New Private Markets

Impact Investor Summit North America 2023

31 October - 1 November 2023 Westin New York at Times Square, New York

The next generation of private market opportunities



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The Impact Investor Summit is the leading conference for learning how private market investors are engaging with the growing momentum in impact investing to tackle the world's biggest social and environmental challenges.

Join over 350 attendees from specialist impact fund managers, general asset managers and institutional investors for two days of networking at the must-attend event for impact investment professionals.

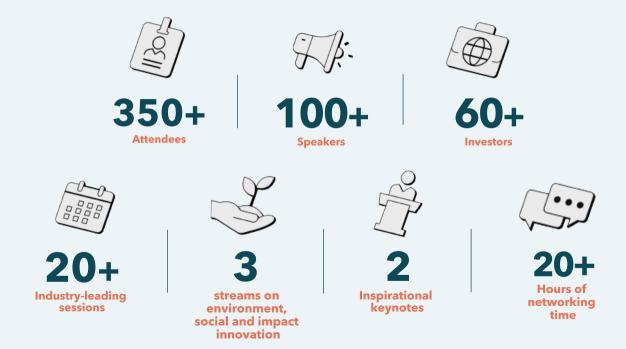


The event gathered the top names in impact investing and covered key topics to promote the understanding and growth of this market. The organisation and execution was impeccable.

Diane Damskey
Head of Secretariatent



Impact Investor Summit in numbers



Agenda highlight: plenaries

View the full agenda 🔾

State of the market: the evolution of impact investing in North America

- ESG vs impact investing: how clear is the distinction in the market?
- What are the implications of the ESG backlash on impact investing?
- How are macroeconomic challenges such as inflation and rising interest rates going to effect impact investing?
- What opportunities have been opened because of enabling legislation such as the Inflation Reduction Act?

Institutional investor panel: the role of impact in LP portfolios in the coming decade

- What are the allocation priorities of institutional investors?
 - What is the opportunity universe and how are allocators filtering their investing strategies?
- Does the term 'impact' still connotate as 'concessionary' in LP minds?
- What issues are getting funding, and which aren't?

Climate investing & the Inflation Reduction Act (IRA): digesting the investment opportunity landscape

- What is the scale of investment opportunity that is present because of the Inflation Reduction Act?
- What investment opportunities has the IRA legislation enabled?
- What verticals and types of assets are investors most looking to get exposure to?
- Will there be copycat legislation in Europe to accelerate the decarbonisation and the clean energy transition?

Agenda highlight: streams



Environmental impact

- Emerging tech in climate investing: where is the smart capital being deployed?
- Impact in food systems and sustainable agriculture
- Impact opportunities in the energy transition and electrification
- Natural capital and naturebased solutions: believe the investment hype?



Inequality impact

- Scaling solutions to inequality: what models of change are taking off?
- Next phase of DE&I: what investable models of change are taking DE&I investing to the next level?
- Healthcare impact: an overview of leading investments
- Education, workforce and better work impact funds: overview of investment stories

View the full agenda €



Impact innovation

- The future of corporate investors in the impact market
- Impact fundraising in difficult times
- Impact fund structures: aligning intention, incentives and outcomes
- Circularity impact: investing for a circular economy

Hear from top impact investment professionals:



Mark Berryman
Managing Director of Impact
Investing
Caprock



Andrea Biernat
Principal, Impact Investing
Apollo Global
Management



Melissa Cheong
Managing Partner
Blackcorn Ventures



Todd Cook
Managing Partner
Bain Capital Double
Impact



Diane Damskey
Head of Secretariat
Operating Principles for
Impact Management



Luyen Doan Tran
Chief Development Impact
Officer
IFC



Jessie Duncan
Program Director
Tipping Point Fund on
Impact Investing



Temple Fennell
Principal Family Member,
Keller Family Office
Keller Enterprises



Peter Fox Penner
Chief Impact Officer
Energy Impact Partners



Mark Hays
Managing Director, Director
of Sustainable and Impact
Investing
Glenmede

View the full speaker list •

Hear from top impact investment professionals:



Steve Heliman
Managing Partner
Mobility Impact
Partners



Tom JorgensenManaging Director **North Sky Capital**



Jennifer Kenning CEO & Co-Founder Align Impact



Jack Moriarty
Founder & Executive Director
Ownership America



Menaka Nayar Associate Kirkland & Ellis



Matt Onek
Chief Executive Officer
Mission Investors
Exchange



Jessica Pan Senior Portfolio Manager -Private Equity APG Asset Management



Roraj Pradhananga
Partner, Managing Director of
Research
Veris Wealth Partners



Philip Reeves
Founding Partner
Apis & Heritage Capital
Partners



Abrielle Rosenthal
Managing Director, Chief
Sustainability Officer, Chief
Human Resources Officer
TowerBrook Capital
Partners

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Hear from top impact investment professionals:



Gabrielle RubensteinCo-Founder &
Managing Partner **Manna Tree Partners**



Robert Schultz
Partner
Capricorn



Fran Seegull
President
U.S. Impact Investing
Alliance



Snehal Shah Reporter New Private Markets



Jon Shell
Managing Director & Partner
Social Capital Partners



Tazia Smith
Chief Operating Officer
& Head of Capital
Partnerships
Closed Loop Partners



Marieke Spence Executive Director Impact Capital Managers



Megan Starr Global Head of Impact Carlyle



Chavon Sutton
Senior Investment Director,
Sustainable & Impact
Investing Research
Cambridge Associates



Bhavika Vyas Managing Director, Impact Investing Stepstone Group

View the full speaker list •

Networking opportunities available across the summit

Connect ahead of the event

Improve your event experience by viewing the delegate list in advance on our event networking app. Send messages to your peers and set up meetings to kickstart your future fundraising.

Join focused discussions

Choose between 3 streams (Environment, Social and Impact Innovation) to ensure you are hearing from like-minded people. Put your questions to the expert speakers and leave with insights relevant to your strategies.

Relax and interact

Network with institutional investors and your peers during networking drinks, interactive workshops, invite-only breakfasts and more. Confirmed attendees include the likes of APG, Apollo, Bain Capital Double Impact, Blackhorn Ventures, Caprock, Carlyle, CDPQ, Glenmede, Global Endowment Management, UBS Global Wealth Management, and many more.

Who will you meet?

Sample of previous attending companies:

- ABC Impact
- » Actis
- » Adamantem Capital
- » Aliath Bioventures
- » Allianz Global Investors
- » Alpha Associates
- » AlpInvest Partners
- » Alvarium
- » Ambienta
- » Anthos Fund & Asset Management
- » AP6
- » Arcano Partners
- » ARI Holding
- » AZR Capital
- » Bain Capital Double Impact
- » Bfinance
- » Big Society Capital
- » Bitgreen
- » Blue Earth Capital
- » BlueMark
- » BlueOrchard
- » Blume Equity
- » Bregal Sphere

- » Bridges Fund Management
- CalPERs
- » CalSTRS
- » Cambridge Associates
- » Campbell Lutyens
- » Candriam
- » Capricorn Investment Group
- » Children's Investment Fund Foundation
- » Chronos Sustainability
- » Citi Social Finance
- » Closed Loop Partners
- » COFRA
- » Collective Action
- » Coller Capital
- » Counselrock Partners
 - Courageous Capital Advisors
- » Critical Minerals International Alliance
- » DWS
- » EBRD
- » EIRIS Foundation

-) Eka Ventures
- Ellen MacArthur Foundation
- » Energize
- » ENOWE
- » EQT
- » Eurazeo
- » FIIND Impact
- » Finnfund
- » GreenTrade
- » Guys & St Thomas Foundation
- » Guy's and St Thomas' Foundation
- » Hamilton Lane
- HarbourVest Partners
- » HealthQuad
- » Helios Investment Partners
-) HSBC Insurance
- » Hy24
- » IH International Advisors
- » IMAS Foundation
- » Impax Asset Management

- Institutional Investors
 Group on Climate
 Change (IIGCC)
- » InterAlpen Partners
- » Investment Fund for Developing Countries
- » Joseph Rowntree Foundation
- » JP Morgan Private Bank
- » Just Climate
-) Kartesia
- » Keller Enterprises
- » KFW CAPITAL
- » Kirkland & Ellis
- » L Catterton
- » Leapfrog Investments
- » Legal and General Capital
- » London School of Economics
-) Low Carbon
- » M&G Investment Management
- » Mallinckrodt Foundation
- And many more

Sponsors

Lead sponsor



Sponsors





KIRKLAND & ELLIS

Principle support partner



For more information on sponsorship opportunities still available contact **Tyler Mitchell** (tyler.m@pei.group | +1 646 795 3279)

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Book by 8 September and save \$230

Join the North American impact investor event focused on private markets

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