

Infrastructure Investor Japan Korea Week

10-14 June 2024 (Seoul 10-11 June, Tokyo 13-14 June)

Monday 10 June (Times in KST/JST)

1800: Welcome Cocktail Reception

Tuesday 11 June (Times in KST/JST)

Live Sessions with Korea Investors Simultaneous translation in Korean and English

0830 Registration & Networking

0900 PEI Opening Remarks

0905 LP Fireside Chat

Former CIOs of some of Korea's leading LPs share a retrospective on their investing strategies and the market

Moderator: Keehong Rhee, Former Deputy CIO, **Korea Investment Corporation (KIC)**

Speakers: Changhoon Lee, Former CIO, **Government Employees Pension Service (GEPS)**

Chunsuk Park, Former CIO, **MG Korean Federation of Community Credit Cooperatives (KFCC)**

Kyuhong Lee, Former CIO, **Teachers' Pension (TP)**

0940 Keynote Panel: Infrastructure investing at maturation: Will it remain a resilient asset class?

-How will the interest rate environment and continuing geopolitical uncertainty shape GPs' investment strategies going forward?

-Will the impact of digitalisation and decarbonisation continue to drive investment opportunities in the asset class?

-2023 was a challenging year for fundraising – are GPs seeing stronger interest in 2024?

Moderator: Daniel Kemp, APAC Editor, **Infrastructure Investor**

Speakers: Wei-Sun Teh, Executive Director, Infrastructure, **IFM Investors**

Ross Israel, Head of Infrastructure, **QIC**

Hamish Lea-Wilson, Partner, **Igneo Infrastructure Partners**

Mounir Corm, Deputy CEO & Founding Partner, **Vauban Infrastructure Partners**

Darren Keogh, Senior Managing Director, **Stonepeak**

1030 Break

For more information regarding the event, please visit the [event website](#).

1100 Panel: Seizing on the growth opportunities in the energy transition

- How do you find value in growth technologies such as hydrogen and carbon capture?
- What are the untapped or niche areas of the energy transition with the most growth potential?
- How should LPs view supply chain and regulatory challenges when making investments?

Moderator: Moderator: Ayaka Fujiwara, Climate Finance Specialist, **Green Climate Fun**

Speakers: Peter Schümers, Partner & Co-Head Investment, **Energy Infrastructure Partner**

Maximilian Lindner, Partner, **Antin Infrastructure Partners**

Don Dimitrievich, Portfolio Manager, Senior Managing Director, Energy Infrastructure Credit, **Nuveen**

1150 Presentation

Speaker: Ethan Koh, Head of Global Research Operations, **PEI**

1210 Lunch & Networking

1315 Panel: Moving up the risk curve – the case for investing in core plus and value add

- What are the relative merits of investing in higher-risk assets as opposed to core infrastructure in the current economic environment?
- As competition has increased for core-plus infrastructure assets, are returns still as attractive as in previous years? Are deals harder to access?
- Which subsectors and geographies have the strongest growth potential?

Moderator: Dong Hun Jang Senior Advisor, **Yulchon LLC**

Speakers: Sam Lissner, Principal, **Ridgewood Capital**

Jamie Storrow, Managing Director & Head of Infrastructure **Northleaf Capital Partners**

Harsh Agrawal, Senior Partner, **ISquared Capital**

1400 Panel: Specialise or diversify? What are the optimal investing strategies for Korean LPs in the current environment?

- How has the macroeconomic climate impacted on asset allocations?
- What are the correlations and synergies between investing in GX and DX?
- What are the main drivers behind the increasing number and size of sector specific funds in the market?

Moderator: Tom Taylor, Reporter, **Infrastructure Investor**

Speakers: Melannie Pyzik, Managing Director, Head of Investor Solutions, **Argo Infrastructure Partners**

Alistair Ray, Partner, CIO, **Dalmore Capital**

Stefano Ghezzi, Director, **Ontario Teachers' Pension Plan**

For more information regarding the event, please visit the [event website](#).

Omar Jaffrey, Founder & Managing Partner, **Palistar Capital**

1450 Break

1520 Panel: Korean LPs – what is their current appetite for infrastructure compared to other private assets?

- What is the current Korean LP appetite for infrastructure compared to real estate, private debt, and PE? Does it compare favourably?
- How has the denominator effect impacted on Korean LPs' investment portfolios?
- Do Korean LPs have a current preference/aversion for certain types of GPs? Is it possible for emerging fund managers to successfully fundraise in Korea?

Moderator: Monica Bae, Director, Investor Practice, **AIGCC**

Speakers: David (Guhn-Chang) Lee, Head of Alternative Investment Management Dep. **Korea Investment & Securities**

Kihyun Kim, Portfolio Manager, Alternative Investment Department, **Hyundai Marine & Fire Insurance**

1605 Panel: Korean investors' guide to understanding infrastructure valuations

- Will core infrastructure valuations remain strong in a higher-interest-rate world?
- Understanding the difference in valuations between private vs. public market infrastructure
- Will regulatory pressures and/or other factors lead to tighter scrutiny over asset valuations?

Moderator: Daniel Kemp, APAC Editor, **Infrastructure Investor**

Speakers: Serkan Bahceci, Partner/Head of Research, **Arjun Infrastructure Partners**

Chong Won Kim, Partner, **EY**

Hyeyoung Yoon, Head of Infrastructure, **NH Investment & Securities**

1645 Cocktail Reception

Infrastructure Investor Tokyo Forum

Thursday 13 June (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830 Registration & networking

For more information regarding the event, please visit the [event website](#).

0900 PEI Opening remarks

0910 Keynote Presentation: Infrastructure and Japan's foreign investment regime

Ryusuke Bushimata, Director, International Bureau, **Ministry of Finance Japan**

0930 Keynote Panel: Infrastructure investing at maturation: Will it remain a resilient asset class?

- How will the interest rate environment and continuing geopolitical uncertainty shape GPs' investment strategies going forward?
- Will the impact of digitalisation and decarbonisation continue to drive investment opportunities in the asset class?
- 2023 was a challenging year for fundraising – are GPs seeing stronger interest in 2024?

Moderator: Daniel Kemp, APAC Editor, **Infrastructure Investor**
Niall Mills, Global Head, **Igneo Infrastructure Partners**
Achal Bhuwania, Chief Investment Officer, **Equitix**
Tara Davies, Co-Head of KKR EMEA and Co-Head of European Infrastructure, **KKR**
Rob Kupchak, Senior Managing Director, **Stonepeak**
Mounir Corm, Deputy CEO & Founding Partner, **Vauban Infrastructure Partners**

1020 Break

1050 Panel: Seizing on the growth opportunities in the energy transition

- How do you find value in growth technologies such as hydrogen and carbon capture?
- What are untapped or niche areas of the energy transition to look at with the most growth potential?
- How should LPs view supply chain and regulatory challenges when making

Moderator: Yuriy Humber, President, **Yuri Group**
Speakers: Peter Schümers, Partner & Co-Head Investment, **Energy Infrastructure Partners**
Neil Doherty, Executive Director, **IFM Investors**
Maximilian Lindner, Partner, **Antin Infrastructure Partners**
Don Dimitrievich, Portfolio Manager, Senior Managing Director, Energy Infrastructure Credit, **Nuveen**
Isabella Pacheco, Director, Climate Infrastructure Group, **Blackrock**

1140 Presentation

Speaker: Ross Israel, Head of Global Infrastructure, **QIC**

1200 Lunch & Networking

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Stream A: Sustainability & the energy transition	Stream B: Infrastructure strategies & sectors
<p>1310 Panel: The rise and rise of infrastructure secondaries</p> <ul style="list-style-type: none"> - What are the key market drivers spurring on the growth of infrastructure secondaries? - Understanding the pricing dynamics of the current secondaries market - How can secondaries investing benefit Japanese LPs as a means of J-curve mitigation? <p>Moderator: Jingjing Bai, Senior Advisor, bfinance Speakers: Speaker, Ares Management Joji Takeuchi, Chief, Private Asset Investments, Asset Management One Alistair Ray, Partner, CIO, Dalmore Capital Shigefumi Kuroki, Executive Officer, DBJ Asset Management Toru Masuda, Executive Officer, Alternative Investment, Sumitomo Mitsui Trust Bank</p>	<p>1310 Panel: Specialise or diversify? What are the optimal investing strategies for Japanese LPs in the current environment?</p> <ul style="list-style-type: none"> -How has the macroeconomic climate impacted on asset allocations? -What are the correlations and synergies between investing in GX and DX? -What are the main drivers behind the increasing number and size of sector specific funds in the market? <p>Moderator: Hiroto Asakawa, Chief Senior Consultant, Sumitomo Mitsui Research Speakers: Serkan Bahceci, Partner/Head of Research, Arjun Infrastructure Partners Omar Jaffrey, Founder & Managing Partner, Palistar Capital Jamie Storrow, Managing Director & Head of Infrastructure, Northleaf Capital Partners Joost Bergsma, Chief Executive Officer and Managing Partner, Nuveen</p>
<p>1400 Panel: Investing in infrastructure through an ESG lens</p> <ul style="list-style-type: none"> - The case for ESG: why it should be at the forefront of Japanese LPs' investing decisions in the asset class -The role of data in ESG investing: are we moving towards greater standardisation? <p>Moderator: Takaaki Hoshino, Executive Officer, Head of Global Fund Investment, DBJ Asset Management Philip Kent, Director, Gravis Wakako Taniguchi, Executive Consultant, Russell Investments Jean-Pascal Asseman, Head of Infrastructure & Partner, AXA IM Prime Chengchen Qian, Senior Project Manager, Sustainable Infrastructure,</p>	<p>1400 Panel: Spotlight on the Australian market</p> <ul style="list-style-type: none"> -Are there still major privatisation investing opportunities in the pipeline? - Investing in Australian mid-market renewables - Successful case studies where ESG integration has created long-term value for infrastructure assets - Understanding the current local regulatory environment – help or hindrance? <p>Moderator: Tom Taylor, Reporter, Infrastructure Investor Michael Bessell, Executive General</p>

For more information regarding the event, please visit the [event website](#).

<p>Global Infrastructure Basel Foundation</p>	<p>Manager, Infrastructure, Dexus Danny Latham, Partner, Igneo Infrastructure Partners Kirsten Whitehead, Partner, Portfolio Management – Infrastructure, QIC</p>
<p>1440 Panel: Equity vs Debt – which is the better strategy in the current market?</p> <ul style="list-style-type: none"> - How have infrastructure debt GPs performed in the current interest rate environment? - Does infra debt have a comparative advantage to equity in light of the current global economy? - Which types of deals will be attractive for infrastructure debt in the near-to-mid-term? <p>Moderator: Sayaka Iwase, Director, Five Arrows Managers S.A</p> <p>Claus Fintzen, CIO, Infrastructure Debt, Allianz Global Investors Speaker, Ares Management Jorge Camina, Partner & Head of Sustainable Infrastructure Credit, Denham Capital</p>	<p>1440 Presentation: Spotlight on renewable assets</p> <p>Speaker: Yngve Slyngstad. CEO, Industry Capital Partners.</p> <p>1500 Presentation: Infrastructure Case Study</p>

1520 Break

1550 Presentation: Finding value in European mid-market infrastructure

1620 Panel: Japanese LPs – still bullish for increasing infrastructure allocations?

- As Japanese LPs now have some track record in the asset class – how do they evaluate their commitments so far?
- How has the depreciating yen impacted on LPs’ investment strategies?
- What are the lessons learnt so far from their investments? Would they have made any changes in retrospect?

Moderator: Takako Koizumi, CIO, **Mitsui & Co Alternative Investments**
 Speakers: Koji Someno, Head of Real Asset Fund Investment Div. Alternative

For more information regarding the event, please visit the [event website](#).



**Infrastructure
Investor
Network**

Japan Korea Week

Investment Dept. **Dai-ichi Life Insurance**
Tomoya Hori, Director, **Japan Post Bank**
Miho Hosoya, Senior Consultant, **Mercer**
Tuck Furuya, CEO, **Ark Totan Alternative Co., Ltd.**

1720 Cocktail Reception

Friday 14 June (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830 II Membership breakfast briefing

Speaker: Andrew Rodriguez, Senior Research Associate, **PEI**

0900 Registration & networking

0930 PEI Opening remarks

0935 Keynote Presentation

Speaker: Kikuko Emae, Senior Director and Head of Infrastructure, **Government Pension Investment Fund (GPIF)**

0955 Keynote Panel: Accelerating Japanese institutional capital into infrastructure and alternatives

- What structural and regulatory changes need to be made to help accelerate LPs investments into infrastructure and private markets? Is the gatekeeper model fit for purpose?
 - Which Japanese LPs have found the most success from allocating to infrastructure? What made them stand out?
- For more information regarding the event, please visit the [event website](#).
- Corporate pension funds are still lagging; how do we enable them to invest more in private markets and infrastructure?

Moderator: Hidekazu Ishida, Special Advisor, **FinCity.Tokyo**

Speakers: Yasuhiko Hama, General Manager, Infrastructure Investment Group, Real Asset Investment Department, **Tokio Marine Asset Management**

Hideto Minegishi, Corporate Officer, General Manager, **Sumitomo Mitsui Trust Bank**

Tadasu Matsuo, Managing Director, Head of Global Alternative Investments, **Japan Science & Technology Agency (JST)**

1040 Break

For more information regarding the event, please visit the [event website](#).

1110 Panel: Japan's domestic infrastructure investing challenge – where is the deal flow?

- Recent offshore wind auctions - what are the lessons learnt? How do we overcome the structural barriers to investing in the sector?
- Battery storage and the growing demand for grid-scale batteries – where are the investing opportunities for private capital?
- Are there opportunities in investing in niche domestic infrastructure assets that may have been overlooked?

Moderator: Dan Shulman, CEO, **Shulman Advisory**

Speakers: Jose Antonio Millan Ruano, CEO, **Nozomi Energy K.K**

Toshiaki Itoi, CEO, **Yotsuya Capital**

Kenjiro Okamura, CEO, **Japan Extensive Infrastructure**

Oliver Senter, Executive Officer, Investment & Finance Dept, **Shizen Energy**

1200 Panel: Moving up the risk curve – the case for investing in core plus and value add

- As competition has increased for core-plus infrastructure assets, are returns still as attractive as in previous years? Are deals harder to access?
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- What are the relative merits of investing in higher-risk assets as opposed to core infrastructure in the current economic environment?
- Which subsectors and geographies have the strongest growth potential?

Moderator: Alexander Wellsted, Principal Evaluation Specialist, **ADB**

Speakers: Dr. Mathias Bimberg, Managing Director, Head of Infrastructure, **Prime Capital AG**

Sam Lissner, Principal, **Ridgewood Capital**

Nick Riordan, Infrastructure Specialist, CBRE Investment Management

Speaker, **ICG Asset Management**

Harsh Agrawal, Senior Partner, **I Squared Capital**

1250 Lunch & Networking

1350 Close of Conference

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