

# Seoul Forum

**Monday 29 September | Conrad Hotel, Seoul (Times in KST/JST)**

**Live sessions with simultaneous translation in Korean and English**

**08:30 | Registration & Networking**

**09:05 | PEI & Chair Opening Remarks**

**09:20 | Keynote Presentation**

Speaker:

- **Dr. Sam Y. Chung**, Investment Policy Committee Member, **Korea National Pension Service (NPS)**

**09:40 | Keynote Panel: Infrastructure Investing in a Volatile World: Balancing Opportunities and Geopolitical Risks**

- In an increasingly unstable geopolitical landscape, how will infrastructure as an asset class fare compared to other private markets in 2025?
- Will ongoing geopolitical risks and volatility have tangible impacts on the renewables sector and its appeal as a subsector?
- Amid increasing concerns about overpaying for assets, how do GPs ensure they source the best deals?

Moderator: **Don Hung Jang**, Senior Advisor, **Yulchon**

Speakers:

- **Jun Park**, Managing Partner, Infrastructure, **Brookfield**
- **Ryan Chua**, Senior Managing Director, **Stonepeak**
- **Christoph Bruguier**, CIO, **Vauban Infrastructure Partners**

**10:30 | Break**

**11:00 | Panel: Renewables Platforms as an Investment Strategy**

- Europe vs. U.S. vs. APAC – which global jurisdictions are proving the most attractive?
- How can investing in renewables platforms mitigate risk, diversify portfolios, and enhance scalability?

- Distributed energy vs. large-scale renewables: understanding the benefits and limitations of distributed energy systems versus large-scale renewable projects.

Moderator: **Ayaka Fujiwara**, Climate Investment Specialist, **Green Climate Fund**

Speakers:

- **Srini Viswanathan**, CEO & Founder, **AltEons Energy**
- **Shamik Chatterjee**, Head of Investments, (Asia) **Octopus Energy Generation**
- **Seung Soo Han**, Country Manager, **TerraWind Renewables**

11:50 | **Presentation**

Speaker:

- **Dominic Helmsley**, Head of Economic Infrastructure, **Aberdeen Investments**

12:10 | **Lunch & Networking**

13:10 | **Panel: The Rise of Digital Infrastructure and AI**

- How can digital infrastructure investments be optimized to support the real-time data needs of AI, including advancements in data centers, high-speed networks, and edge computing?
- What are the key investment opportunities for institutional investors in AI-driven infrastructure, such as smart cities, 5G networks, and energy management systems?
- What strategies can investors use to balance regulatory, technological, and cybersecurity risks while maximizing returns in this rapidly evolving sector?

Speakers:

- **Chuan Wei Lim**, Partner, **Analysys Mason**
- **Junyoung Jang**, General Manager, **IGIS Asset Management**
- **Ivan Chern**, Managing Partner, **Seraya Partners**

14:00 | **LP Spotlight Interview**

Interviewee:

- **John Chang**, Managing Director, Real Assets Group, **CPPIB**,

Interviewer:

- **Daniel Kemp**, APAC, Editor, **PEI**

14:20 | **Panel: Harnessing Investment Opportunities in the Mid-Market Sector**

- Why does the mid-market provide more favourable exit dynamics and faster capital velocity compared to large-cap investments?
- Mid-market specialists vs. multi-strategy platforms – which investment strategies are the most compelling?
- Is there a risk that generalists in the mid-market could get squeezed out?

Speakers:

- **Serkan Bahceci**, Partner & Head of Research, **Arjun Infrastructure Partners**
- **Mel Pyzik**, Managing Director, Head of APAC, Institutional Client Group, **CIM**
- **Siôn Jones**, Chief Operating Officer (Asset Management), **Equitix**
- **Patrick Freer**, Managing Director, Head of Value, Creation & Asset Management, **Fengate Asset Management**

15:10 | **Break**

15:40 | **Panel: Unlocking value: The evolving landscape of infrastructure secondaries investment**

- How does investing in secondaries compare to primary infrastructure investments in terms of returns?
- How are the nature of deals in the secondary infrastructure market evolving?
- How are investors navigating liquidity, portfolio diversification, and the increasing demand for secondary market transactions in private infrastructure deals?

Moderator: **Diego López**, Managing Director, **SWF Institute**

Speaker:

- **Faraz Shakil Qureshi**, Head of Infrastructure Secondaries, **AXA IM Prime**

16:20 | **Panel: Navigating new horizons: Korean LPs expanding role in global infrastructure investment**

- What are the current key criteria for Korean LPs when selecting GPs and have they changed in the past 12 months?
- Which sectors are Korean investors bullish on? Are they increasing their digital infrastructure allocation?
- Do blind pool funds remain the default or are we seeing more appetite for co-investments and direct investing?

Moderator: **Monica Bae**, Director, **AIGCC**

Speakers:

- **Seunghwan Ro**, Head of Alternative Investment, **Government Employees Pension Service**
- **Hyungon Kim**, Head of Infrastructure Team 1, **The Korean Teachers' Credit Union**

17:00 | **Closing R&A Presentation**

Speaker:

- **Ethan Koh**, Global Head of Research Operations, **PEI Group**

17:15 | **Joint Cocktail Reception with PERE Seoul**

