

## Infrastructure Investor Japan Korea Week

10-14 June 2024 (Seoul 10-11 June, Tokyo 13-14 June)

### Monday 10 June (Times in KST/JST)

**1800: Welcome Cocktail Reception**

### Tuesday 11 June (Times in KST/JST)

**Live Sessions with Korea Investors Simultaneous translation in Korean and English**

**0830 Registration & Networking**

**0900 PEI Opening Remarks**

**0910 LP Keynote Fireside Chat**

#### **0940 Keynote Panel: Infrastructure investing at maturation: Will it remain a resilient asset class?**

- How will the interest rate environment and continuing geopolitical uncertainty shape GPs' investment strategies going forward?
- Will the impact of digitalisation and decarbonisation continue to drive investment opportunities in the asset class?
- 2023 was a challenging year for fundraising – are GPs seeing stronger interest in 2024?

**1030 Break**

#### **1100 Panel: Seizing on the growth opportunities in the energy transition**

- How do you find value in growth technologies such as hydrogen and carbon capture?
- What are the untapped or niche areas of the energy transition with the most growth potential?
- How should LPs view supply chain and regulatory challenges when making investments?

**1150 Presentation**

For more information regarding the event, please visit the [event website](#).

### **1210 Lunch & Networking**

#### **1310 Panel: Moving up the risk curve – the case for investing in core plus and value add**

- What are the relative merits of investing in higher-risk assets as opposed to core infrastructure in the current economic environment?  
For more information regarding the event, please visit the [event website](#).
- As competition has increased for core-plus infrastructure assets, are returns still as attractive as in previous years? Are deals harder to access?
- Which subsectors and geographies have the strongest growth potential?

### **1400 Presentation**

#### **1420 Panel: Specialise or diversify? What are the optimal investing strategies for Korean LPs in the current environment?**

- How has the macroeconomic climate impacted on asset allocations?
- What are the correlations and synergies between investing in GX and DX?
- What are the main drivers behind the increasing number and size of sector specific funds in the market?

### **1510 Break**

#### **1540 Panel: Korean LPs – what is their current appetite for infrastructure compared to other private assets?**

- What is the current Korean LP appetite for infrastructure compared to real estate, private debt, and PE? Does it compare favourably?
- How has the denominator effect impacted on Korean LPs' investment portfolios?
- Do Korean LPs have a current preference/aversion for certain types of GPs? Is it possible for emerging fund managers to successfully fundraise in Korea?

#### **1630 Panel: Korean investors' guide to understanding infrastructure valuations**

- Will core infrastructure valuations remain strong in a higher-interest-rate world?
- Understanding the difference in valuations between private vs. public market infrastructure
- Will regulatory pressures and/or other factors lead to tighter scrutiny over asset valuations?

### **1715 Cocktail Reception**

For more information regarding the event, please visit the [event website](#).