Infrastructure Investor Japan Korea Week

10-14 June 2024 (Seoul 10-11 June, Tokyo 13-14 June)

Monday 10 June (Times in KST/JST)

1800: Welcome Cocktail Reception

Tuesday 11 June (Times in KST/JST)

Live Sessions with Korea Investors Simultaneous translation in Korean and English

0830 Registration & Networking

0900 PEI Opening Remarks

0910 LP Keynote Fireside Chat

0940 Keynote Panel: Infrastructure investing at maturation: Will it remain a resilient asset class?

-How will the interest rate environment and continuing geopolitical uncertainty shape GPs' investment strategies going forward?
-Will the impact of digitalisation and decarbonisation continue to drive investment opportunities in the asset class?
-2023 was a challenging year for fundraising – are GPs seeing stronger interest in 2024?

Moderator: Daniel Kemp, APAC Editor**, Infrastructure Investor**
Speakers: Wei-Sun Teh, Executive Director, Infrastructure**, IFM Investors**
Niall Mills, Global Head**, Igneo Infrastructure Partners**
Ross Israel, Head of Infrastructure**, QIC**
Hamish Lea-Wilson, Partner**, Igneo Infrastructure Partners**

1030 Break

1100 Panel: Seizing on the growth opportunities in the energy transition

- How do you find value in growth technologies such as hydrogen and carbon capture?
- What are the untapped or niche areas of the energy transition with the most growth potential?
- How should LPs view supply chain and regulatory challenges when making

investments?
Moderator: John Walker, Chairman**, Eastpoint Partners Limited**
Speakers: Peter Schümers, Partner & Co-Head Investment**, Energy Infrastructure Partner**
Maximilian Lindner, Partner**, Antin Infrastructure Partners**
Don Dimitrievich, Portfolio Manager, Senior Managing Director, Energy Infrastructure Credit, **Nuveen**

1150 Presentation

1210 Lunch & Networking

1310 Panel: Moving up the risk curve – the case for investing in core plus and value add

- What are the relative merits of investing in higher-risk assets as opposed to core infrastructure in the current economic environment?

For more information regarding the event, please visit the event website.

- As competition has increased for core-plus infrastructure assets, are returns still as attractive as in previous years? Are deals harder to access?
- Which subsectors and geographies have the strongest growth potential?

Moderator: Dong Hun Jang Senior Advisor**, Yulchon LLC**
Speakers: Sam Lissner, Principal**, Ridgewood Capital**
Jamie Storrow, Managing Director & Head of Infrastructure **Northleaf Capital Partners**

1400 Presentation

Speaker: Ethan Koh, Head of Global Research Operations**, PEI**

1420 Panel: Specialise or diversify? What are the optimal investing strategies for Korean LPs in the current environment?

-How has the macroeconomic climate impacted on asset allocations?
- What are the correlations and synergies between investing in GX and DX?
-What are the main drivers behind the increasing number and size of sector specific funds in the market?

1510 Break

1540 Panel: Korean LPs – what is their current appetite for infrastructure compared to other private assets?

- What is the current Korean LP appetite for infrastructure compared to real estate, private debt, and PE? Does it compare favourably?
- How has the denominator effect impacted on Korean LPs' investment portfolios?
- Do Korean LPs have a current preference/aversion for certain types of GPs? Is it possible for emerging fund managers to successfully fundraise in Korea?

For more information regarding the event, please visit the event website.

Moderator: Monica Bae, Director, Investor Practice**, AIGCC**

1630 Panel: Korean investors’ guide to understanding infrastructure valuations

- Will core infrastructure valuations remain strong in a higher-interest-rate world?
- Understanding the difference in valuations between private vs. public market infrastructure
- Will regulatory pressures and/or other factors lead to tighter scrutiny over asset valuations?

Speakers: Serkan Bahceci, Partner/Head of Research**, Arjun Infrastructure Partners**

1715 Cocktail Reception

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