

Infrastructure Investor Japan Korea Week

10-14 June 2024 (Seoul 10-11 June, Tokyo 13-14 June)

Monday 10 June (Times in KST/JST)

1800: Welcome Cocktail Reception

Tuesday 11 June (Times in KST/JST)

Live Sessions with Korea Investors Simultaneous translation in Korean and English

0830 Registration & Networking

0900 PEI Opening Remarks

0910 LP Keynote Fireside Chat

0940 Keynote Panel: Infrastructure investing at maturation: Will it remain a resilient asset class?

- How will the interest rate environment and continuing geopolitical uncertainty shape GPs' investment strategies going forward?
- Will the impact of digitalisation and decarbonisation continue to drive investment opportunities in the asset class?
- 2023 was a challenging year for fundraising – are GPs seeing stronger interest in 2024?

Moderator: Daniel Kemp, APAC Editor, Infrastructure Investor

Speakers: Wei-Sun Teh, Executive Director, Infrastructure, IFM Investors

Niall Mills, Global Head, Igneo Infrastructure Partners

1030 Break

1100 Panel: Seizing on the growth opportunities in the energy transition

- How do you find value in growth technologies such as hydrogen and carbon capture?
- What are the untapped or niche areas of the energy transition with the most growth potential?
- How should LPs view supply chain and regulatory challenges when making investments?

Moderator: John Walker, Chairman, Eastpoint Partners Limited

Speakers: Peter Schümers, Partner & Co-Head Investment, Energy Infrastructure

For more information regarding the event, please visit the [event website](#).

Partners

1150 Presentation

1210 Lunch & Networking

1310 Panel: Moving up the risk curve – the case for investing in core plus and value add

- What are the relative merits of investing in higher-risk assets as opposed to core infrastructure in the current economic environment?
- For more information regarding the event, please visit the [event website](#).
- As competition has increased for core-plus infrastructure assets, are returns still as attractive as in previous years? Are deals harder to access?
 - Which subsectors and geographies have the strongest growth potential?

Moderator: Dong Hun Jang Senior Advisor, Yulchon LLC

Speakers: Sam Lissner, Principal, Ridgewood Capital

Jamie Storrow, Managing Director & Head of Infrastructure Northleaf Capital Partners

1400 Presentation

Speaker: Ethan Koh, Head of Global Research Operations, PEI

1420 Panel: Specialise or diversify? What are the optimal investing strategies for Korean LPs in the current environment?

- How has the macroeconomic climate impacted on asset allocations?
- What are the correlations and synergies between investing in GX and DX?
- What are the main drivers behind the increasing number and size of sector specific funds in the market?

1510 Break

1540 Panel: Korean LPs – what is their current appetite for infrastructure compared to other private assets?

- What is the current Korean LP appetite for infrastructure compared to real estate, private debt, and PE? Does it compare favourably?
- How has the denominator effect impacted on Korean LPs' investment portfolios?
- Do Korean LPs have a current preference/aversion for certain types of GPs? Is it possible for emerging fund managers to successfully fundraise in Korea?

Moderator: Monica Bae, Director, Investor Practice, AIGCC

For more information regarding the event, please visit the [event website](#).

1630 Panel: Korean investors' guide to understanding infrastructure valuations

- Will core infrastructure valuations remain strong in a higher-interest-rate world?
- Understanding the difference in valuations between private vs. public market infrastructure
- Will regulatory pressures and/or other factors lead to tighter scrutiny over asset valuations?

Speakers: Serkan Bahceci, Partner/Head of Research, Arjun Infrastructure Partners

1715 Cocktail Reception

Thursday 13 June (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0730 Japanese LP breakfast briefing

0830 Registration & networking

0900 PEI Opening remarks

0910 Keynote Presentation

Ryusuke Bushimata, Director, International Bureau, **Ministry of Finance Japan**

0930 Keynote Panel: Infrastructure investing at maturation: Will it remain a resilient asset class?

- How will the interest rate environment and continuing geopolitical uncertainty shape GPs' investment strategies going forward?
- Will the impact of digitalisation and decarbonisation continue to drive investment opportunities in the asset class?
- 2023 was a challenging year for fundraising – are GPs seeing stronger interest in 2024?

Moderator: Daniel Kemp, APAC Editor, **Infrastructure Investor**
Niall Mills, Global Head, **Igneo Infrastructure Partners**

1020 Break

For more information regarding the event, please visit the [event website](#).

1050 Panel: Seizing on the growth opportunities in the energy transition

- How do you find value in growth technologies such as hydrogen and carbon capture?
- What are untapped or niche areas of the energy transition to look at with the most growth potential?
- How should LPs view supply chain and regulatory challenges when making

Moderator: Yuriy Humber, President, Yuri Group

Speakers: Peter Schümers, Partner & Co-Head Investment, Energy Infrastructure Partners

Neil Doherty, Executive Director, IFM Investors

1140 Presentation

Speaker: Ross Israel, Head of Global Infrastructure, QIC

1200 Lunch & Networking

Stream A: Sustainability & the energy transition	Stream B: Infrastructure strategies & sectors
<p>1310 Panel: The rise and rise of infrastructure secondaries</p> <ul style="list-style-type: none"> - What are the key market drivers spurring on the growth of infrastructure secondaries? - Understanding the pricing dynamics of the current secondaries market - How can secondaries investing benefit Japanese LPs as a means of J-curve mitigation? <p>Moderator: Jingjing Bai, Senior Advisor, bfinance Speakers: Joji Takeuchi, Chief, Private Asset Investments, Asset Management One</p>	<p>1310 Panel: Specialise or diversify? What are the optimal investing strategies for Japanese LPs in the current environment?</p> <ul style="list-style-type: none"> -How has the macroeconomic climate impacted on asset allocations? -What are the correlations and synergies between investing in GX and DX? -What are the main drivers behind the increasing number and size of sector specific funds in the market? <p>Moderator: Hiroto Asakawa, Chief Senior Consultant, Sumitomo Mitsui Research Speakers: Serkan Bahceci, Partner/Head of Research, Arjun Infrastructure Partners</p>

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	<p>Omar Jaffrey, Founder & Managing Partner, Palistar Capital Jamie Storrow, Managing Director & Head of Infrastructure, Northleaf Capital Partners</p>
<p>1350 Panel: Investing in infrastructure through an ESG lens</p> <ul style="list-style-type: none"> - The case for ESG: why it should be at the forefront of Japanese LPs' investing decisions in the asset class -The role of data in ESG investing: are we moving towards greater standardisation? <p>Moderator: Takaaki Hoshino, Executive Officer, Head of Global Fund Investment, DBJ Asset Management Philip Kent, Director, Gravis</p>	<p>1350 Panel: Spotlight on the Australian market</p> <ul style="list-style-type: none"> -Are there still major privatisation investing opportunities in the pipeline? - Investing in Australian mid-market renewables <p>For more information regarding the event, please visit the event website.</p> <ul style="list-style-type: none"> - Successful case studies where ESG integration has created long-term value for infrastructure assets - Understanding the current local regulatory environment – help or hindrance? <p>Moderator: Tom Taylor, Reporter, Infrastructure Investor</p>
<p>1430 Panel: Equity vs Debt – which is the better strategy in the current market?</p> <ul style="list-style-type: none"> - How have infrastructure debt GPs performed in the current interest rate environment? - Does infra debt have a comparative advantage to equity in light of the current global economy? - Which types of deals will be attractive for infrastructure debt in the near-to-mid-term? <p>Moderator: Sayaka Iwase, Director, Five Arrows Managers S.A</p>	<p>1430 Panel: Japan investors' guide to understanding infrastructure valuations</p> <ul style="list-style-type: none"> -Will core infrastructure valuations remain strong in a higher-interest rate world? - Understanding the difference in valuations between private vs. public market infrastructure - Will regulatory pressures and/or other factors lead to tighter scrutiny over asset valuations?

1510 Break

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1550 Presentation

Speaker: Andrew Rodriguez, Senior Research Associate, **PEI**

1610 Panel: Japanese LPs – still bullish for increasing infrastructure allocations?

- As Japanese LPs now have some track record in the asset class – how do they evaluate their commitments so far?
- How has the depreciating yen impacted on LPs' investment strategies?
- What are the lessons learnt so far from their investments? Would they have made any changes in retrospect?

Moderator: Takako Koizumi, CIO, **Mitsui & Co Alternative Investments**

Speakers: Koji Someno, Head of Real Asset Fund Investment Div. Alternative

Investment Dept. **Dai-ichi Life Insurance**

Tomoya Hori, Director, **Japan Post Bank**

Miho Hosoya, Senior Consultant, **Mercer**

Tuck Furuya, CEO, **Ark Totan Alternative Co., Ltd.**

1700 Cocktail Reception

Friday 14 June (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830 Japanese LP breakfast briefing

0900 Registration & networking

0930 PEI Opening remarks

0935 Keynote Presentation

Grace Qiu Tianian, Senior Vice President, Total Portfolio Policy & Allocation, Economics and Investment Strategy, **GIC**

0955 Keynote Panel: Accelerating Japanese institutional capital into infrastructure and alternatives

- What structural and regulatory changes need to be made to help accelerate LPs investments into infrastructure and private markets? Is the gatekeeper model fit for purpose?

For more information regarding the event, please visit the [event website](#).

-Which Japanese LPs have found the most success from allocating to infrastructure?

What made them stand out?

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- Corporate pension funds are still lagging; how do we enable them to invest more in private markets and infrastructure?

Moderator: Hidekazu Ishida, Special Advisor, **FinCity.Tokyo**

Speakers: Toru Masuda, Sumitomo **Mitsui Trust Bank**

Tadasu Matsuo, Managing Director, Head of Global Alternative Investments, **Japan Science & Technology Agency (JST)**

1040 Break

1110 Panel: The rise and rise of infrastructure secondaries

-What are the key market drivers spurring on the growth of infrastructure secondaries?

-Understanding the pricing dynamics of the current secondaries market

-How can secondaries investing benefit Japanese LPs as a means of J-curve mitigation?

Moderator: Dan Shulman, CEO, **Shulman Advisory**

Speakers: Kenjiro Okamura, CEO, **Japan Extensive Infrastructure**

Jose Antonio Millan Ruano, CEO, **Nozomi Energy K.K**

1200 Panel: Japan's domestic infrastructure investing challenge – where is the deal flow?

-Recent offshore wind auctions - what are the lessons learnt? How do we overcome the structural barriers to investing in the sector?

- Battery storage and the growing demand for grid-scale batteries – where are the investing opportunities for private capital?

- Are there opportunities in investing in niche domestic infrastructure assets that may have been overlooked?

Moderator: Alexander Wellsted, Principal Evaluation Specialist, **ADB**

Speakers: Dr. Mathias Bimberg, Managing Director, Head of Infrastructure, **Prime Capital AG**

Sam Lissner, Principal, **Ridgewood Capital**

1250 Lunch & Networking

1350 Close of Conference

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