

Infrastructure Investor Australia Forum

22nd October 2024, Park Hyatt Hotel, Melbourne

Monday 21st October (Times in AEST) Melbourne, Australia

1800: Welcome Cocktail Reception

Tuesday 22nd October (Times in AEST) Melbourne

0830 Registration & Networking

0900 PEI Opening Remarks

0910 Keynote Fireside Chat

0940 Keynote Panel: The next era of Infrastructure Investing

- Global GP Consolidation – what does this mean for LPs? Will independent managers still have a role to play?
- Will renewables and digital sectors continue to dominate investing opportunities?
- What is the future role of core Australian infrastructure in global portfolios?

1030 Break

1100 Panel: Renewables Platforms as an investing strategy

- Australia vs ROW - which global jurisdictions are proving the most attractive?
- Investing in renewables platforms as a strategy to mitigate risk.
- Distributed energy vs large scale renewables

For more information regarding the event, please email Andrew.w@pei.group

1150 Panel: The future of infrastructure investing is digital

- The intersection of AI & digital: What opportunities does AI unlock in the digital space?
- What's different about digital infrastructure investment in Australia vs. other jurisdictions
- How will digitalisation further drive decarbonisation and help mitigate risks in investing in the energy transition?

1235 Lunch & Networking

1335 Panel: Australian LPs investing strategies – onwards and upwards outbound?

- How are Australian LPs increasing their outbound capabilities?
- How are LPs thinking about direct investing and co-investments vs funds?
- Infrastructure vs other private markets - is it taking over property?

1415 Presentation

Speaker: Ethan Koh, Head of Global Research Operations, PEI

1435 Panel: Impact Investing in the Infrastructure Context

- How can managers demonstrate real impact with their infrastructure investments?
- Tracking and measuring with impact performance
- Nature based solutions as an impact investing opportunity.
- How are mandatory sustainability regulations poised to shape the asset class?

1520 Break

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1550 Panel: Spotlight on Battery Storage

- Battery storage in Australia – what is its competitive advantage?
- Costs of battery storage, have costs come down sufficiently to encourage large scale investment?
- What are the potential returns, and the role of government incentives in the sector?

1630 Panel: Offshore investors take on Australia

- How are international investors viewing the local market compared to other developed jurisdictions?
- Operating assets in Australia, what are the challenges and risks that they face?
- Accessing deals – how competitive is the current market for foreign players to bid for deals, are they at competitive disadvantage?

1715 Cocktail Reception