Agenda

Thursday 23 March

08:45 – 09:00

Introduction from Infrastructure Investor and welcome from the chair

Jon Phillips, Acting Chief Executive Officer, **Global Infrastructure Investor Association (GIIA)**

09:00 – 09:40

Investing in energy: price, security, and the transition to net zero

- What has changed in the last 12 months for investors?
- How to encourage more capital to be invested in net zero ahead of 2050
- Where are opportunities in investing in grid resilience?
- How to deal with supply chain issues? Rise of execution risk

Michael Bonte-Friedheim, Founding Partner & Group CEO, **NextEnergy Group**
Terry Lee, Chief Investment Officer, **Q Energy Solutions SE**
Patricia Rodrigues, Member of Investment Committee, **GLIL Infrastructure**
Chris Shears, Operating Director, **I Squared Capital**
Clémence Watremez, Financial Associate, **Cordiant**

Moderated by: Anne-Louise Stranne Petersen, Senior Reporter, **PEI Group**

09:40 – 10:20

What does the significant increase in power prices imply?

- Signs that increased prices are dampening demand
- Getting PPAs done in a more challenging environment
- Are managers/developers asking PPA counterparties to take on more risk?
- Impact from windfall taxes and price caps to returns and what are managers assuming?

Andrew Bujtor, Managing Director, **Low Carbon**
Jaroslava Korpanec, Partner and Head of Central and Eastern Europe, Energy Infrastructure, **Actis**
Gerard Reid, Co-founder and Partner, **Alexa Capital**

Moderated by: Zak Bentley, Senior Reporter, **Infrastructure Investor**

10:20 – 11:00

Battery storage: if not now then when for infrastructure managers

- What is the future market potential for storage?
- Considering the developing risk/return model compared to other strategies
- What's required to justify long-term investments?
- Viable technologies beyond lithium and cobalt

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Nic DiLoretta, Managing Director, Head of Real Assets, **Aksia**
Matthew Mendes, Managing Director, Head of Infrastructure, **Investment Management Corporation of Ontario (IMCO)**
Laurent Segalen, Managing Partner, **Megawatt-X**
Marek Wolek, SVP, Chief Strategy and Commercial Officer, **Fluence**
Senior representative, **Arclight**

Moderated by: Ruth Mirasol, Austria, Germany and Eastern Europe Commercial Lead, **BloombergNEF**

11:00 – 11:30 **Coffee and networking**

11:30 – 12:15
Investor perspectives: can energy outperform other strategies during inflationary periods?

- How are renewable assets performing currently?
- How will increasing interest rates impact returns in energy compared to other strategies across private markets?
- Will valuations of assets take a hit? Have discount rates started to reflect market movement?
- To what extent have investors' views on transition fuels been impacted by the European energy crisis?

John Anderson, Global Head of Corporate Finance and Infrastructure, **Manulife**
Hans Fredrik Forssman, Senior Investment Manager, **Skandia Mutual Life Insurance Co**
So Yeun Lim, Global Head of Infrastructure Research, **Willis Towers Watson**
Minesh Mashru, Investment Managing Director, Real Assets, **Cambridge Associates**
Matt Saverin, Director, **UTIMCO**

Moderated by: Gruber, Board of Management, **IKAV**

12:15 – 13:00
Why investing in energy efficiency is gaining momentum

- Outlining the extent of the opportunity
- Learnings from early energy efficiency funds of the last decade
- The challenges of prioritising efficiency within existing assets
- Comparing investment strategies across different markets

Alexander Hunzinger, Head Credit Investments, **SUSI Partners**
Jonathan Maxwell, Chief Executive Officer, **Sustainable Development Capital**
Shane Swords, Managing Director, Head of Investor Relations, **NextEnergy Capital**

Moderated by: Jane Bowes, Managing Director, **Threadmark**

13:00 – 14:00 **Networking lunch**

14:00 – 14:40
Investing in energy in North America in the next decade

- How has the has the IRA created opportunities in renewables investors?
- What does the IRA mean for international players entering the US?
- What is the effect expected of the IRÁ on the supply chain?
- What is the effect of the IRÁ on emerging renewable technologies (battery storage, green hydrogen, small nuclear)

James Schaefer, Senior Managing Director, **Guggenheim Securities**

14:40 – 15:20
Where are managers/companies seeing opportunities in EV charging?

- How are business models evolving?
- What are the challenges restricting the growth of the market?
- Considering the different technologies and where infrastructure managers fit
- How investors are looking to software-based solutions

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Maria Luisa Castro, Managing Director, **Igneo Infrastructure Partners**
Melissa Cohen, Managing Director – Infrastructure, **Eurazeo**
Willem Jansonius, Partner – Head of CIF, **DIF Capital Partners**
Massimo Resta, Partner, **Zouk Capital**

Moderated by: Laura Huomo, Partner, **Bird & Bird**

15:20 – 16:00
The big debate: can hydrogen play a vital role in the energy transition?
This house believes hydrogen can play a vital role in the energy transition

Dr. Mathias Bimberg, Managing Director, Head of Infrastructure, **Prime Capital AG**
Jan Rosenow, Director of European Programmes, **Regulatory Assistance Project (RAP)**
Dr. Barbara Weber, Founding Partner, **B Capital Partners**

Moderated by: Huw Williams, Head of Investor Relations at Department for **Business, Energy and Industrial Strategy (BEIS)**

16:00 – 16:10 Closing comments from the chair

Join the event

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