

New  
Private Markets

# Impact & Transition Investor Summit

## North America 2024

12-13 November  
The Westin Times Square, New York

**The next generation of  
investments**

**PEI**

The Impact & Transition Investor Summit: North America is the leading private market conference to discover the game-changing investable solutions in the transition to an environmentally sustainable and socially equitable world.

Join 300+ leading fund managers and allocators focused on transition, impact and sustainable investing for two-days of networking, insight-sharing, and collaboration.



*"The event gathered the top names in impact investing and covered key topics to promote the understanding and growth of this market. The organisation and execution was impeccable."*

**Diane Damskey**  
Head of Secretariatent  
**Operating Principles for Impact Management**

**300+**  
attendees

**30+**  
sessions

**100+**  
investors

**120+**  
speakers

**16+**  
networking  
hours

**2**  
unmissable  
days

# Discover who you could meet

[View all past attendees ↻](#)

Connect with institutional investors, fund managers, expert advisors, and highly recognized thought leaders. Past attending companies include:

- » ABC Impact
- » Aksia Europe
- » Alameda County Employee Retirement Association
- » Align Impact
- » Allianz Global Investors
- » Alpha Square Group
- » AP4
- » APG Asset Management
- » Bain Capital Investors
- » Beyond Impact
- » Blackhorn Ventures
- » Blue Earth Capital
- » BlueMark
- » CalPERS
- » CalSTRS
- » Cambridge Associates
- » Canada Pension Plan Investment Board
- » CapEQ
- » Caprock Partners
- » CDPO
- » Children's Investment Fund Foundation
- » Closed Loop Partners
- » Deutsche Bank
- » Energy Impact Partners
- » EQT Partners
- » European Bank for Reconstruction & Development
- » European Investment Fund
- » EY
- » GCM Grosvenor
- » Golding Capital Partners
- » HSBC Global Asset Management
- » Impact Capital Managers
- » Innpart Fund Management
- » International Finance Corporation
- » J.P. Morgan Asset Management
- » Keller Enterprises
- » Kieger Asset Management
- » Macquarie Asset Management
- » Mallinckrodt Foundation
- » Microsoft
- » MPM Capital
- » New Zealand Superannuation Fund
- » NYS Common Retirement Fund
- » Ontario Teachers Pension Plan
- » Quantum Advisors
- » Quinbrook Infrastructure Partners
- » Schroders Capital
- » Stirling Square Capital Partners
- » Sumitomo Mitsui Trust Bank
- » Summa Equity
- » Tikehau Investment Management
- » Times 3 Capital
- » TLG Capital
- » Universities Superannuation Scheme
- » Veris Wealth Partners
- » and many more!



## KEYNOTE

# The Waste Free World - the proof and the potential of transitioning to a circular economy

**Ron Gonen**  
Founder and CEO  
**Closed Loop Partners**

[View the full agenda ↻](#)

# Agenda highlight: streams

[View the full agenda ↻](#)



## Social impact

Sessions in this stream include:

- » Addressing growing inequality and social justice: what models have scale potential?
- » Deep dive into the future of work, education and skills
- » DE&I: what does the future of DE&I investing hold?
- » Blended finance: a new dawn for an old idea



## Transition investing

Sessions in this stream include:

- » Climate and energy transition in the US: understanding the investment opportunities in light of the IRA
- » How to invest in industrial decarbonisation
- » Artificial intelligence deep dive: how to approach this seismic investment opportunity (and risk)?
- » Climate justice: what's the investment case?



## Nature & environment

Sessions in this stream include:

- » Nature impact investing: how to make money off carbon and nature?
- » Climate resilience & adaptation: going beyond mitigation
- » Ocean health and blue economy: a growing asset class
- » Future of sustainable materials and metals: mining vs circularity

# Session highlights

Set the direction for your sustainable investment strategies



## Deep dive into transition investing: scalability, returns prospects and impact

- » How are the transition-labelled funds in the market deploying their capital?
- » Where is the alpha in transition investing?
- » Have 'tourist' investors had a damaging effect on the impact ecosystem in terms of valuations or investor sentiment?
- » How is the impact market digesting the opportunities flowing out of the Inflation Reduction Act

## Allocator outlook: what is driving investment to impact funds for different types of LPs?

- » How have asset owners reacted to the new regulatory landscape vis a vis SFDR and SEC guidance (fund naming rules)?
- » What investment themes resonate most and where do challenges exist?
- » What factors have driven challenges in fundraising?
- » How has the sentiment for investments in climate-oriented strategies evolved, particularly across regions?

## Policy, regulations, and politics: the US election result and the implications for impact investing

- » With over a third of countries globally going to the ballot in 2024, what sort of future political environment are we seeing take shape?
- » What will be the long-term impact of the assaults on ESG and DE&I investing?
- » What is the future of climate change action in US government policy?
- » What are the issues that have bipartisan agreement within the scope of impact investing?

[View the full agenda ↻](#)

# Hear from top impact investment professionals:



**Jyoti Aggarwala**  
Senior ESG Consultant &  
Private Markets Business  
Development Professional  
**Private Capital Raise**



**Mark Berryman**  
Managing Director  
**Caprock**



**Régine Clément**  
President and Chief  
Executive Officer  
**CREO Syndicate**



**Jed Emerson**  
Chief Impact Officer  
**AITI Tiedemann  
Global**



**Amanda Feldman**  
Managing Director & Head  
of Impact Engagement  
**Sonen Capital**



**Ron Gonen**  
Founder and CEO  
**Closed Loop Partners**



**Jacob Haar**  
Managing Partner and Chief  
Investment Officer  
**Community  
Investment  
Management**



**Mark Hays**  
Managing Director, Director  
of Sustainable and Impact  
Investing  
**Glenmede**



**Jonathan Hirschtritt**  
Managing Director,  
Sustainability  
**GCM Grosvenor**



**Jennifer Kenning**  
CEO & Co-Founder  
**Align Impact**



**Micah Kotch**  
Partner  
**Blackhorn Ventures**



**Mike McCreless**  
Founder and Executive  
Director  
**Impact Frontiers**

[View the full speaker list ↻](#)

# Hear from top impact investment professionals:



**Bill Orum**  
Partner  
**Capricorn Investment Group**



**Jessica Pan**  
Principal, Private Equity  
**APG**



**Priya Parrish**  
Partner and Chief  
Investment Officer  
**Impact Engine**



**Roraj Pradhananga**  
Co-Chief Investment  
Officer  
**Veris Wealth Partners**



**Jennifer Pryce**  
President and CEO  
**Calvert Impact**



**Joohee Rand**  
Head of Secretariat /  
Director  
**Impact Principles,  
GIIN**



**Liz Roberts**  
Head of Impact Investing  
**MassMutual**



**Fran Seegull**  
President  
**U.S. Impact Investing  
Alliance**



**Andrew Siwo**  
Director of Sustainable  
Investments and Climate  
Solutions  
**New York State  
Common Retirement  
Fund**



**Marieke Spence**  
Executive Director  
**Impact Capital  
Managers**



**Chavon Sutton**  
Senior Investment  
Director, Sustainable &  
Impact Investing Research  
**Cambridge  
Associates**



**Bhavika Vyas**  
Managing Director,  
Impact Investing  
**Stepstone Group**

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**Tyler Mitchell** ( [tyler.m@pei.group](mailto:tyler.m@pei.group) | +1 646 795 3279 )

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