

Private Funds
CFO

Private Fund Compliance Operations Forum: New York

November 19-20, 2024
etc.venues, 360 Madison Avenue, New York

Exploring the role of the private funds CCO



Event was a great opportunity to hear from three important constituents: SEC staff, industry advisors, and peers in the trenches who deal with the same challenges I deal with.

Daniel Gewanter
Kohlberg & Co

PEI

Keep up with the evolving expectations of your role

Through conversation-driven sessions you'll hear how your peers are navigating widespread changes and building future-proof strategies for top-of-mind issues.



The selection of topics were all very relevant and it was helpful to learn of insights from the panels.

Eli Oh
**Crow Holdings
Capital**

Roundtables

Rotate through peer-driven conversations to crowd-source solutions to challenges including:

- » Off-channel communications
- » Compliance considerations during fundraising
- » Staying ready for an SEC exam

Workshops

Work through challenges together in these 25 minute discussions followed by a 40 minute peer-to-peer workshop. Learn how to:

- » Leverage new tech and AI in your compliance program
- » Prepare for your SEC exam
- » Choose the right compliance consultant for your firm

Breakfast meetings and think tanks

Cover critical issues and exchange solutions on curated topics with your peers including:

- » Risk management strategies
- » Effective training processes
- » What to expect after the election

Explore what makes a successful CCO

Join **KKR** and **TPG** on day two for a session on how to succeed in your role as CCO.

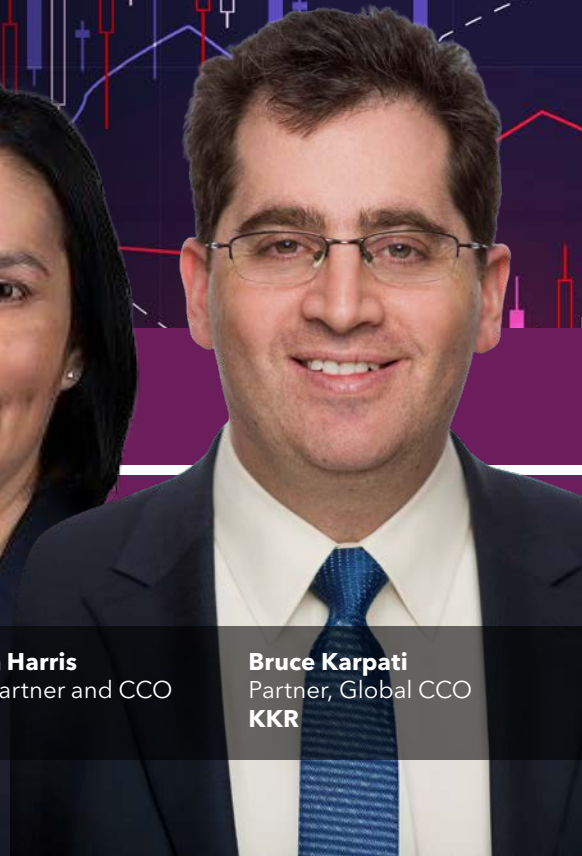
Pathways to leadership and what figures into success

Dealing with frictions that are inherent to the CCO role

Key points for implementing new regulations



Joann Harris
Firm Partner and CCO
TPG



Bruce Karpati
Partner, Global CCO
KKR

Meet with an engaged community of compliance leaders



Great networking opportunities, interesting topics, and fabulous guest speakers.

Alexandra Maisel
Sun Capital Partners

- » ACON Investments
- » Advent International Corp
- » Arctos Partners
- » Atalaya Capital Management
- » Bain Capital
- » Baypine Holdings
- » Blue Marlin Partners
- » Brookfield Asset Management
- » BRS & Co. Inc.
- » Comvest Partners
- » Dawson Partners
- » Emerald Lake Capital Management
- » Engine No. 1
- » FFL Partners
- » GI Partners
- » Grain Management
- » Gryphon Investors
- » HarbourVest Partners
- » Haveli Investments
- » HCI Equity Partners
- » Jasper Ridge Partners
- » Kinderhook Industries
- » LongRange Capital
- » Merit Energy Company
- » New Enterprise Associates
- » Nitorum Capital
- » NorthBridge Partners
- » NovaQuest Capital Management
- » Omega Fund Management
- » ORIX USA
- » Paine Schwartz Partners
- » PCCP
- » Pentwater Capital Management
- » Pritzker Private Capital
- » Revelation Partners
- » Ridgewood
- » Sagard Holdings
- » Siris Capital Group
- » Stone Point Capital
- » The CapStreet Group
- » TPG Capital
- » Transformation Capital Partners
- » Trilantic Capital Management
- » TZP Group
- » U.S. Securities and Exchange Commission
- » Wafra
- » And more...

Enhance your compliance playbook

Explore the full event [↔](#)

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The Private Fund Compliance Forum offers a unique opportunity for providers to engage and connect with senior compliance professionals in private equity.

For **exclusive sponsorship packages** for 2024, contact **Josh Stoller** at joshua.s@pei.group or call +1 646 970 3923.

