



**Infrastructure
Investor
Network**

Global Investor Forum

Agenda

Tuesday 21 March

08:30 – 08:35

Welcome from Infrastructure Investor

Nicholas Lockley, Director, EMEA Events, **PEI Group**

08:35 – 08:45

Chair's welcome

Ali Miraj, Director, Infrastructure Finance, **ING Bank**

08:45 – 09:25

Keynote panel: Will infrastructure pass the ultimate resilience stress-test?

- How infrastructure offers respite in the face of recessions, high-inflation and rising interest rates
- What are GPs doing to reassure and encourage investors?
- Sectors and strategies that are positioned to thrive amidst macroeconomic and geopolitical adversity

Deepa Bharadwaj, Head of Infrastructure, Europe, **IFM Investors**
Bruno Candès, Partner, **InfraVia Capital Partners**
Dylan Foo, Head of Global Infrastructure, **Apollo Global Management**
Dr. Angelika Schöchlin, Senior Partner, **Antin Infrastructure Partners**
Annesley Wallace, Executive Director & Global Head of OMERS Infrastructure, **OMERS Infrastructure**

Moderated by: Wilhelm Schmundt, Managing Director and Senior Partner - Global Leader, Infrastructure Investors, **Boston Consulting Group (BCG)**

09:25 – 10:05

Panel: Core to the fore for infrastructure investors

- How is the definition of core infrastructure evolving?
- How does appetite for core infrastructure assets compare to value-add, core plus and others amongst different types of investors?
- Highly regulated, inflation-linked and more: analysing the key characteristics that are setting these investments on the path to success

Gwenola Chambon, CEO & Founding Partner, **Vauban Infrastructure Partners**
Nick Langley, Managing Director, Portfolio Manager, **ClearBridge Investments**
Alina Osorio, President, **Fiera Infrastructure**
Gijs Voskuyl, Partner, **DIF Capital Partners**
William Smales, Partner & Chief Investment Officer, **Morrison & Co.**

Moderated by: Charlotte Madden, Partner, **Clifford Chance LLP**

10:05 – 10:45

Keynote: Dr Fiona Hill, Senior Fellow, Foreign Policy – Center on the United States and Europe

10:45 – 11:10

Coffee and networking

11:10 – 11:50

Panel: Assessing appetite for risk in an unstable environment

- How investors and funds are measuring different types of risk in today's world
- Amidst the Ukraine conflict and further geopolitical instability across the globe, where are investors willing to take a chance?
- Looking at merchant risk, technology risk, stranded asset risk and more as investors measure across different sectors

Graham Matthews, PATRIZIA CEO Infrastructure, **PATRIZIA**
Chantele Pelletier, Global Head of Infrastructure, **Schroders Capital**
Gregory J. Smith, President & CEO, **Instar Asset Management**
Nikolaus Woloszczuk, Senior Managing Director, **Stonepeak**

Moderated by: Esther Peiner, Managing Director, Co-Head Private Infrastructure Europe, **Partners Group**

11:50 – 12:30

Panel: Driving the transition forward and through current energy insecurity

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- How can policy makers and funds influence energy efficiency in the short and long term?
- The importance of diversification amongst suppliers, supply chains and technology in order to safeguard and strengthen energy transition ambitions
- Battery storage, hydrogen, carbon capture and more: what developments hold the key to success?

Natalie Adomait, Managing Partner, Renewable Power & Transition, **Brookfield**
 Joost Bergsma, Managing Partner, CEO, **Glennmont Partners from Nuveen**
 Saket Tivedi, Partner, **Cube Infrastructure Managers**
 Marco van Daele, Co-CEO and CIO, **SUSI Partners**
 Dan Wells, Partner, **Foresight Group**

Moderated by: Louisa Yeoman, Founding Partner, **Astrid Advisors**

12:30 – 13:10

Global LP & GP perspectives: sector strategies in 2023 and beyond

- Targeted vs generalist approach when it comes to sectors
- Energy, digital, social, transport – LP and GP thoughts on what these sectors hold for the future
- How LPs and GPs are developing their sophistication and diversification

Jackson Hall, Senior Investment Leader, **Partners Group**
 Ed Pallesen, Managing Director & Co-Head of Infrastructure, **H.I.G. Capital**
 Mark White, Head of Real Assets, **Albourne Partners**

Moderated by: Irene Mavroyannis, Managing Partner, Private Capital Advisory, **Sera Global**

13:10 – 14:10

Networking lunch

Stream A	Stream B
<p>14:10 - 14:50 Panel: Finding the keys to success for infrastructure debt and financing</p> <ul style="list-style-type: none"> • How are debt funds thriving as liquidity leaves the market? • Examining the success blueprint for equity players crossing over into the credit space • Struggles with ESG and sustainability reporting: how could standardisation help? <p>Annette Bannister, Managing Director, MetLife Investment Management</p>	<p>14:10 - 14:50 Panel: The transportation bounce-back: stalling or in full flow?</p> <ul style="list-style-type: none"> • How pronounced has the bounce-back for transportation assets been since Covid-19 restrictions have softened? • How is a likely incoming recession going to impact this? • Transportation assets of the future: how investors must adapt to find value as this sub-sector blends with other newcomers <p>Juan Angoitia, Co-Head Europe and Senior Managing Director of the Infrastructure team, ARDIAN Gonzalo Cantabrana Fernández, Sector Lead and Senior Director, Infrastructure and Project Finance Ratings, S&P Global Gisele Everett, Senior Managing Director and Head of Americas, OMERS Infrastructure</p>

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<p>Jean-Francis Dusch, CEO, Edmond de Rothschild UK, CIO Infrastructure Debt, Edmond de Rothschild AM UK Simon Hayden, Senior Managing Director, European Head of Blackstone Credit Sustainable Resources Group, Blackstone Credit Patrick Trears, Partner & Global Head of Infrastructure Debt, Ares Management Garret Tynan, Managing Director, KBRA</p> <p>Moderated by: Irina Frilova, Independent Non-Executive Director & former Head of Infrastructure, PGGM</p>	<p>Dominic Helmsley, Head of Core Infrastructure, abrdn Jamie Storrow, Managing Director & Head of Infrastructure, Northleaf Capital Partners</p> <p>Moderated by: Alexandra Dimsdale Gill, Partner, Clifford Chance</p>
<p>14.50 - 15.30 Panel: Digging into the details: best approach and methods for energy assets</p> <ul style="list-style-type: none"> • Net-zero mega-funds, increased specialisation and increasing legislation: what's shaping the energy assets of the future? • Merits of debt and equity funds when it comes to pricing and regulatory factors affecting energy assets • PPAs, merchant power and taking on risk – weighing up the key considerations for renewables investment models <p>Alex Brierley, Co-Head of Octopus Energy Generation, Octopus Group Juergen Pinker, Senior Managing Director, Blackstone Kai Rintala, Managing Director, Taaleri Energia Elena Savostianova, Managing Partner, Ember Infrastructure Albena Vassileva, Executive Director, IFM Investors</p> <p>Moderated by: Isabel O'Brien, Reporter, Americas, Infrastructure Investor</p>	<p>14.50 - 15.30 Panel: Combating present and future challenges in digital infrastructure</p> <ul style="list-style-type: none"> • Protecting your portfolio against technology risk in a rapidly developing sector • Achieving sustainability and energy efficiency in data centres • Overcoming labour shortage issues in fibre rollout <p>Ingrid Edmund, Head of Portfolio Management & Financing, Columbia Threadneedle Investments Omar Jaffrey, Managing Partner and Sole Founder, Palistar Capital LP Ted Manvitz, Managing Director, Grain Management Steven Marshall, Chairman, Cordiant Rick Shrotri, Managing Partner, Digital Alpha</p> <p>Moderated by: Uwe Fleischhauer, Managing Director, YIELCO Investments</p>

15:30 – 16:00

Coffee and networking

16:00 – 16:40

LP panel: Smart strategy selection and risk assessment

- Finding best value in the mid-market and beyond
- Are investors diversified to different types of risk sufficiently?
- The strategic importance of disentangling infrastructure from private equity and other asset classes in your portfolio

Prasad Gadkari, Executive Director & Chief Strategy Officer, **National Infrastructure Investment Fund (NIIF)**

Kate Roscoe, Managing Director, Infrastructure Equity, **Manulife**

Christian Wiehenkamp, Chief Investment Officer, **Perpetual Investors**

Moderated by: Surinder Toor, Managing Partner, **Arjun Infrastructure**

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16:40 – 17:20

Polling debate: The future of infrastructure

- What will prove the biggest influence on the changing definition of infrastructure in the next five years?
- Which sub-sector will emerge from the recession and inflationary environment as the biggest 'winner'?
- Which type of strategy will prove the most popular with institutional and private investors?

Erik Bottnevik, Director, Country Lead Norway, **Infranode**

Karen Doleneč, Partner, **Ancala Partners**

Emil W. Henry, Jr., Chief Executive Officer, **Tiger Infrastructure Partners**

Adrian Mucalov, Partner, Head of Long Life Infrastructure, **Actis**

David Walsh, Managing Director, Goldman **Sachs Asset Management**

Moderated by: Mitch Barltrop, Managing Director, **FTI Consulting**

17:20 – 18:00

Closing keynote: Wirecard: Lessons from the spectacular collapse of a tech giant

Dan McCrum, Investigative Reporter, **Financial Times**

18:00 – 18.10

Chair's summary and close of day one

Ali Miraj, Director, Infrastructure Finance, **ING Bank**

18:10

Drinks reception

Wednesday 22 March

08:45 – 08:50

Chair's welcome back

Ali Miraj, Director, Infrastructure Finance, **ING Bank**

08:50 – 09:10

Opening keynote interview with an infrastructure industry leader

09:10 – 09:50

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Global keynote panel: Analysing the policy-making tailwinds blowing across the globe

- How is domestic and international policymaking currently shaping the infrastructure investment market?
- How are those in charge grappling with this unprecedented geopolitical and economic turmoil?
- Assessing the US's Inflation Reduction Act; EU windfall tax action in response to energy security and other policies in the pipeline

Thomas Buss, Partner, Origination & Execution, **InfraRed Capital Partners**

Keith Darman, Partner & Co-Head of Infrastructure Opportunities, **Ares Management**

David Giordano, Managing Director, Global Head BlackRock Climate Infrastructure, **BlackRock**

Markus Hottenrott, CIO, **Morgan Stanley**

Moderated by: Jon Phillips, Acting Chief Executive Officer, **Global Infrastructure Investor Association (GIIA)**

09:50 – 10:30

Keynote interview: Carlos Moreno, International Expert, Human Smart Cities

Moderated by: Suresh, Subudhi, Managing Director and Senior Partner, Global Head of Infrastructure, Transport and Cities, **Boston Consulting Group (BCG)**

10:30 – 11:00

Coffee and networking

11:00 – 11:25

QIC Fireside Chat: The Five Foundations of a SOLID Infrastructure Portfolio

Nicola Palmer, Partner, Infrastructure, **QIC**

Arash Shojaie, Principal, Infrastructure, **QIC**

Moderated by: Kalliope Gourtis, Deputy Editor, **Infrastructure Investor**

11:25 – 12:05

Panel: ESG and sustainability as a priority: maintaining momentum in challenging times

- Are there sufficient opportunities out there for forward-thinking investors when it comes to article 8 or 9 funds?
- How can the trend towards increased sector specialisation help drive ESG and sustainability?
- How might standardisation be the answer in the face of increasing demands for data, reporting and regulatory compliance on funds?

Laurent Chatelin, Partner – Infrastructure, **Eurazeo**

Guillaume D'Engrement, Head of European Infrastructure, **ICG**

Jennifer Gandin, Principal, Investments, **CIM Group**

Niall Mills, Managing Partner, Global Head of Infrastructure, **Igneo Infrastructure Partners**

Moderated by: Snehal Shah, Reporter, **New Private Markets**

12:05 – 12:45

Panel: Exploring fund-structuring trends in 2023 and beyond

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- What do fundraising figures tell us about the recent rise of open-ended funds and how does this compare to closed-ended?
- How do we see this trend playing out across different types of infrastructure assets?
- Continuation fund vehicles – a credible alternative option in the face of growing numbers of megafunds?

Andrew Cogan, Managing Director, Portfolio Manager, Infrastructure Yield Fund, **Fengate Asset Management**
Melannie Pyzik, Managing Director, **Argo**

Moderated by: Paul Buckley, Managing Partner & Co-Founder, **FIRSTAvenue**

12:45 - 13:00

Infrastructure Investor data presentation

Tom Zimmermann, Research Manager, Fund Managers (GPs), **PEI Group**

13:00 – 14:00

Networking lunch

14:00 – 14:20

Digital Bridge presentation/fireside chat

Marc Ganzi, Chief Executive Officer, **DigitalBridge**

14:20 – 15:00

Panel: From the PE playbook: differentiating through operational capability

- Who are the funds leading the trend in operational value creation strategies for infrastructure assets?
- Best practice and examples of carrying out asset value creation and operational excellence
- Why are these capabilities becoming of increasing importance for investors selecting their managers?

Chris Beall, Managing & Founder, **NOVA Infrastructure**

Andrew Honan, Head of Infrastructure and Sustainable Investing, **MML Capital Partners**

Ross Posner, Managing Partner, **Ridgewood Infrastructure**

Vincent Policard, Partner, Co-Head of European Infrastructure, **KKR**

Mark Prybutok, Managing Director, **GI Partners**

Moderated by: Helene Schüttrumpf, Director, **Ely Place Partners**

15:00 – 15:20

Fireside Chat

Pooja Goyal, Partner and Chief Investment Officer of Carlyle Global Infrastructure, **Carlyle**

15:20 – 16:00

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Panel: Infrastructure's influential role in a changing wider world

- Assessing responsibilities and adaptability when it comes to climate
- Social issues – what can investors and fund managers do to make a positive difference in a world of rapidly evolving social dynamics?
- Cost of living, economic turmoil and geopolitical tensions – striking the right balance in uncertain times

Christoph Gisler, Head, Infrastructure Equity, **Swiss Life Asset Managers**
Felipe Pinto, Partner and Head of Infrastructure Brazil, **Patria Investments**
Gideon Tilburgs, Director, Head of Benelux, **Equitix**
Beth Watkins, Investment Director, **Gravis**
Nicolas Wyss, Head Investment Management, **Reichmuth & Co.**

Moderated by: Monika Bednarz, Director, **Lagrange Financial Advisory**

16:00 – 16:20

Coffee and networking

16:20 – 17:00

Panel: Defying gravity? Outlook for infrastructure valuations

- Why are infrastructure valuations staying higher than anticipated? Will it remain this way?
- How might the cost of debt have a significant impact on this in the near future?
- Which infrastructure sub-sectors might feel the impact of changing valuations most severely?

Timothy Keeling, Director, Infrastructure & Renewable Resources, **BCI**
Recep C Kendircioglu, Head of Infrastructure Investments, **Manulife**
Andreas Köttering, Managing Director, **CBRE Investment Management**
Hamish Mackenzie, Head of Infrastructure, **DWS Infrastructure**
Maciej Taraciuk, Senior Investment Director, **Amber Infrastructure**

Moderated by: Rishi Karir, VP of Sales, **Mercatus, a State Street Company**

17:00 – 17:40

Closing Panel: Embracing the infrastructure toolkit beyond core

- What areas outside of core are experiencing the most significant growth and why?
- Impact of valuations when it comes to selecting strategies including co-investments, secondaries, value-add and more
- Operational capabilities, volatility protection and more: how can managers differentiate themselves to succeed across the strategy spectrum?

Dr. Mathias Bimberg, Managing Director, Head of Infrastructure, **Prime Capital AG**
John Graves, CIO, **Low Carbon**
Pete Labbat, Managing Partner, **ECP**
Scott Mackin, Partner, **Denham Capital**
Vicente Vento, Founder & CEO, **DTCP**

Moderated by: Devinder Sangha, Partner, **Albourne Partners**

17:40 – 17:45

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Chair's summary and close of the Global Investor Forum

Ali Miraj, Director, Infrastructure Finance, **ING Bank**

Join the event

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