



Women in Private Markets Summit



Day One: 2 December

Official pre-event cocktail reception sponsored by Macquarie

Kick-off the summit with an evening of relaxed networking in the heart of London. Hosted by Macquarie, this welcome reception offers the perfect setting to meet fellow attendees, reconnect with industry peers, and build new relationships ahead of the conference. Enjoy curated refreshments and engaging conversation as you set the tone for a productive and inspiring event.

Day Two: 3 December

07:45-09:00

Coffee & registration

08:00-09:00

LP Breakfast Roundtable

Discuss key challenges with the shifting landscape of organizational expense obligations over breakfast with other LPs as part of an off-the-record, facilitated group conversation, facilitated group conversation hosted by ILPA.

Holly Makarchuk, Relationship Manager, **ILPA**

Tara Walsh, Managing Legal Counsel – Investments, **Pension Protection Fund**

09:10 Chairs opening address

Deborah Zurkow, Global Head of Investments, **AllianzGI**

9:15 Panel: The Changing Face of Diversity in Private Markets

- The next phase for DEI programmes in Europe and how we can continue to build inclusive cultures and support talent
- How GPs and LPs are navigating shifting diversity priorities in private markets
- Communicating this narrative amid political and social headwinds
- Benchmarking gender diversity progress in a shifting global landscape

Gurpreet Manku, CEO, **Level 20**

Gwénola Chambon, CEO, **Vauban Infrastructure Partners**

Paras Anand, Previously Chief Investment Officer, **Artemis Investment Management** / Advisory Council Member, **The Diversity Project**

09:50 Keynote speech

Dame Susan Langley, Lady Mayor of the City of London

10:00 Pulse check: Update on current deployment and investor focuses

- How has investor appetite shifted in light of the macro dynamics and what are the top considerations for LPs?
- Constructing a strategic asset allocation plan for private markets
- Navigating liquidity constraints and portfolio rebalancing pressures
- Assessing manager durability and operational resilience in today's environment

Moderator: **Alexandra Davidson**, Global Head of Funds & Investment Management, **Clifford Chance**

Teia Merring, Senior Investment Director, **Universities Superannuation Scheme (USS)**

Cecile Retaureau, Head of Private Markets, **Phoenix Group**

Rachel Farrell, Director of Public and Private Markets, **NEST**

Beatrice Schulenburg, Associate Portfolio Manager Infrastructure Equity, **Allianz Global Investors**

10:40 Behind the Boom: The Blossoming Era of Secondaries

- Secondary transaction activity across the private asset classes: Pricing, deal volume and impact of new capital flow on the market
- How does the secondaries market stand to benefit from tariff and market volatility
- New entrants and rising competition: How fresh capital is reshaping the secondaries landscape

Outlook on pricing: Have valuation mismatches between buyers and sellers stabilised?

Moderator: Alex Chauvin, Partner, **White & Case**

Anne Gales, Partner & Co-Founder, **Threadmark**

Wandy Hoh, Managing Director – Head of Infrastructure Secondaries, **Macquarie Asset Management**

Kerstin Ursu, Vice President, **Raymond James**

Laia Massague, Partner, **StepStone**

11:20

Networking Break

Specific areas for networking

 Women in Infrastructure Forum	 Women in Private Equity Forum	 Women in Real Estate Forum	 Women in Private Debt Forum
12:00 Opening remarks Matilda Waters , Vice President, Campbell Lutyens	12:00 Opening remarks Danai Musandu , VP Investor Relations, HPE Growth	12:00 Opening remarks Chelsea Perino , Managing Director, Global Marketing & Communications, The Executive Centre	12:00 Opening remarks Sasha Nugent , Head of Investor Relations & Business Development, CORDET Capital Partners LLP
12:05 The state of play in infrastructure - How are infrastructure investors navigating uncertainty in a deglobalized world? - How are GPs and LPs adapting their approach to managing geopolitical risk and macroeconomic shifts?	12:05 The state of play in private equity - How are investors navigating shifting macroeconomic conditions, geopolitical uncertainty and what are the implications for private equity strategies? - Outlook for the exit environment for private equity	12:05 The state of play in real estate - How do European markets compare to other global real estate markets in terms of risk and return? - How is current volatility affecting deals - How is Europe's market diversity appealing to both institutional and private investors seeking	12:05 The state of play in private debt - How are managers seeing the macro situation in Europe currently? - How is the asset class handling current macro tests and implications of the current geo-political climate? - Where are deals pricing and what are spreads looking like?

- Assessing appetite for different strategies and asset types in the current environment Moderator: Jiaying Zhang, Partner, Simpson Thacher and Bartlett Hannah Schofield, Managing Director, DC Advisory Jasmin Kotivuori, Investor Relations Director, Infranode Assia Belkahia, Partner, Antin Infrastructure Partners Esther Peiner, Partner, Head of Private Infrastructure, Partners Group Elisabetta Leoni, Senior Investment Director, AustralianSuper	- How attractive is the current market for fundraising and how are managers adapting to headwinds? Moderator: Joanna Roberts, Counsel, Cleary Gottlieb Steen & Hamilton LLP Mirja Lehmler-Brown, Managing Director, Hayfin Ilona Skribiņa, Investment Manager, Equity Investments, EIF Susannah Linderfield, General Counsel & Head of Administration, PAI Partners Sarah Clawson, Global Head of Investor Relations, New Forests Asset Management Pty Limited	variety and geographical diversification? Moderator: Evelyn Lee, Editor, PERE Danielle D'Ambrosio, Managing Director, Real Estate Asset Management, SVP Global Michael Abel, Founder & CEO, GREYKITE Christina Forrest, Managing Director, Real Estate, Europe, La Caisse Natalia Chertkova, Executive Director, Real Estate Debt Capital Markets, Goldman Sachs	Moderator: Katherine Sinclair, Partner, Clifford Chance Jennifer Hartviksen, Managing Director, Head of Global Credit, IMCO Sophia Alison, Managing Director, European Direct Lending Portfolio Manager, Macquarie Asset Management Michela Bariletti, Chief Credit Officer, Phoenix Group Marta Stojanova, Head of EMEA Leveraged Finance, S&P Global Ratings
12:45 Beyond the traditional: Alternative infrastructure investment frameworks - The growing attraction of open-end funds, continuation vehicles in infrastructure - Which aspects of continuation vehicles should LPs be most focused on? - The battle between evergreen and close-end funds and the role they play in a diversified investment portfolio Moderator: Alice Brogi, Partner, Gibson Dunn	12:40 Private Equity and the European Defence Opportunity - Europe's commitment to increased spending in defence sector and where private equity might benefit - How is investor sentiment shifting towards the defence sector. - Challenges of attracting private capital to defence related assets Moderator: Shimin Lee, Partner, Clifford Chance Nazo Moosa, Managing Director, Paladin Capital	12:40 Operational real estate - Why investors are increasingly targeting healthcare investments - The European hospitality investment is surging - should the sector now be considered a core asset class? Moderator: Valentina Shegoyan, Founding Partner, OPREIM Elena Boheme, Partner, Aetos MFO Lauren Okada Young, Managing Director, Brookfield Asset Management	12:40 Growing scale and the market for mega deals - Direct Lending and Leveraged Loan markets – competitive or supplementary? - Drivers behind the growing prevalence of multibillion funds - The growing role of club and jumbo deals Moderator: Helene Schutrumpf, Founder, Drake Advisory Emma Bannister,

Victoria Hall, Head of Fund – Infrastructure, AXA Investment Managers Alice Franks, Managing Director, Co-Head of Europe Capital Formation, DigitalBridge Albena Vassileva, Executive Director, Infrastructure, IFM Investor	Marko Maschek, Founder & Partner, Marondo Capital Hannah Leach, Partner, Antler	Ariadna Nijssen, Senior Director of Investments, Stoneweg Group Vivienne Howell, Head of Healthcare, Civitas Investment Management	Private Credit Group (Funds, Co-Investments and Secondaries), GIC Jenna Franzosi, Senior Director, Private Debt, La Caisse Claire Harwood, Co-Head of Investment Team, Permira Credit
13:15 - Lunch			
14:15 Investor Panel: Allocation projections for infrastructure - LP perception of the current infra landscape and market dynamics? - Where are the key opportunities for investors? - Approaches to manager and fund selection Moderator: Patricia Rodrigues Jenner, Portfolio Non-Exec Director, GLIL Marija Simpraga, Co-head of Real assets, Peoples Partnership Juliette Vignon, Vice-President, Infrastructure and Real Assets, Stepstone Group	14:15 Investor Panel: Views on private equity in the current environment - How are LPs evaluating their private equity portfolios amidst the macro landscape - Portfolio exposure and investor queries related to trade developments - Expectations from managers and confidence in valuations from GPs Moderator: Cathy Li, Vice President, L Capital Karen Nes, Associate Portfolio Manager, Aware Super Sarah Cardiff, Senior Underwriter, CFC	14:15 Investor Panel: The changing role of real estate in a portfolio - How have investor allocations to real estate developed in 2025? - How are investors balancing core, value-add and opportunistic investments? - Navigating the denominator impact: practices for navigating the macroeconomic impacts on real estate Moderator: Charlotte D'Souza, EMEA Editor, PERE Nadiah Hamid, Head of Investments & Acquisitions, Real Estate, KWAP Richa Srivastava,	14:15 Investor Panel: The role of private debt in LP portfolios - Is the geo-political climate pushing a shift of investor allocation towards Europe from the US? - How are LPs reviewing their private credit portfolios amidst the macro landscape - What are LPs concerns regarding spread compressions Moderator: Valerie Bernard, Leadership Circle, Women in Private Credit

Rohini Pahwa , Partner, Arjun Infrastructure	Cecilia Amyot , Vice President, Neuberger Berman	Director, CPP Investments Susan Deng , Associate Portfolio Manager, Aware Super	Neha Dedakia , Private Credit, Portfolio Manager, Pension Protection Fund Alina Tuleugazy , Portfolio Manager, Allianz Global Investors Vanessa Brathwaite , Senior Fund Manager, M&G Investments Aurélie Hariton-Fardad , Managing Director, Head of EMEA Portfolio Management, Private Credit & Global Sustainability, Private Fixed Income, MetLife Investment Management
14:50 Driving the energy transition forward through choppy waters - Which investment strategies are proving most effective right now, and why? - How the energy transition can be applied and aligned with value creation - How are management navigating regulatory and geopolitical risks? Moderator: Kavitas Davis , Partner, Gibson Dunn Barbara Weber , Founding Partner, B Capital Partners	14:50 Deal sourcing strategies - How challenging is the current dealmaking environment and how does it compare to other periods of deal decline? - How important is specialised knowledge to enhance deal sourcing? - Different types of deal-sourcing strategies and how managers are adapting to get transactions over the line? Moderator: Craig McGlashan , Europe Editor, PE Hub Europe Laura de Palacio Aragon , Vice	14:50 Unlocking value in residential real estate - How the opportunity to invest in residential real estate has grown due to maturing debt, liquidity issues or broken capital structures - How are developers and managers meeting demand for student housing? - Going beyond decarbonisation: energy efficiency and resiliency in the spotlight Moderator: Jessica Bell , Managing Director, Walker & Dunlop	14:50 Asset backed lending: How it's evolving and opportunities for the future - Why is ABL lending considered to be Private Credit 2.0? - What are the market size prospects and will it eventually eclipse the size of the direct lending market? - How does it compare to other credit products? Moderator: Lynn Maxwell , Chief Commercial Officer, S&P Global Ratings Melissa Bockelmann , Investment Director &

Victoria Hall, Head of Fund – Infrastructure, AXA Investment Managers Yiti Wang, Senior Associate Portfolio Manager, IMCO Emily Sidhu, Managing Director in Banking & Investments, National Wealth Fund Isabel Rodriguez, Managing Director, Renewable Energy Investments, Clean Energy, Nuveen Infrastructure	President, The Riverside Company (REF) Inna Zhuranskay, Managing Partner/CFO, Ginzburg Capital/Prosemble Group Taif Adams, Investment Director, Njord Partners	Karen Dunstan, Co-founder, COO & General Counsel, Precede Capital Partners Dee Korab, Head of Impact, Puma Property Finance Roxana MOHAMMADIAN-MOLINA, Tech Investor and Vice Chair, Saudi British Joint Business Council Mary Anne Bowring, Founder, Ringley Group	Head of Private Debt Specialists, Aviva Investors Private Markets Hannah Wan, Director, Investments, Willis Towers Watson Shamafa Khan, Managing Director, Bain Capital Lalantika Medema, Executive Vice President, Product Strategist, PIMCO
15:30 Coffee break			
15:45 Seizing the Infrastructure Debt Opportunity Amid Global Disruption - How are infrastructure debt strategies maintaining their appeal at this point of the cycle? - Examining the sectors ripe for debt investment and why they will appeal to LPs - Are risk-adjusted returns in the current environment tempting more investors and managers to turn to debt over equity?	15:45 Navigating Carve-Outs: Strategies, Risks and Opportunities - Is the current macro environment creating carve-out opportunities? If so/not, then why? - Is the barrier to entry for carve-outs high or is it something open to all private equity firms? - What makes a carve-out attractive versus other strategies? Has that been changing over time? Moderator: Isabel Berger, Partner, Gibson Dunn Isabelle Pagnotta, Partner, Head of Business Services, Inflexion Private Equity	15:45 Analysing the supply-demand imbalance in data centres - How is the universe evolving? - Risk/reward of investment options - Implications of AI disruptors and impact of AI driven centre demand on the sector Iris Zhao-Fiorello, Head of Capital Formation and Investment Solutions, Castleforge	15:45 The case for evergreen in private credit - What's driving the demand for evergreen structures? - How will large Evergreen funds without carry and low cost change the competitive dynamics? - Which aspects of evergreens should LPs be paying most attention to? Moderator: Dechert TBC. Caroline Heinrichs, Head of Investment Solutions, Perpetual Investors

Moderator: Nathalie Tidman, Editor – Infrastructure Investor Deals, Infrastructure Investor Işıl Tanrıverdi Versmissen, Head of Infrastructure Debt Transactions, MEAG Jessie Jin, Senior Vice President, GIC Aurélie Edus, Partner – Financing, Antin Infrastructure Partners Luiza Lungu, Director, Hamburg Commercial Bank AG	Kathryn Pothier, Partner, Epiris Andrew Nikou, Founder & Managing Partner, OpenGate Capital Keith Beattie, Partner, Head of Operations, Astorg		Dr. Raphaela Schröder, Co-founder & Partner, Aurea Partners AG
16:15 Case Study Mariya Peykova, Sales Director, Scientific Climate Ratings	16:15 Case Study Bryony Cooper, Director Investor Relations, PT1	16:15 Case Study Barbara Maltha, Managing Director, Hodes Weill & Associates	16:15 Case Study - How global DFIs support private debt fund for resilience Laila Nordine, Global head, Sustainable Finance, Financial Institutions Group, IFC
16:35 The path forward: Is resilience the key to success for the future of infrastructure assets? - What does resiliency look like and how does it evolve in relation to the infrastructure market? - How and why is consideration of resilience in infrastructure projects climbing up the priority list for investors?	16:35 The path forward: What's next for private equity and venture capital? - Expectations for deal and exit volumes in the year ahead - How will the private equity market evolve in 2026? - Medium/long-term outlook for the asset class Moderator: Cecilie Søndergaard Nielsen, Founder and Managing Director, CN8 Leadership Confidence Imogen Richards, Partner, Pantheon	16:35 The path forward: Navigating the next phase of growth for real estate - Where is the biggest room for development in Europe? - The importance of diversification as a long-term investor - How will the real estate landscape evolve in the year ahead? Moderator: Andrea Carpenter, Co-Founder and Director, Diversity Talks Real Estate	16:35 The path forward: Mapping the Future Growth Areas in Private Debt - Where is private credit going to go next in terms of growth-infra debt, NAV and fund finance? - Medium/long-term outlook for the asset class - Innovations in private debt and how are active managers using AI Moderator: Manuela M., Froehlich, Founder, Fondsfraun

- Challenge of building in resilience into an evolving AI integrated landscape Moderator: Laurence Monnier, Non executive / Investment Committee Member, LBPAM Jing Zhao, Deputy Portfolio Manager, GLIL Infrastructure Kashif Khan, EMEA Infrastructure & Project Finance, MetLife Investment Management Josien Sluijs, Managing Director, Aqua for All	Tanja Saaty, MD, Head of EMEA Business Development, Constitution Capital Gayatri Sarkar, Founder & CEO, Advaita Capital Camilla Dolan, General Partner, Eka Ventures	Chelsea Perino, Managing Director, Global Marketing & Communications, The Executive Centre Molly Mahoney, Managing Director, Slate Asset Management Deborah Green, Head of Asset & Transaction Management, UK, Redevco	Shelley Morrison, Head of Fund Finance, Aberdeen Investments Rachel Fleming, Vice President – Credit, Qualitas Energy Lisa Wong, Head of private credit sustainability research, MetLife Investment Management
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17:05 Short break

17:15 Closing Keynote CIO Interview

In this closing session, a leading Chief Investment Officer will share their perspectives on key investment themes and offer insights into how they are shaping future investment strategies.

Gareth Mee, Chief Investment Officer, Institutional Retirement, **Legal & General Capital**

17:30-19:00

Close of conference followed by cocktail reception

Day Three: 4 December

7:30-9:00

Coffee & registration

08:00-09:00

LP & GP Think Tanks

Private Credit & Private Equity Think Tank Kristina Matthews , Partner, Falcon Investments	Real Assets Think Tank: Sandra Rother , Head of Infrastructure Debt Asset Management, Illiquid Assets Debt, MEAG
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09:05 Chairperson's Opening Remarks

Deborah Zurkow, Global Head of Investments, **AllianzGI**

09:10 Private Markets in Flux: Tariff Turbulence and Macro Challenges

- How are managers adapting to the liquidity crunch?
- Impact of volatility on fundraising cycles and relative value
- Despite private capital's growing dominance as a source of corporate financing, what are the key barriers and opportunities for further growth in Europe?

Moderator: **Helen Croke**, Partner, **White & Case**

Lulu Wang, Portfolio Strategist, Private Markets Solutions, **abrdn**

Alexandra Tixier, Co-Head Development Finance & Impact Credit, **Allianz Global Investors**

Andrea Quirk, Global Head of Credit Ratings, **S&P Global Ratings**

Katherine Elmore-Jones, Head of Private Equity Business Development, Europe, **Churchill Asset Management**

09:50 PEI Data Presentation

Wassyl Abdessemed, Senior Research Manager, **PEI**

10:00 Will sustainable investing survive Trump 2.0?

- What does the shift in sustainability policy mean for investors?

Speed Networking 09.30-10.30

In this session we'll have speed networking between conference delegates.

A great way to meet 6-8 new people with 4-minute per meeting.

Please note, places are limited and look out for our communication regarding how to sign up. this will occur roughly 3 weeks prior to the event.

PEI will then email the week before the event those that have been accepted and more details on the format.

- Adapting to the growing divergence between US and European policy
- How are LPs putting capital to work under a sustainability mandate in today's geo-political climate?
- The impact of policy shifts on corporate behaviour and market issuance

Moderator: Ali Humphrey, Managing Director, **Sextant Capital**

Helena Threlfall, Portfolio Manager - Environmental Opportunities, **Local Pensions Partnership Investments**

Habiba Hegab, Investment Director, **Vortex Energy**

Natasha Buckley, Principal, Sustainable Investing, **HarbourVest**

10:40 **Coffee & networking**

11:10 **Capturing co-investment opportunities**

- The role of co-investments in portfolio construction to maintain control and transparency amidst rising uncertainty
- The role of co-investments in portfolio construction and how LPs can leverage them to yield returns and manage risk amidst volatility
- How can managers effectively de-risk portfolios and drive liquidity through strategies like co-investments?
- How do fund managers allocate their co-investment opportunities?

Moderator: Imtiaz Hussain, Partner, **Icon Asset Management**

Richa Sirohi, Managing Director, **Canada Pension Plan Investment Board**

Jane Bowes, Partner, **Threadmark**

Linda á Dunga Brøndum, Partner, General Counsel, **IIP Denmark**

Amanda Tonsgaard, Partner & Head of Investor Relations, **AIP Management**

Speed Networking 10.30-11.30

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11:50 **New routes to private markets in a retail-driven landscape**

- How are managers exploring new channels like tokenization, retail/private wealth platforms
- What are the challenges and implications of democratization
- How is it opening doors to the wealth industry?
- How are GPs tapping new pools of wealth?

Moderator: Carleton English, Senior Vice President, **Prosek**
Tamar Goldstein, General Counsel & Chief Compliance Officer, **Kimmeridge Energy Management Company, LLC**
Francisca Grol, Head of Fund Sponsor Coverage, **NewVest**
Katie Evans, Chief Business Development and Communications Officer, **Swarm**

12:30 Innovations shaping the private markets landscape

- Product innovation - hybrid structures and new risk/return profiles being offered to LPs
- Advances in technology and impact of AI on private markets
- Innovations in fund structures
- What's driving AUM growth across the asset classes?

Moderator: Liz Gaffney, Director, Strategic Client Partnerships, **InvestorFlow**
Modupe (Mo) Ige, Product Strategist, **Mercer**
Vivian Liu, Portfolio Manager, **Fidelity International**
Nicole Gruetzmacher, Director Alternative Investments, **FERI AG**
Anna Barath, Chief Investment Officer, **Bite Asset Management**
Leila Kotlar-Bouget, Executive Director (Global Capital Solutions), **IFM Investors**

13:10 Lunch and room set (Future Leaders arrive for future leaders' session)

Sponsored opportunity

Senior Leaders Lunch

14:10 2nd Annual Future Leaders Session

A unique opportunity for the next generation to connect and discuss career advancement strategies. Hosted by esteemed industry leaders, this session will offer invaluable insights and guidance to help you navigate your career path. Engage in dynamic discussions, ask questions, and gain the knowledge and inspiration needed to advance in alternatives. Join us for this empowering experience and take the next step in your professional journey.

Keynote address: Deborah Zurkow, Former Head of Private Markets & Global Investments, **AllianzGI**

Roundtable hosts:

Michela Bariletti, Chief Credit Officer, **Phoenix Group**
Esther Peiner, Partner, Head of Private Infrastructure, **Partners Group**

Olivia Eijking, Founding Partner, **Kreen Limited**

Laurence Monnier, Non executive / Investment Committee Member, **LBPAM**

Natasha Braginsky Mounier, Trustee and co-chair, **GAIN - Girls Are Investors/** Formerly Partner, **Capital Group**

Tamar Goldstein, General Counsel & Chief Compliance Officer, **Kimmeridge Energy Management Company, LLC**

Kristina Matthews, Partner, **Falcon Investments**

Manuela M. Fröhlich, Co-Founder & Partner, **Fondsfrauen GmbH**

15:30 **Close of conference**

Deborah Zurkow, Global Head of Investments, **AllianzGI**