



Infrastructure Investor Network Japan Korea Week

Infrastructure Investor Network Seoul Forum

Monday, 2nd June (Times in KST/JST)

Live Sessions with Korea Investors Simultaneous translation in Korean and English

0830 Registration & Networking

0900 PEI Opening Remarks

0905 Keynote Presentation

0940 Keynote Panel: Infrastructure Investing in a Volatile World: Balancing Opportunities and Geopolitical Risks

- In an increasingly unstable geopolitical landscape, how will infrastructure as an asset class fare compared to other private markets in 2025?
- Will ongoing geopolitical risks and volatility have tangible impacts on the renewables sector and its appeal as a subsector?
- Amid increasing concerns about over-paying for assets, how do GPs ensure they source the best deals?

1030 Break

1100 Panel: The Rise of Digital Infrastructure and AI

- How can digital infrastructure investments be optimized to support the real-time data needs of AI, including advancements in data centers, high-speed networks, and edge computing?
- What are the key investment opportunities for institutional investors in AI-driven infrastructure, such as smart cities, 5G networks, and energy management systems?
- What strategies can investors use to balance regulatory, technological, and cybersecurity risks while maximizing returns in this rapidly evolving sector?

1150 Presentation

1210 Lunch & Networking

1315 Panel: Renewables Platforms as an Investment Strategy

- Europe vs. U.S. vs. Asia – which global jurisdictions are proving the most attractive?
- How can investing in renewables platforms mitigate risk, diversify portfolios, and enhance scalability?



For more information regarding the event, please visit the [event website](#).

- Distributed energy vs. large-scale renewables: understanding the benefits and limitations of distributed energy systems versus large-scale renewable projects.

1400 Panel: Harnessing Investment Opportunities in the Mid-Market Sector

- Why does the mid-market provide more favorable exit dynamics and faster capital velocity compared to large-cap investments?
- Mid-market specialists vs. multi-strategy platforms – which investment strategies are the most compelling?
- Is there a risk that generalists in the mid-market could get squeezed out?

1450 Break

1520 Panel: Unlocking value: The evolving landscape of infrastructure secondaries investment

- How does investing in secondaries compare to primary infrastructure investments in terms of returns?
- How are the nature of deals in the secondary infrastructure market evolving?
- How are investors navigating liquidity, portfolio diversification, and the increasing demand for secondary market transactions in private infrastructure deals?

1605 Panel: Navigating new horizons: Korean LPs expanding role in global infrastructure investment

- What are the current key criteria for Korean LPs when selecting GPs and have they changed in the past 12 months?
- Which sectors are Korean investors bullish on? Are they increasing their digital infrastructure allocation?
- Do blind pool funds remain the default or are we seeing more appetite for co-investments and direct investing?

1645 Cocktail Reception

Infrastructure Investor Network Tokyo Forum

Wednesday, 4th June (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830 Registration & networking

0900 PEI Opening remarks

0910 Keynote Presentation

0930 Keynote Panel: Infrastructure Investing in a Volatile World: Balancing Opportunities and Geopolitical Risks

- In an increasingly unstable geopolitical landscape, how will infrastructure as an asset class fare compared to other private markets in 2025?
- Will ongoing geopolitical risks and volatility have tangible impacts on the renewables sector and its appeal as a subsector?
- Amid increasing concerns about over-paying for assets, how do GPs ensure they source the best deals?

1020 Break



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1050 Panel: Renewables Platforms as an Investment Strategy

- Europe vs. U.S. vs. Asia – which global jurisdictions are proving the most attractive?
- How can investing in renewables platforms mitigate risk, diversify portfolios, and enhance scalability?
- Distributed energy vs. large-scale renewables: understanding the benefits and limitations of distributed energy systems versus large-scale renewable projects.

1140 Presentation

1200 Lunch & Networking

Stream A	Stream B
<p>1310 Panel: The Rise of Digital Infrastructure and AI</p> <ul style="list-style-type: none">• How can digital infrastructure investments be optimized to support the real-time data needs of AI, including advancements in data centers, high-speed networks, and edge computing?• What are the key investment opportunities for institutional investors in AI-driven infrastructure, such as smart cities, 5G networks, and energy management systems?• What strategies can investors use to balance regulatory, technological, and cybersecurity risks while maximizing returns in this rapidly evolving sector?	<p>1310 Panel: Unlocking Value: The Evolving Landscape of Infrastructure Secondaries Investment</p> <ul style="list-style-type: none">• How does investing in secondaries compare to primary infrastructure investments in terms of returns?• How is the nature of deals in the secondary infrastructure market evolving?• How are investors navigating liquidity, portfolio diversification, and the growing demand for secondary market transactions in private infrastructure deals?
<p>1400 Panel: Spotlight on the U.S. Infrastructure Market</p> <ul style="list-style-type: none">• In what sectors are decarbonization efforts increasing investment opportunities?• How will the new U.S. administration impact the investment climate, and what regulatory changes should investors be aware of?• Does the second Trump administration make renewables investment in the US harder?	<p>1400 Panel: Investing in Infrastructure Debt: A Sector for All Cycles</p> <ul style="list-style-type: none">• How does infrastructure debt offer resilience across economic cycles, and what characteristics make it an attractive option in the current period of geopolitical uncertainty?• Understanding the case for sub-investment grade strategies• Does appetite for infrastructure debt remain strong in a falling interest rate environment?
<p>1450 Panel: Natural Capital as a Complementary Decarbonization Strategy to Infrastructure</p> <ul style="list-style-type: none">• Understanding natural capital investing strategies as part of decarbonization initiatives in infrastructure portfolios.• What are the benefits of incorporating nature-based solutions to meet sustainability goals and how can this	<p>1450 Panel: Investing in Global vs. Regional Infrastructure Funds</p> <ul style="list-style-type: none">• How do global infrastructure funds compare to regional ones in terms of diversification and risk management?• What are the potential return differences between investing in global versus regional infrastructure funds?• In what ways do regional funds offer unique opportunities for infrastructure

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<p>complement traditional infrastructure investments?</p> <ul style="list-style-type: none"> • How does the asset class compare and contrast with conventional infrastructure investments in terms of risk return? 	<p>investment that may be less accessible to global funds? E.g. Accessing Asian investment opportunities.</p>
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1530 Break

1600 Presentation

1630 Panel: The Maturation of Japanese LPs' Investment Strategies

- As Japanese investment has grown, are we seeing greater sophistication in their investment strategies? Are closed-end funds gaining traction compared to the historically popular open-end funds?
- Are more Japanese LPs investing directly without gatekeepers, and will the role of gatekeepers remain central moving forward?
- How do Japanese investors view current geopolitical risks when making allocations?

1730 Cocktail Reception

Thursday, 5th June (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830-0850 II Membership breakfast briefing

0900 Registration & networking

0930 PEI Opening remarks

0935 Keynote Presentation

0955 Panel: Understanding the role of the strategic investor in the infrastructure market

- How are strategic investors approaching investments in datacentres and renewables?
- What lessons have strategic investors learned from past investments in Japan's infrastructure, and how have these experiences shaped their current strategies?
- What role do partnerships and collaborations play in the investment strategies of strategic investors within Japan's infrastructure sector and beyond?

1040 Break

1110 Panel: The Continuing Evolution of the Japanese Infrastructure Market

- What are the primary drivers behind the increasing demand for corporate PPAs in Japan, and how is this impacting the renewable energy market?
- Evaluating the outcomes of the second-round battery auction: does it bode well for future growth?
- How will government mandates shape the financial outlook for battery and energy storage companies in Japan?

1200 Panel: Harnessing Investment Opportunities in the Mid-Market Sector



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1250 Lunch & Networking

1350 Close of Conference



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