

Asia Summit

PERE Asia Summit 2026
2-4 March 2026 | Grand Hyatt Singapore

Rethinking real estate. Rebuilding with conviction.

The **PERE Asia Summit 2026** brings together 800+ industry leaders for three days of high-impact networking and unmatched deal-making. With an unrivalled 1:1 investor-to-manager ratio, it is the region's premier gathering for capital, innovation, and opportunity.

As investors rethink portfolios and pursue fresh strategies, the Summit reveals where the smartest capital is flowing, showcasing how conviction is driving the next wave of global real estate investment.

Agenda at-a-glance

Day 1	Day 2	Day 3
<div>Investor briefing Fundraising workshop Open mic with investors Masterclasses Opening keynote</div>	<div>Breakfast briefing: Private data & market pulse Plenary sessions</div>	<div><div>Women's Circle Breakfast</div> Plenary sessions</div>
<div>Grand Opening Cocktails</div>	<div><div><div>Focused tracks</div><div><div>Sector focus</div><div>Investing strategies</div></div> VIP Dinner</div></div>	<div>Lunch briefing: AI and asset management Private wealth focus High tea and bubbies <i>(exclusive to investors/LPs)</i></div>

A carefully curated program designed to connect leaders across the industry

Here are your networking activities

Day 1

- 1000 LP/Investor breakfast briefing (*by invitation only*)
- 1000 GP fundraising workshop
- 1100 Open mic: Hear the best (and worst) stories in real estate
- 1145 An audience with...: 4 rooms, 4 leaders – ask anything you want
- 1400 Masterclasses: Practitioner-led workshops
- 1445 Think tank sessions: Curated groups, interactive and collaborative
- 1700 Grand Opening Cocktails

Day 2

- 0615 The Run Club
- 0800 Breakfast briefing: Private data & market pulse for investors
- 1230 Investor-only lunch (*by invitation only*)
- 1730 Networking cocktails – where real connections are made
- 1830 VIP dinner at the Singapore Cricket Club (*by invitation only*)

Day 3

- 0800 Women's breakfast briefing
- 1230 Lunch briefing – AI and asset management
- 1520 High tea and bubbly – exclusive to investors/LPs

An afternoon affair uniting investor members from the PERE, Infrastructure Investor, and Private Debt Investor Networks, featuring refined networking over high tea and champagne.

PERE
Network

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BlackRock **KING STREET**

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Sponsors



Opening Cocktail Sponsor



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PEI



Advance your fundraising

Attendees can expand their fundraising horizons by connecting 250+ global institutional and private investors actively seeking opportunities in private real estate.

Discover the latest industry intelligence

The Summit's world-class speaking faculty show our audience where, and how, you can find attractive investments around the globe.

Save time building your network

Engage with industry leaders before, during, and after the Summit with a PERE Network membership. Access a network of over 1,400 investors and managers worldwide.

2 March 2026 | Monday

Day 1

0930 Registration + Breakfast & Coffee

1000 Investor Breakfast Briefing

PERE's proprietary data briefing on global real estate allocation trends in 2026

*Institutional investors only, off-the-record, pre-registration required. (Residence 1)

Attending investors will receive an exclusive intelligence report from PERE, featuring proprietary data and analysis on how the world's top investors are allocating in 2026.

Ethan Koh, Head of Global Research Operations, **PEI Group**

1000 Real estate fundraising and deployment strategy workshop

Raising capital in Asia: What overseas managers need to know

*Open to all. (Residence 2)

- Investors' expectations on fund terms, on-the-ground presence, and alignment
- What must global managers do to build relationships and long-term success across the region?

1100 Open Mic: Off-the-record – The stories we don't put on slides (Residence 5, 6)

Share stories that were awkward, painful, or mildly career-limiting – best left off LinkedIn.

- I thought it was a sure thing
- The most awkward investor meeting ever
- The asset that haunts me
- The pettiest thing I've ever seen
- When due diligence went off the rails

Facilitator: Matilde Attolico, Senior Managing Director, **Rockpoint**

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1145 An audience with... Unscripted & off-the-record

Each session begins with a short presentation unfiltered, unscripted, and designed to go beyond the usual talking points – followed by interactive Q&A and open-floor discussion.

Session A Residence 1	Session B Residence 2	Session C Residence 5	Session D Residence 6
Real estate capital flows in APAC – what is holding investments back? Martin Siah, Singapore Country Head, Head of Southeast Asia Global Corporate & Investment Banking and Head of Asia Pacific Real Estate, Gaming & Leisure, Bank of America	The rise of sovereign wealth and public pensions Diego Lopez, Founder and Managing Director, Global SWF	Consolidation and capital flows: What's next for dealmaking and fundraising? Ted Gooden, Managing Partner, Vaxa Partners	Sustainability: How has it changed post covid? Esther An, Chief Sustainability Officer, City Developments Limited Angela Lee, Managing Director, Asia Pacific, Europe and Middle East, HKS

1230 Networking Lunch

1330 Masterclasses: Interactive Deep Dives

Participate in practitioner-led workshops that facilitate real-time exploration of opportunities and collaborative resolution of complex challenges.

Masterclass A Residence 1	Masterclass B Residence 2	Masterclass C Residence 5	Masterclass D Residence 6
Australia – Investing opportunities Down Under	Hospitality	Value creation & asset management – Operational excellence and strategies Tim Barlow, Head of EMEA & APAC, First Street	Redefining data centres for the hyperconnected age <i>Discover how AI demand and power challenges are reshaping data centres across the US and Europe.</i> Sebastian Dooley, Senior Fund Manager Yo-Hann Tan, Head of Private Markets, APAC & ME, Principal Asset Management

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1430 Think Tank Sessions

Step into a series of themed networking sessions designed to connect you with peers who share your investment focus. This is your chance to meet like-minded investors and managers. Find your topic and start the conversation.

Think Tank A Residence 1	Think Tank B Residence 2	Think Tank C Residence 5	Think Tank D Residence 6
How Korean investors are allocating capital to real estate Kyung Paik, Head of Korea, Shelter Rock Capital Group Doyle Kim, Managing Director, Hana Securities	Bridging real estate and capital markets Ronald Tan, Senior Vice President, Equity Capital Market, Singapore Exchange	AI and machine learning: Why it is superior to conventional methods and why the industry will adopt it over time Ryan Severino, Managing Director, Chief Economist and Head of Research, BGO	Strengthening logistics portfolios: Allocation and expansion strategies

1515 Networking Coffee Break

1545 Keynote Presentation

The next investment cycle: Rethinking strategy and portfolio construction

Brian Klinksiek, Global Head of Research and Strategy, **LaSalle Investment Management**

1615 Opening Keynote Chat

Fund investing and co-investing: Driving global real estate growth

- Combining fund commitments with co-investments to boost returns and maintain strategic control
- Leveraging co-investment opportunities across developed and emerging markets for diversified exposure
- Future-focused sectors: Targeting high-growth areas like logistics, data centers, and ESG-driven real estate

Interviewer: Evelyn Lee, Editor, **PERE**

Drew Goldman, Global Head of Real Estate, **Abu Dhabi Investment Authority**

Mark Lee, Senior Portfolio Manager – Head of Real Estate, **Australian Retirement Trust**

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1700 Grand Opening Cocktails

With thanks to **GT** GreenbergTraurig

Venue: The Alkaff Mansion

Shuttle Service will be provided from the Grand Hyatt

Elevate your connections in an unparalleled setting. Leave the conference room behind and unwind at the historic and iconic Alkaff Mansion, one of Singapore's largest heritage lifestyle destination.

3 March 2026 | Tuesday | Day 2

The Big Picture, Capital Formation and Sectors

0615 Run Club

Gathering Place: Lobby, Grand Hyatt Singapore
Destination: Singapore Botanic Gardens

Start your day with a refreshing jog to energize the mind and body before diving into a full day of strategic insights and networking.

0745 Registration + Breakfast & Coffee

0800 Members' Breakfast Briefing

The quiet trends shaping 2026: Private data & market pulse for real estate investors
(*PERE Network Members only, off-the-record, pre-registration required)

This private briefing shares exclusive data on allocations, benchmarks, and shifts in global real estate that investors are tracking quietly behind the scenes. Get insights you won't find on stage or in public reports.

0845 PEI Welcome

Evelyn Lee, Editor, **PERE**

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0855 Chairman's Opening Remarks

George Agethen, Managing Director, Real Estate, Asia Pacific and Latin America, **La Caisse**

0900 Keynote Interview

Inside Starwood: Talent, culture, and capital deployment

- How Starwood is targeting high-opportunity real estate sectors and geographies to drive long-term, sustainable returns
- Rebuilding teams, enhancing culture, and aligning talent to support disciplined growth and scalability
- Executing across credit, equity, and real assets to capitalize on market dislocations and deliver institutional-grade performance

Jonathan Pollack, President, **Starwood Capital Group**

Evelyn Lee, Editor, **PERE**

0930 Keynote Panel: Global real estate – Navigating markets, sectors and cycles

- Examining real estate's role as a stabilizing force amid market volatility and shifting global capital flows
- Identifying high-growth regions, sectors, and investment structures in global real estate portfolios
- How sustainability, technology, and demographic change are reshaping returns and long-term asset value

Moderator: Christie Ou, Senior Reporter, **PERE**

George Agethen, Managing Director, Real Estate, Asia Pacific and Latin America, **La Caisse**

Tiow Chye Chua, Deputy Group Chief Executive Officer, **Mapletree Investments**

Kishore Gotety, Global Head, Real Estate Asset Management and Region Head, Asia ex China, **GIC**

Scott Kim, Chief Executive Officer, APAC, **PIMCO Real Estate Asia**

Tim J Sloan, Vice Chairman and Head of Real Estate, **Fortress Investment Management**

Nael Mustafa, Chief Executive Officer, **GFH & Partners**

1010 Fireside chat: Inside BlackRock's Strategic Shift in APAC Real Estate

A candid conversation with the head of BlackRock's APAC real estate platform on navigating structural change, capital discipline and long-term value creation in a dynamic region.

- The inflection points reshaping APAC real estate and the leadership decisions required to reposition a regional platform for the next cycle
- Lessons from success and failure: how investment judgement, risk management and organisational change have evolved across markets and cycles
- Where durable opportunity lies today: country and sector conviction, underwriting philosophy and how scale and local execution drive resilient outcomes

Interviewer: Joshua Fellman, Deputy Editor, **PERE Deals**

Hamish MacDonald, Managing Director, Head and CIO of APAC Real Estate, **BlackRock**

1040 Networking Coffee Break

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1105 Panel: The APAC opportunity – where global capital meets regional growth

- How global investors are allocating to Asia's diverse real estate markets amid shifting interest rate and currency dynamics
- Exploring high-conviction themes across logistics, living, data centers, and alternative sectors driving regional growth
- The rise of local partnerships, REITs, and private platforms as vehicles for scalable, resilient investment exposure

Moderator:

John Saunders, Group Chief Investment Officer, **Link Asset Management Limited**

Michelle Ling, Executive Director and Chief Investment Officer, **Hongkong Land**

Abdul Rahim, Director, Real Estate, Asia, **Qatar Investment Authority**

Steven Cha, Partner, Head of TPG Asia Real Estate, **TPG**

Rava

1145 Panel: Scaling international investments – where is the smart money going?

- Redefining global investor-manager relationships – new expectations for transparency, bespoke solutions, and long-term collaboration
- Drivers behind the global scaling of real estate investment strategies
- Best practices for managing risk and executing cross-border investments

Moderator: Kerrine Koh, Head of Southeast Asia, **Hamilton Lane**

Doyle Kim, Managing Director, **Hana Securities**

Kian Sin Toh, Head of Real Estate Investment, **AIA**

Nadiah Abdul Hamid, Head of Investments & Acquisitions, Real Estate, **KWAP**

Matthias Neuling, Head of APAC, Real Estate, **Mubadala**

1230 Keynote panel: Lessons from the leaders – how PERE's 100 Most Influential investors are shaping the next cycle

- How are PERE's 100 Most Influential navigating a challenging fundraising landscape and applying hard-earned lessons as they look ahead to 2026?
- A keen look at sectors, strategies, and geographies that are emerging as conviction plays. Where are leaders still holding back?
- How are macroeconomic forces reshaping long-term positioning and capital allocation?

Moderator: Joshua Fellman, Deputy Editor, PERE Deals

Goodwin Gaw, Chairman and Managing Principal, **Gaw Capital Partners**

Isabelle Scemama, Global Head, **AXA IM Alts**

Ryan Severino, Managing Director, Chief Economist and Head of Research, **BGO**

Francois Trausch, Chief Executive Officer & Chief Investment Officer, **PIMCO Prime Real Estate**

Phoenix

1310 Networking Lunch

1310 Investor-only lunch (by invitation only)

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Sector Focuses *Stream A*

Conference chair: George Agethen, Managing Director, Real Estate, Asia Pacific and Latin America, **La Caisse**

1405 Panel: Residential – rethinking living for every generation

- What future opportunities look like for multifamily residential investing?
- Placing bets across student, senior, co-living, and multi-gen housing
- How demographics, affordability, and lifestyle shifts are driving demand for alternative living models

Skip Schwartz, Chief Investment Officer, **Grubb Properties**

Graham Zink, Managing Director, Private Equity Real Estate, **Orix Capital Corporation**

Matthias Naumann, Head of Real Estate, APAC, **DWS Real Estate**

Jing Dong Lai, CEO & CIO APAC, **M&G Real Estate**

Masakazu Takahashi, General Manager, Fund Business Development Office, Real Estate Solution Department, **Mizuho Bank & Trust**

1445 Panel: Industrial 2.0 – new frontiers in a maturing asset class

- Navigating logistics markets: insights from North America, Europe, and Asia-Pacific
- How demographics and e-commerce trends are reshaping logistics demand
- Where capital is flowing most strongly – from cold storage to automation and urban delivery hubs

Investing Strategies *Stream B*

Conference chair: Joyce Lo, Director, Private Capital Advisory, Real Assets Specialist, **Lazard**

1405 Panel: Investing strategies – an investor's guide to real estate

- Comparing risk and return profiles across core, core-plus, value-add, and opportunistic strategies
- Identifying market conditions and sectors best suited for each investment approach
- Balancing portfolio allocation to optimize income, growth, and long-term value

Moderator: Joyce Lo, Director, Private Capital Advisory, Real Assets Specialist, **Lazard**

Jae Y. Kim, Managing Director, Global Chief Investment Officer, **Samsung SRA Asset Management**

Chi Hua Lei, Managing Director, **CPPIB**
Anchal Gandhi, Chief Investment Officer – Indirect Real Estate Strategies, **CBRE Investor Management**

Sean P. Clifford, CFA, Managing Director, Head of Capital Markets, **Lightstone RAM**

1445 Panel: Transatlantic strategies – investing across U.S. and Europe

- Market trends: Key drivers, yields, and valuations in US and Europe
- Opportunities and risks across office, industrial, residential, and niche sectors
- Cross-border allocation, diversification, and risk management

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Moderator: Joel Rothstein, Chair - Asia Real Estate Practice, **Greenberg Traurig**
Joseph Vullo, Head of Real Estate, Europe, **Columbia Threadneedle Investments**
Michael Abel, CEO & Founder, **GREYKITE**
Raymond Tjahjono, Vice President, **Indonesia Investment Authority**
Gary Kobus, Senior Managing Director, **Lincoln Property Company**

1525 Coffee Break

1545 Panel: Operational real estate – student housing, hospitality, and office transitions

- What makes an operational real estate platform investable today?
- What sectors are the most attractive to investors?
- How owners are repositioning challenged office assets and legacy hospitality to preserve value

Moderator: Rocco Fioretti, Senior Vice President, **Threadmark**

Speakers:

Deborah Coakley, Managing Director, Real Estate, **QIC**

Alessandro Fiascaris, Head of Asia-Pacific, **Oxford Properties Group**

Bridget Lee, Chief Investment Officer, **Keppel Ltd**

Matt Jordan, Executive Vice President & COO, **RMR Group**

1625 Panel: The data centre investment race

- Are data centres the next generational real estate play?
- Building conviction amid hyperscale demand, power constraints, and rising capex
- How real estate players are leveraging technologies such as AI

Moderator: Ted Gooden, Managing Partner, **Vaxa Partners**

Aric Shalev, Managing Member and Co-CEO, **Rockpoint**

Alberto Agazzi, Head of Generali Real Estate International, **Generali Real Estate**

Cristina Garcia-Peri, Senior Partner - Business Development & Strategy, **Azora Investment Management**

1525 Coffee Break

1545 Panel: Real estate debt in focus

- Opportunities from rising global investment in global debt markets
- Capturing value via bridge loans, recapitalizations, and rescue capital
- What alternative capital solutions are helping borrowers navigate the refinancing crunch?

Moderator: Kevin Teng, CEO, **WRISE Private Singapore**

Rachel Tong, Managing Director, Head of Real Estate Private Equity, **Value Partners**

Andrew Lockhart, Group CEO & Managing Partner, **Metrics Credit Partners**

Shoji Misawa, Managing Director, Corporate Development Department, **Orix Bank Corporation**

Rogier Joosten, Head of APAC Strategies, **Redevco**

1625 Panel: Secondaries – Reshaping portfolios and unlocking liquidity

- How do investors and managers use secondaries and recaps to manage exposure and extend hold periods?
- Do these structures preserve upside or simply delay the hard decisions?
- A keen look at the maturing secondary market as a strategic lever for institutions

Moderator: Melissa Chen, Director, **Stepstone Group**

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Moderator: Navya Gambhir, Associate Partner, **Icon Global Advisory**
Jonathan King, Group Chief Strategy and Investment Officer, **ST Telemedia Global Data Centres**
Johnny Adjii, Alternatives Investment Leader, Asia, **Mercer**
Jing Zhou, Senior Director, Alternatives and Strategic Transactions, **Nuveen**
Sebastian Dooley, Senior Fund Manager, **Principal Asset Management AREIM**

Scott Koenig, Head of Real Estate Secondaries, **Neuberger Berman**
Junghun Um, Senior Vice President, **Aksia**
Bastian Wolff, Founding Partner, **Aquilus Investment Partners**
JunHwan Park, **BNP Paribas Real Estate**

1705 Closing keynote presentation: A view from a leading investor

- Navigating global macro risks and their impact on allocation strategies around the globe
 - Balancing speed, scale, and selectivity in deployment
 - Best practice in LP-GP partnerships. What sets the best from the rest?
 - Strategic perspectives on residential investments, including student housing, senior living, and multifamily models and specialized assets
- Jasper Petit, Managing Director International Investments, **Bouwinvest Real Estate Investors**

1730 Networking cocktails

1830 VIP Dinner

4 March 2026 | Wednesday | Day 3

Portfolio Playbooks and the Future of Real Estate

0745 Registration and breakfast

0800 Women's breakfast briefing: Unfiltered: Views from women in real estate

**Invitation only, off-the-record, pre-registration required.*

A gathering for women across the real estate industry. Expect candid discussions and shared experiences from women in leadership in a shifting market landscape.

10|SCOTTS, Level 1, Grand Hyatt Singapore

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0900 Opening remarks

Conference chair: Chelsea Perino, Managing Director, Global Marketing & Communications, **The Executive Centre**

0910 Keynote interview: What belongs in the next decade of portfolios?

- Amid higher rates, geopolitical tensions, and demographic shifts, which real estate assets still belong in portfolios and which should be reconsidered?
- Rewriting the rules: how investors are breaking free from outdated frameworks
- What is the cost of clinging to legacy assets in a market begging for reinvention?

0940 Panel: Driving value creation in real estate

- New technologies that enhance operations and tenant engagement
- How sustainability impacts asset valuation, leasing velocity, and investor demand
- Using AI and technology to enhance decision-making, improve efficiency, and drive profitability

Moderator: Bernie Devine, Senior Regional Director, Asia Pacific, **Yardi**

Hayato Tsuji, General Manager, Real Estate Finance Department, **Development Bank of Japan**

Sarah Winbur, Senior Portfolio Manager, **APG Asset Management**

Su Lin Wee, Executive Director, Head of Asset Management (SEA), **PGIM**

Clarisse Wong, Head of Real Estate, Asia, **Mercer**

1020 Presentation: Global real estate allocation: Investors on the move

- Understanding why institutional investors are increasingly allocating capital globally
- Identifying target markets, investment strategies, and the balance between developed and high-growth regions
- Exploring interest in sustainability-aligned assets, and “new economy” real estate sectors globally

Paul Brennan, Global Head of Real Estate, **King Street**

1050 Coffee break

1120 Fireside Chat: Positioning for growth - Inside APG's strategy to capture the next wave of real estate opportunities

- How APG is leveraging Asia's demographic, technological, and urban growth drivers to identify long-term real estate opportunities
- The role of collaboration between regional and global teams in shaping investment strategies and capturing differentiated opportunities
- Lessons from past cycles: how institutional investors are applying hard-earned insights to navigate today's complex fundraising and market environment

Interviewer: Diego Lopez, Founder and Managing Director, **Global SWF**

Brian Hung, Managing Director, Head of Real Estate Asia Pacific, **APG Asset Management**

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1150 Investor panel: Rebuilding confidence – what institutional investors need to recommit capital at scale

- How are managers restoring investor confidence and building stronger, more resilient relationships?
- Redefining scale and portfolio concentration in the current market
- What signals will investors look for before shifting from cautious re-ups to bold new allocations?

Moderator: Christie Ou, Senior Reporter, **PERE**

Josephine Yip, Managing Director, Real Estate, **La Caisse**

Mark Lee, Senior Portfolio Manager – Head of Real Estate, **Australian Retirement Trust**

Temirlan Tileshev, Head of Real Estate and Infrastructure, **National Investment Corporation of the National Bank of Kazakhstan**

Doohyeong Lee, Senior Manager, Real Estate Investment Team, **National Agricultural Cooperative Federation**

Chongmook Kang, Head of Real Asset Investment Team, **Government Employees Pension Service (GEPS)**

1230 Presentation: Are ‘Alternatives’ still alternative? The next mainstream in Australian Real Estate

This session challenges conventional definitions of “core” real estate and explores why the real risk in real estate today may be not evolving beyond traditional sectors.

- Why “Alternative” is becoming an outdated label —structural, needs-based demand is reshaping real estate
- What Australia can learn from the US & Europe – Self Storage, Life Sciences and Social Infrastructures move from fringe to core.
- How early movers can capture higher growth and resilient income without added risk, informed by global precedent

Ben Hickey, Managing Director, Head of Australasia Real Estate, **BlackRock**

1300 Lunch Break

1300 Lunch briefing – How technology is redefining the global real estate landscape

- AI-driven analytics transforming property valuation and market forecasting
- Smart building technologies reshaping tenant expectations and asset performance
- Automating transactions, property management, and investor decision-making

1400 Panel: Attracting private wealth – how platforms are helping fund managers raise capital

- A keen look at private wealth as a growing and reliable source of funds
- Focusing on GPs and private wealth managers expanding access to HNWIs and family offices through different structures
- What fund managers need to know about onboarding, reporting, and investor servicing when working with private wealth channels

Moderator: Desmond Sim, Group CEO, **Realion Group**

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Efrain Montesinos, Partner, **Monte Bianco Fund**

Sanket Sinha, MD & CEO, Global Asset Management, **Lighthouse Canton**

Jason Ng, Executive Director / Alternatives Specialist Asia & Middle East, **Julius Baer**

1440 Investor panel: Family office real estate allocation: appetite, strategy, and manager selection

- Factors driving family office interest in private real estate across risk, yield, and thematic strategies
- What matters most in sourcing, track record, and transparency
- Family office strategies, preferences, and manager choices in real estate investing

Moderator: Sophie Brown, Head of APAC, **Capital Assured**

Barry Chien, Chief Investment Officer, **Impex Capital Group**

Carol Seah, Founder & CEO, **WYNNES Family Office**

Manish Kumar, Chief Strategy Officer (Real Estate), **Delta Global Capital Management**

Caroline Dellasega, Vice President, Capital Markets, **AM Alpha**

1520 High tea and bubbies – exclusive to investors, LPs and family offices *(invitation-only, RSVP required)*

Join us for an exclusive afternoon affair, uniting investor members from the PERE, Infrastructure Investor, and Private Debt Investor Networks, featuring refined networking over curated high tea and champagne.

1700 End of conference