

Private Equity
International

Responsible Investment Forum New York 2024

20 - 21 February 2024
Convene, 117 West 46th Street, New York

**North America's
#1 event for sustainability
in private markets**

PEI

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The Responsible Investment Forum: New York, co-hosted by the PRI, returns for its eighth year on February 20-21, bringing together the most sophisticated institutional investors, fund managers and expert advisors from across private markets.

Set the direction for your responsible investment strategies. Take advantage of our esteemed speaker faculty as they debate key themes including how AI could impact ESG, dealing with the ESG backlash, building a long-term vision of data, and much more.

Hear from active institutional and private investors on what they are looking for when allocating to private markets. Benchmark against your peers and learn from other responsible investment professionals on the industry's biggest challenges and opportunities.

Who will you meet?

Sample of previous attending companies include:

- » Akshaya Patra Foundation
- » Alpha Square Group
- » American Student Assistance
- » Apex Group
- » APG Asset Management
- » Apollo Global Management
- » Ares Management
- » ATP
- » B Capital Group
- » Bain Capital
- » BCI
- » BDC Venture Capital
- » Beninvest & Associates
- » BrightEdge - American Cancer Society
- » Brookfield Asset Management
- » BuildESG
- » Carlyle Group
- » CBRE
- » DCRB
- » Drexel University
- » Environmental Defense Fund
- » EQT Partners
- » EY
- » Gatewood Capital Partners
- » General Atlantic
- » Green Rock Energy Partners
- » Guardian Life
- » HarbourVest Partners
- » Healthcare of Ontario Pension Plan
- » IH International Advisors
- » Institutional Limited Partners Association
- » KGroup Family Office
- » KPMG
- » Litus Foundation
- » Lupoff/Stevens Family Office
- » Malk Sustainability Partners
- » Manulife Investment Management
- » Meiji Yasuda America
- » New Jersey Division of Investment
- » Nomura
- » NYC Comptroller
- » NYCERS
- » NZ Super Fund
- » Oaktree Capital Management
- » Office Of The Comptroller Of The City Of New York
- » Principles for Responsible Investment
- » PSP Investments
- » QIC
- » Searchlight Capital
- » Sen Family Office
- » Sumitomo Corporation of America
- » Temasek
- » Tigress Financial Partners
- » TWU Local 100
- » U.S. International Development Finance Corp
- » UBS
- » WAFRA
- » Wellington Management Company
- » William Caspar Graustein Memorial Fund
- » World Bank Group
- » And many more

Session highlights

Gain insights to set the direction for your responsible investment strategies



To what extent does ESG drive portfolio value creation

- » How do sustainability strategies increase profitability and sell-on value
- » Showing the value of ESG work: can this be used to fight the backlash?
- » To what extent does implementing sustainability increase resilience?
- » Case studies from real PE investments



Building a long-term vision for ESG data

- » Being more strategic about data collection: to what extent is it possible when GPs collect what LPs ask?
- » Analysing what data is actually being used for: can GPs and LPs work together?
- » Evaluating the role of third-party ESG assessments in complementing internal data
- » To what extent can data be used to prove to LPs that ESG adds value to investments?



Revolutionary approaches to decarbonization

- » What does best practice look like when decarbonizing a portfolio company?
- » Addressing the financial shortfall in decarbonization initiatives
- » An exploration of emerging and innovative investment strategies

[View the full agenda](#) ➞

Hear from our esteemed speakers



Runa Alam
Co-Founding Partner
and CEO
DPI



Tynesia Boyea-Robinson
President and CEO
CapEQ



Bethany Brantley
Head of ESG
IPI Partners



Natasha Buckley
Vice President
HarbourVest Partners



Jeffrey Cohen
Managing Director,
Head of ESG and
Sustainability
Oak Hill Advisors



Robert Esposito
Managing Director
and Senior Counsel,
ESG
Apollo Global Management



Colin Etnire
Head of ESG
BC Partners



Lindsay Gibson
Vice President
Permira



Adam Heltzer
Partner, Head of ESG
Ares



Greer Howard
Vice President, ESG
Oaktree Capital Management



Scott Jacobs
Chief Executive Officer
and Co-Founder
Generate Capital



Johnathan Medina
Global Head of DE&I
Macquarie Asset Management

Hear from our esteemed speakers



Anthony Oni
Managing Partner
Energy Impact Partners



Eimear Palmer
Partner, Global Head
of ESG
Pantheon Ventures



Mohammad Rasouli
AI Expert for
Investment
Stanford University



Di Rifai
Chair
Creating Future Us



Avantika Saisekar
Managing Director
Wafra



Sheryl Schwartz
Co Founder and Chief
Investment Officer
Alti



Fran Seegull
President
U.S. Impact Investing Alliance



Tara Mei Smith
ESG Integration
Officer
NYC Office of the Comptroller



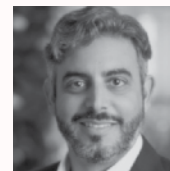
Pete Stavros
Partner, Co-Head of
Global Private Equity
KKR



Lexi Wachter
Director ESG
General Atlantic



Tensie Whelan
Professor, Director
NYU Stern Center for Sustainable Business



Serge Younes
Head of Sustainability
Investindustrial

Align with your peers

Join exclusive deep dive discussions with designated facilitators to learn from and network with other GPs and LPs on specific areas of interest. Focus your networking and leave the event with relevant insights for your responsible investment practices.



Integrating tech and sustainability



Dealing with regulations



Making yourself effective within the firm



Working with portfolio companies



Making a plan for DEI across the portfolio



Data and sustainability reporting



Building a plan for biodiversity



Voluntary carbon markets



Integrating AI into sustainability



Improving ESG to drive value



80+
investors

400+
attendees

100+
speakers



The Responsible Investment Forum is the only 'must-attend' event in the Private Markets ESG space. We always look forward to it and have never been disappointed!



As a small firm beginning our initiative in incorporating ESG into our firm wide investment and management strategy, this conference was invaluable in providing a network and framework to begin our journey. We absolutely plan to return in the future.



Thank you to our sponsors

With sustainability more important than ever, the Responsible Investment Forum is the perfect opportunity to promote your sustainability services or as a market leading practitioner.

For more information on available sponsorship opportunities please contact

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Co-hosted by



Join North America's leading sustainable investors to discuss the latest issues shaping global investment and find new lucrative investment opportunities across two days in New York.

BOOK NOW ➞

Current PRI signatories are eligible for a special rate. This ticket cannot be discounted. Subject to the review and approval of the event organizer. Please contact Joana.F@pei.group with any questions.

Are you an investor?

Institutional investors may be eligible for a complimentary place. Please complete the [investor registration form](#) for more information.

WE SUPPORT



As part of our commitment to sustainable and responsible business practices, PEI Group has embedded the Ten Principles of the United Nations Global Compact into strategies and operations, and committed to respecting human and labour rights, safeguarding the environment, and working against corruption in all its forms.