



Thursday 13th June (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0730 Japanese LP breakfast briefing

0830 Registration & networking

0900 PEI Opening remarks

0910 Keynote Presentation

Ryusuke Bushimata, Director, International Bureau, **Ministry of Finance Japan**

0930 Keynote Panel: Infrastructure investing at maturation: Will it remain a resilient asset class?

- How will the interest rate environment and continuing geopolitical uncertainty shape GPs' investment strategies going forward?
- Will the impact of digitalisation and decarbonisation continue to drive investment opportunities in the asset class?
- 2023 was a challenging year for fundraising – are GPs seeing stronger interest in 2024?

1020 Break

1050 Panel: Seizing on the growth opportunities in the energy transition

- How do you find value in growth technologies such as hydrogen and carbon capture?
- What are untapped or niche areas of the energy transition to look at with the most growth potential?
- How should LPs view supply chain and regulatory challenges when making investments?

For more information regarding the event, please visit the [event website](#).

1050 Panel: Moving up the risk curve – the case for investing in core plus and value add.

- What are the relative merits of investing in higher-risk assets as opposed to core infrastructure in the current economic environment?
- As competition has increased for core-plus infrastructure assets, are returns still as attractive as in previous years? Are deals harder to access?
- Which subsectors and geographies have the strongest growth potential?

1140 Presentation

1200 Lunch & Networking

Stream A: Sustainability & the energy transition	Stream B: Infrastructure strategies & sectors
1310 Panel: The rise and rise of infrastructure secondaries <ul style="list-style-type: none">- What are the key market drivers spurring on the growth of infrastructure secondaries?- Understanding the pricing dynamics of the current secondaries market- How can secondaries investing benefit Japanese LPs as a means of J-curve mitigation?	1310 Panel: Specialise or diversify? What are the optimal investing strategies for Japanese LPs in the current environment? <ul style="list-style-type: none">-How has the macroeconomic climate impacted on asset allocations?-What are the correlations and synergies between investing in GX and DX?-What are the main drivers behind the increasing number and size of sector specific funds in the market?
1350 Panel: Investing in infrastructure through an ESG lens <ul style="list-style-type: none">- The case for ESG: why it should be at the forefront of Japanese LPs' investing decisions in the asset class-The role of data in ESG investing: are we moving towards greater standardisation?	1350 Panel: Spotlight on the Australian market <ul style="list-style-type: none">-Are there still major privatisation investing opportunities in the pipeline?- Investing in Australian mid-market renewables For more information regarding the event, please visit the event website . <ul style="list-style-type: none">- Successful case studies where ESG integration has created long-term value for infrastructure assets- Understanding the current local regulatory environment – help or hindrance?
1430 Panel: Equity vs Debt – which is the better strategy in the current market? <ul style="list-style-type: none">- How have infrastructure debt GPs performed in the current interest rate environment?- Does infra debt have a comparative advantage to equity in light of the current global economy?	1430 Panel: Japan investors' guide to understanding infrastructure valuations <ul style="list-style-type: none">· Will core infrastructure valuations remain strong in a higher-interest rate world?· Understanding the difference in valuations between private vs. public market infrastructure

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- Which types of deals will be attractive for infrastructure debt in the near-to-mid-term?	· Will regulatory pressures and/or other factors lead to tighter scrutiny over asset valuations?
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1510 Panel: Break

1550 Presentation

1610 Panel: Japanese LPs – still bullish for increasing infrastructure allocations?

- As Japanese LPs now have some track record in the asset class – how do they evaluate their commitments so far?
- How has the depreciating yen impacted on LPs' investment strategies?
- What are the lessons learnt so far from their investments? Would they have made any changes in retrospect?

1700 Cocktail Reception

Friday 14th June (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830 Japanese LP breakfast briefing

0900 Registration & networking

0930 PEI Opening remarks

0935 Keynote Presentation

0955 Keynote Panel: Accelerating Japanese institutional capital into infrastructure and alternatives

- What structural and regulatory changes need to be made to help accelerate LPs investments into infrastructure and private markets? Is the gatekeeper model fit for purpose?
 - Which Japanese LPs have found the most success from allocating to infrastructure? What made them stand out?
- For more information regarding the event, please visit the [event website](#).
- Corporate pension funds are still lagging; how do we enable them to invest more in private markets and infrastructure?

1040 Break

1110 Panel: The rise and rise of infrastructure secondaries

- What are the key market drivers spurring on the growth of infrastructure secondaries?
- Understanding the pricing dynamics of the current secondaries market
- How can secondaries investing benefit Japanese LPs as a means of J-curve mitigation?

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1200 Panel: Japan's domestic infrastructure investing challenge – where is the deal flow?

- Recent offshore wind auctions - what are the lessons learnt? How do we overcome the structural barriers to investing in the sector?
- Battery storage and the growing demand for grid-scale batteries – where are the investing opportunities for private capital?
- Are there opportunities in investing in niche domestic infrastructure assets that may have been overlooked?

1250 Lunch & Networking

1350 Close of Conference