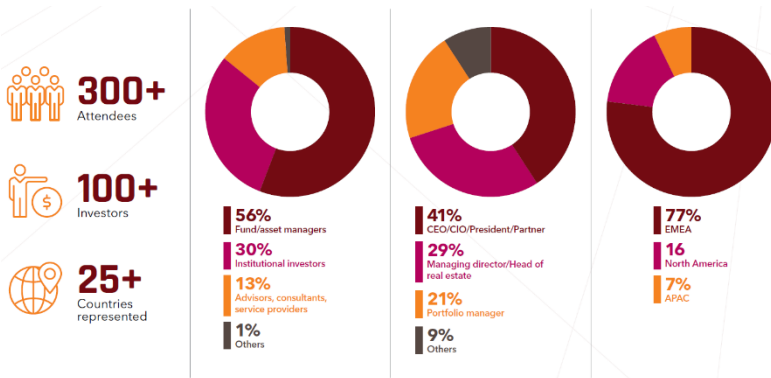




Join us at the 19th annual PERE Europe Forum as we bring together the world's most influential investors, fund managers and strategic partners for unrivalled networking and unmatched content.

This market-leading event will gather the industry's movers and shakers to shape the future of capital allocation and show you where and how you can find new opportunities in global real estate.

Unrivalled networking opportunities



"It was great to get together with global peers and discuss the numerous challenges facing the property industry. Another high-quality event organized by PERE."

Alek Misev
Global Head of Property
Aware Super



PERE
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Europe Forum



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16th April 2024 | Tuesday

Europe Forum day one

0830 Registration and coffee

0845 Investor circle breakfast briefing (*invitation only, RSVP required*)

Peer-to-peer and of-the-record conversation on capital allocation strategies with leading capital allocators to real estate.

0930 PERE Welcome and opening remarks

Brix Sumagaysay, Senior Conference Producer, PEI Group

Conference chair: Adam Smallman, Director of Membership Programmes, PEI Group

For program information:

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<https://www.peievents.com/en/event/pere-europe/>

PEI



0935 View from the commentary box

Jonathan Brasse, Editor-in-chief, Real Estate, PEI Group

0945 Fireside chat: What's next for global real estate?

In this session, Trausch will share how the market has changed from last year when there was a steep climb in interest rates with the private real estate industry experiencing significant credit shortfalls.

Francois Trausch, Chief Executive Officer and Chief Investment Officer, PIMCO
Jonathan Brasse, Editor-in-chief, Real Estate, PEI Group

1010 Keynote panel: State of play: real estate in the global context

- Investing capital during a rare window of opportunity in global markets
- Deciphering the looming wall of debt maturities – what does this mean for landlords, lenders, investors, and the real estate market?
- How optimistic are investors and managers in the US market?

Moderator: Evelyn Lee, Editor, PERE

Maggie Coleman, Chief Investment Officer, North America, Real Estate, Manulife

Nael Mustafa, Chief Executive Officer, GFH Partners

Patrick Richard, CEO, Stoneweg US

Stephen Tross, Chief Investment Officer, Bouwinvest

1050 Panel: Golden era for real estate debt investments

- The most active investors and debt managers discuss the state of European real estate lending in the current environment
- The rise of the insurance lender in large property markets
- Distressed opportunities in the most favoured property sectors

Moderator: Daniel Cunningham, Editor, Real Estate Capital

Ben Eppley, Partner, Apollo Global Management

Nicole Lux, Senior Research Fellow, Faculty of Finance, Bayes Business School

Prabjot Mann, Head of Property, Phoenix Group

1130 Networking coffee

1155 Keynote interview: ECB's vision for the future

The European Central Bank goes for an in-depth discussion on the influence of monetary policy and structural factors on real estate markets in the euro area.

Speaker: Livio Stracca, Deputy Director General, Macro Prud Policy and Financial Stability, European Central Bank

Interviewer: Daniel Cunningham, Editor, Real Estate Capital

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1220 Investor panel: The changing role of real estate in a portfolio

- A keen look at risk-return profiles – are investors getting more attracted to higher risk investment strategies?
- How private real estate can help investors take advantage of rising interest rates, inflation, and elevated market volatility
- How has investor sentiment to the office sector changed in recent years?

Moderator: Yolande Barnes, Chair – Bartlett Real Estate Institute, University College of London

Speakers: James Boadle, Senior Vice President, Europe, Oxford Properties

Ben Gan, Director, Temasek

Daniel Oh, Director, Europe and Global Real Estate, Korea Investment Corporation

Stefan Stauber, Associate Director, Perpetual Investors

1300 Interview: Reimagining Canary Wharf

Speaker: Shobi Khan, Chief Executive Officer, Canary Wharf Group

Interviewer: Jonathan Brasse, Editor-in-chief, Real Estate, PEI Group

1325 Networking lunch

Conference chair: Bill Schwab, Executive Chairman, LCI Investment Company

1425 Investor panel: Investing strategies in key global markets and sectors

- The denominator effect – how has capital allocation changed in recent times?
- Rebalancing investors' portfolios with anticipated valuation adjustments
- How to adapt strategies in a challenging environment

Moderator: Philip Hendy, Head of Real Estate, CSC Group

Speakers: Alberto Agazzi, Head of Generali Real Estate International

Paul Clark, Head of European Real Assets, Australian Super

Lucy Fletcher, Managing Director, Global Portfolio Management, Quadreal Property Group

Doyle Kim, Managing Director, Hana Financial

Alek Misev, Global Head of Property, Aware Super

1505 Fireside chat: APG and the pursuit of artificial intelligence

One of the world's largest investors, also one of real estate's early adopters of AI, shares how technology supports their decision-making in allocating capital, comparison of risk-return profiles, and how digitalization was made a key focus of the asset management business.

Speaker: Huib Vaessen, Head of Research and Analytics, APG

Interviewer: Evelyn Lee, Editor, PERE

1530 Networking coffee break

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1555 Panel: Modernising logistics and warehousing

- Is it time to re-enter the logistics sector?
- Addressing the increasing demand for shorter delivery cycles, need for smart technology and use of automation in warehousing
- How does Europe compare with other markets in terms of opportunities for investors?

Moderator: Christie Ou, Senior Reporter, PERE

Speakers: Ekaterina Avdonina, CEO & Co-Founder, Mirastar

Souad Cherfouh, Member of Management, Lead Investment Research, Partners Group

Arantxa Prado, Senior Director Capital Markets, Panattoni

Ben Segelman, Global Capital Markets Lead, Real Estate Solutions, DHL

1635 Panel: Residential real estate fit for the future

- The appeal of multifamily real estate for institutional investors
- Single-family rental's journey to institutionalization
- Affordable housing in the UK and US – what is the outlook in the next 5 years?

Moderator: Anne Koeman-Sharapova, Head of European Real Estate, Mercer

Speakers: Andrew Angeli, Global Head of Real Estate Research & Strategy, Zurich Insurance

Anne Breen, Global Head of Real Estate, abrdn

Jonas Hybinette, Partner, Roundshield Partners

1715 End of day and networking cocktails

17th April 2024 | Wednesday

Europe Forum day two

0830 Registration and coffee

0845 Credit Circle workshop – spotlight on lenders (RSVP required)

Join this exclusive, off-the-record opportunity to speak with lenders actively invested across the risk spectrum to understand lending and refinancing requirements for existing and new clients over the coming months.

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0940 Keynote panel: Exploring opportunities in the European real estate market

- Comparing pan-European strategies and country-specific strategies
- How is the market correction unfolding across the region?
- How has the office sector changed in the past 12 months?

Moderator: Charlotte D'Souza, EMEA Editor, PERE

Speakers: Jonas Andersson, Deputy Managing Partner, Slättö

Bernd Haggemüller, Senior Managing Director Real Estate, Ardian

Ian Kelley, Managing Director, Head of France, Benelux & Southern Europe, Real Estate, Columbia Threadneedle

1020 Private real estate in numbers

- Investor perspectives on private markets
- Fundraising trends
- Capital allocation on sectors and markets

Speaker: Wassyl Abdessemed, Research Manager, PEI

1035 Fireside chat: Aware Super's European exploration

One of Australia's leading superannuation funds looks to bolster its international investment strategy and aims to tap into lucrative opportunities in the region. Hear from deputy CIO Damien Webb, as he leads the investor's allocation in Europe and secure an 'early mover' advantage in deal-making with a presence in London.

Speaker: Damien Webb, Deputy Chief Investment Officer and Head of International, Aware Super

Interviewer: Charlotte D'Souza, EMEA Editor, PERE

1100 Networking coffee break

1120 Investor panel: Investors views on opportunities in Europe

- Which sectors present the biggest opportunities for growth?
- Navigating inflation and interest rates – how to adapt strategies in a constantly changing world
- In-depth look at factors impacting investment opportunities in the region

Moderator: Azrina Isa, Principal Officer, Kwasa Invest

Speakers: Jenny Hammarlund, Senior Managing Director, OTPP RE Europe

Catherine Hong, Senior Advisor, Sur Multi Family Office

Cheryl Maher, Director – Real Estate Investment, CPP Investment Board

Frida Olsson, Portfolio Manager, AP4

Abigail Shapiro, Managing Director, Europe, Oxford Properties

1205 Panel: Impact investing – producing positive impact alongside financial returns

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- Investing opportunities in social and affordable housing
- Looking at the direct relationship between commercial growth and impact
- The role of impact investing in a constantly changing world

Moderator: Julia Haugg, Head of Network, PERE

Speakers: Karin Barthelmes-Wehr, Managing Director, Institute for Corporate Governance

Gabriele Bonfiglioli, Chief Investment Officer, COIMA

Vivienne King, Founder and Managing Director, Impactful Places

Ami Kotecha, Co-Founder and Group President, Amro Partners

Tim Munn Chief Investment Officer, Swiss Life Asset Managers

1250 Panel: Factoring DE&I into building a successful global team

- How will the DEI landscape in real estate look 10 years from now?
- Why mentorship is crucial to boosting diversity in the workplace
- Obstacles to developing and implementing DEI initiatives

Moderator: Susan Freeman, Partner, Mishcon de Reya

Speakers: Andrea Carpenter, Director, Diversity Talks Real Estate

Clarence Dixon, Global Head of Loan Services, CBRE

Nicola Free, Managing Director, Head of CRE, EMEA, Wells Fargo

Jas Chahal, Head of Strategic Change, LGIM Real Assets

1330 Lunch and end of conference

1330 PERE Women's Circle networking lunch

1500 End of conference

Affiliate publications

**New
Private Markets**

**Real Estate
Capital Europe**

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