

Thursday 13 June (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

**0730 Japanese LP breakfast briefing**

**0830 Registration & networking**

**0900 PEI Opening remarks**

**0910 Keynote Presentation**

Ryusuke Bushimata, Director, International Bureau, **Ministry of Finance Japan**

**0930 Keynote Panel: Infrastructure investing at maturation: Will it remain a resilient asset class?**

- How will the interest rate environment and continuing geopolitical uncertainty shape GPs' investment strategies going forward?
- Will the impact of digitalisation and decarbonisation continue to drive investment opportunities in the asset class?
- 2023 was a challenging year for fundraising – are GPs seeing stronger interest in 2024?

Moderator: Daniel Kemp, APAC Editor, **Infrastructure Investor**  
Niall Mills, Global Head, **Igneo Infrastructure Partners**  
Achal Bhuwania, Chief Investment Officer, **Equitix**

**1020 Break**

**1050 Panel: Seizing on the growth opportunities in the energy transition**

- How do you find value in growth technologies such as hydrogen and carbon capture?

For more information regarding the event, please visit the [event website](#).



- What are untapped or niche areas of the energy transition to look at with the most growth potential?
- How should LPs view supply chain and regulatory challenges when making

Moderator: Yuriy Humber, President, **Yuri Group**

Speakers: Peter Schümers, Partner & Co-Head Investment, **Energy Infrastructure Partners**

Neil Doherty, Executive Director, **IFM Investors**

Maximilian Lindner, Partner, **Antin Infrastructure Partners**

Don Dimitrievich, Portfolio Manager, Senior Managing Director, Energy Infrastructure Credit, **Nuveen**

**1140 Presentation**

Speaker: Ross Israel, Head of Global Infrastructure, **QIC**

**1200 Lunch & Networking**

<b>Stream A: Sustainability &amp; the energy transition</b>	<b>Stream B: Infrastructure strategies &amp; sectors</b>
<p><b>1310 Panel: The rise and rise of infrastructure secondaries</b></p> <ul style="list-style-type: none"> <li>- What are the key market drivers spurring on the growth of infrastructure secondaries?</li> <li>- Understanding the pricing dynamics of the current secondaries market</li> <li>- How can secondaries investing benefit Japanese LPs as a means of J-curve mitigation?</li> </ul> <p>Moderator: Jingjing Bai, Senior Advisor, <b>bfinance</b> Speakers: Joji Takeuchi, Chief, Private Asset Investments, <b>Asset Management One</b></p>	<p><b>1310 Panel: Specialise or diversify? What are the optimal investing strategies for Japanese LPs in the current environment?</b></p> <ul style="list-style-type: none"> <li>-How has the macroeconomic climate impacted on asset allocations?</li> <li>-What are the correlations and synergies between investing in GX and DX?</li> <li>-What are the main drivers behind the increasing number and size of sector specific funds in the market?</li> </ul> <p>Moderator: Hiroto Asakawa, Chief Senior Consultant, <b>Sumitomo Mitsui Research</b> Speakers: Serkan Bahceci, Partner/Head of Research, <b>Arjun Infrastructure Partners</b> Omar Jaffrey, Founder &amp; Managing Partner, <b>Palistar Capital</b> Jamie Storrow, Managing Director &amp; Head of Infrastructure, <b>Northleaf Capital Partners</b> Joost Bergsma, Chief Executive Officer and Managing Partner, <b>Glennmont Partners</b></p>

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**1350 Panel: Investing in infrastructure through an ESG lens**

- The case for ESG: why it should be at the forefront of Japanese LPs' investing decisions in the asset class

-The role of data in ESG investing: are we moving towards greater standardisation?

Moderator: Takaaki Hoshino, Executive Officer, Head of Global Fund Investment, **DBJ Asset Management**  
Philip Kent, Director, **Gravis**  
Wakako Taniguchi, Executive Consultant, **Russell Investments**

**1350 Panel: Spotlight on the Australian market**

-Are there still major privatisation investing opportunities in the pipeline?

- Investing in Australian mid-market renewables

For more information regarding the event, please visit the [event website](#).

- Successful case studies where ESG integration has created long-term value for infrastructure assets  
- Understanding the current local regulatory environment – help or hindrance?

Moderator: Tom Taylor, Reporter, **Infrastructure Investor**  
Kirsten Whitehead, Partner, Portfolio Management - Infrastructure, **QIC**

**1430 Panel: Equity vs Debt – which is the better strategy in the current market?**

- How have infrastructure debt GPs performed in the current interest rate environment?

- Does infra debt have a comparative advantage to equity in light of the current global economy?

- Which types of deals will be attractive for infrastructure debt in the near-to-mid-term?

Moderator: Sayaka Iwase, Director, **Five Arrows Managers S.A**

**1430 Panel: Japan investors' guide to understanding infrastructure valuations**

-Will core infrastructure valuations remain strong in a higher-interest rate world?

- Understanding the difference in valuations between private vs. public market infrastructure

- Will regulatory pressures and/or other factors lead to tighter scrutiny over asset valuations?

**1510 Break**

**1550 Presentation**

Speaker: Andrew Rodriguez, Senior Research Associate, **PEI**

For more information regarding the event, please visit the [event website](#).



### **1610 Panel: Japanese LPs – still bullish for increasing infrastructure allocations?**

- As Japanese LPs now have some track record in the asset class – how do they evaluate their commitments so far?
- How has the depreciating yen impacted on LPs' investment strategies?
- What are the lessons learnt so far from their investments? Would they have made any changes in retrospect?

Moderator: Takako Koizumi, CIO, **Mitsui & Co Alternative Investments**

Speakers: Koji Someno, Head of Real Asset Fund Investment Div. Alternative Investment Dept. **Dai-ichi Life Insurance**

Tomoya Hori, Director, **Japan Post Bank**

Miho Hosoya, Senior Consultant, **Mercer**

Tuck Furuya, CEO, **Ark Totan Alternative Co., Ltd.**

### **1700 Cocktail Reception**

## **Friday 14 June (Times in KST/JST)**

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

### **0830 Japanese LP breakfast briefing**

### **0900 Registration & networking**

### **0930 PEI Opening remarks**

### **0935 Keynote Presentation**

Grace Qiu Tiantian, Senior Vice President, Total Portfolio Policy & Allocation, Economics and Investment Strategy, **GIC**

### **0955 Keynote Panel: Accelerating Japanese institutional capital into infrastructure and alternatives**

- What structural and regulatory changes need to be made to help accelerate LPs investments into infrastructure and private markets? Is the gatekeeper model fit for purpose?

-Which Japanese LPs have found the most success from allocating to infrastructure? What made them stand out?

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- Corporate pension funds are still lagging; how do we enable them to invest more in private markets and infrastructure?

Moderator: Hidekazu Ishida, Special Advisor, **FinCity.Tokyo**

Speakers: Toru Masuda, Sumitomo **Mitsui Trust Bank**

Tadasu Matsuo, Managing Director, Head of Global Alternative Investments, **Japan Science & Technology Agency (JST)**

### **1040 Break**

### **1110 Panel: The rise and rise of infrastructure secondaries**

-What are the key market drivers spurring on the growth of infrastructure secondaries?

-Understanding the pricing dynamics of the current secondaries market

-How can secondaries investing benefit Japanese LPs as a means of J-curve mitigation?

Moderator: Dan Shulman, CEO, **Shulman Advisory**

Speakers: Jose Antonio Millan Ruano, CEO, **Nozomi Energy K.K**

### **1200 Panel: Japan's domestic infrastructure investing challenge – where is the deal flow?**

-Recent offshore wind auctions - what are the lessons learnt? How do we overcome the structural barriers to investing in the sector?

- Battery storage and the growing demand for grid-scale batteries – where are the investing opportunities for private capital?

- Are there opportunities in investing in niche domestic infrastructure assets that may have been overlooked?

Moderator: Alexander Wellsted, Principal Evaluation Specialist, **ADB**

Speakers: Dr. Mathias Bimberg, Managing Director, Head of Infrastructure, **Prime Capital AG**

Sam Lissner, Principal, **Ridgewood Capital**

### **1250 Lunch & Networking**

### **1350 Close of Conference**