



Agenda

Monday 20 March

09:10 – 09:30

Introduction from Infrastructure Investor and welcome from the chair

Jemima Atkins, Investment Professional, **Pioneer Point Partners**

09:30 – 10:15

How to deal with the increased challenges facing ESG

- Investor commitments and tighter scrutiny on ESG
- How the regulatory agenda is pivoting to enforcement practices
- Dealing with the backlash against ESG
- What can the GP community do to eliminate greenwashing practices in the industry?

Karolina Attspodina, CEO & Co-Founder, **We Do Solar**

Fabian Gröne, Partner, **EQT Active Core Infrastructure**

Mike Hoverman, Principal, **CIM Group**

Simon Whistler, Head of Real Assets, **Principles for Responsible Investment**

Moderated by: Jemima Atkins, Investment Professional, **Pioneer Point Partners**

10:15 – 11:00

Practical roadmap for achieving net zero in infrastructure

- Reflections on COP and what it means for investors
- Decarbonisation pathways for the asset class and integration into the investment thesis
- What frameworks exist to help managers achieve net-zero? What are the advantages/disadvantages of each?
- How will net zero be funded and what impact will that have on investors' returns?

Ryan Bisch, Managing Director, Private Markets, **Ontario Power Generation**

Christophe Dossarp, Chief Executive Officer, **Sustainable Infrastructure Foundation**

Shami Nissan, Partner, Head of Sustainability, **actis**

Teresa O'Flynn, Partner, **Ara Partners**

Cameron Talbot-Stern, Global ESG Integration Lead, Infrastructure, **APG Asset Management**

Moderated by: Catharina Dyvik, Director, Sustainable Finance, **SystemIQ**

11:00 – 11:30 **Coffee and networking**

11:30 – 12:15

Regulation & ESG: are current regulations fit for purpose?

For information on how to join the Global Summit, please [get in touch](#) with a member of the team.

- Is regulation driving performance, or is it a distraction?
- Comparing Europe with North America: how should global managers approach different regulatory regimes?
- How does the EU's decision to include gas and nuclear in the taxonomy affect the status of article 8 & 9 funds, both practically and reputationally?
- What is the difference between article 8 vs 9 for managers?

Paul Allard, Co-founder & CEO, **impak**
 Annette Bannister, Managing Director, **MetLife Investments**
 Silva Deželan, ESG Director, **Stafford Capital Partners**
 Vittorio Lacagnina, Partner, **Apollo Global Management**
 Mary Nicholson, Head of Responsible Investment, **Macquarie Asset Management**

Moderated by: Jasna Zwitter-Tehovnik, Partner, **DLA Piper**

12:15 – 13:00

Moving beyond data to add tangible value throughout the investment process

- Are we too obsessed with ESG data? Does it really drive value? How could it be improved?
- To what extent is ESG data being used during due diligence?
- Will the International Sustainability Standards Board lead to ESG data being treated like financial data? Will that make sustainability teams more compliance focused rather than adding value?
- Using case studies to demonstrate value to management teams

Ben Alves Walters, Senior Investment Director, Pension Practice, **Cambridge Associates**
 François Bergère, Executive Director, **Long-term Infrastructure Investors Association**
 Gwen Colin, ESG Director, **Vauban Infrastructure Partners**
 Lucinda Hearth, Head of ESG, Senior Principal, Infrastructure Investments, **DWS**
 Sam Lissner, Principal, **Ridgewood Infrastructure**

Moderated by: Joss Blamire, Infrastructure Director, **GRESB**

13:00 – 14:00 Networking lunch

14:00 – 14:40

Is greenwashing prevalent across infrastructure?

- Defining greenwashing for the asset class: why is it not always easy to agree on what constitutes greenwashing?
- How can investors spot greenwashing from managers?
- To what extent can data and analytics be used to show you are not greenwashing?
- Is there a risk of accusations of greenwashing because of a lack of data from some assets? How to address this

Ulla Agesen, Head of Infrastructure, **NIO Partners**
 Sabine Chalopin, Head of ESG, **Denham Capital**
 Sarah Miller, Senior Vice President, Manager Research, **Redington**
 Afolabi Oliver, Director, Operational Due Diligence - ESG Officer, **Aksia**

Moderated by: Huw Williams, Head of Infrastructure Relations, **Department of Business, Energy & Industrial Strategy**

14:40 - 15:00

Fireside Chat: Meridiam

Thierry Déau, Founder & CEO, **Meridiam**

Moderated by: Zak Bentley, Americas Editor, **Infrastructure Investor**

15:00 – 15:30 Coffee & networking

15:30 - 16:05

For information on how to join the Global Summit, please [get in touch](#) with a member of the team.

Making biodiversity relevant for investment strategy

- Using biodiversity data to enhance decision making during the diligence process
- How are fund managers assessing regulation such as the TNFD framework and Article 29?
- Measuring positive and negative biodiversity impacts
- Where and how can managers use natural capital solutions?

Irina Frolova, Independent non-executive director & former Head of Infrastructure, **PGGM**

Marie-Laure Mazaud, Chief Executive Officer, **STOA Infra & Energy**

Alistair Purdie, Sustainable Agriculture Analyst, **BloombergNEF**

Melisa Simic, Real Assets ESG Integration, **Nuveen**

Moderated by: Mark Moseley, Principal, **Moseley Infrastructure Advisory Services**

16:05 – 16:35

Investor and Manager Scenario Session: Deal or No Deal

The session will highlight the increased role of ESG in due diligence. A fund manager and an institutional investor will discuss a hypothetical investment opportunity with ESG issues. They will ask the questions they would ask in a real investment situation with specific infrastructure assets and reflect on the ESG risk of the investment. The audience will then be given the opportunity to quiz the presenters on their decisions and decide whether they would themselves invest.

Anna Baumbach, Partner, **Palladio Partners**

Sophie Durham, Head of ESG, **Igneo Infrastructure Partners**

Facilitated by: Anders Klinkby, Managing Director, **Position Green Advisory**

16:35 – 17.45

Measuring climate risks for all infrastructure assets in your portfolio in one fell swoop: meet infraGreenMetrics

- Asset-level carbon emissions for tens of thousands of assets
- Physical risk metrics with a 30-meter resolution
- NGFS Scenario climate risk metrics: how much would you lose in a disorderly transition

Presented by: Frederic Blanc-Brude, Director, **EDHECinfra**

17:10 – 17:20

Closing comments from the chair

Jemima Atkins, Investment Professional, **Pioneer Point Partners**

17:20 – 17:50

Keynote fireside chat: Putting ESG & sustainability at the heart of your real asset investment approach in 2023 and beyond

- Executing cutting-edge sustainability methods across a global alternatives business unit
- How infrastructure and real estate are increasingly intersecting and how this is defining your ESG approach
- Reality bites? How can infrastructure funds counter present-day challenges like inflation, valuation volatility, soaring costs and other factors, whilst staying the distance on their ESG journey?

Isabelle Scemama, Global Head, Alts, Member of AXA IM Management Board, Member of the Board of Directors of EPRA, **AXA IM - Real Assets**

Moderated by: Bruno Alves, Senior Editor, **Infrastructure Investor**

For information on how to join the Global Summit, please [get in touch](#) with a member of the team.

18:00 Members' Evening Drinks Reception

Join the event

For information on how to join the Global Summit, please [get in touch](#) with a member of the team.