

# Seoul Forum

June 2, 2026 | Conrad Seoul

## PERE Network Seoul Forum 2026

Tuesday, 2nd June 2026 | Conrad Hotel, Seoul

**Experience the unmatched scale of PERE Seoul Forum 2026**, Korea's largest real estate gathering where institutional investors outnumber managers nearly 1.5:1!

This is your opportunity to connect with Korea's 300 most active institutional investors. Meet with decision makers, learn from industry leaders, build lasting partnerships that will strengthen your position with Korea's leading capital allocators.

With the added bonus of being co-located with Infrastructure Investor Seoul Forum, you unlock unparalleled access to an even broader network of real assets investors, maximising the impact of every meeting and every conversation.

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For speaking opportunities:

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(Times in KST)

Live English/ Korean interpretation provided

## 0800 Investors' Breakfast Briefing

- A yearly conference tradition bringing together Korean institutional investors for a closed-door, intimate conversation on the state of real assets.
- A data-driven, honest discussion designed to surface real concerns, real sentiment, and real priorities for the year ahead.
- This year, investors in real estate and infrastructure come together in one room to compare perspectives and share what is truly top of mind.

*\*Open to institutional investors only, email Elliott Chae ([elliott.chae@pei.group](mailto:elliott.chae@pei.group)) to RSVP.*

## 0800 Fundraising Workshop - What Overseas Managers Need to Know about Korean Investors

- How are Korean institutional investors redefining their approach to global managers and what shifts are shaping capital commitments?
- Investors' expectations on fund terms, on-the-ground presence, and alignment
- What must global managers do to build relationships and long-term success across the region?

*\*Open to all, email Genevieve Yap ([genevieve.yap@pei.group](mailto:genevieve.yap@pei.group)) to RSVP.*

## 0830 Registration & Networking

### 0905 View from the Commentary Box- PERE Editor recaps the biggest headlines of H1'26

- A recap of the most consequential breaking news and the top stories that defined global private real estate in H1 2026.
- Interpreting key data points that reveal how fundraising and transaction activity performed in the first 6 months of 2026.
- What these developments mean for investors heading into H2 2026 and the themes to watch for the rest of the year.

Speaker:

Christie Ou, Senior Reporter, **PERE**

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## **0915 Opening Remarks from Conference Chair**

## **0925 Keynote Interview**

## **0950 Keynote Panel: Deploying Capital in 2026- Trends, Valuations, and Global Politics**

- Where are the opportunities investors cannot afford to miss as capital rotates toward stability, yield, and resilient income in an uneven global recovery?
- How do valuation uncertainty, widening bid–ask gaps, and markets repricing at vastly different speeds influence deployment timing and the ability to hit investor return targets?
- How is global politics influencing and policy realignments affecting ease of doing business and cross-border deals, and where long-term conviction continues to hold?

## **1030 Break**

## **1100 Presentation**

## **1120 Panel: Global Managers' Perspectives – Comparing Opportunities Across Regions and Sectors**

- Which regions or sectors are genuinely outperforming expectations?
- What are managers seeing on the ground that investors cannot afford to miss?
- How are managers positioning themselves to capture the next wave of outperformance before everyone else sees it?

## **1200 Lunch & Networking**

## **1310 Panel: Private Credit's Next Phase - Where Real Estate Debt Still Delivers**

- Where is real estate debt still offering compelling risk-adjusted returns, and how are structures evolving across regions and asset types?
- How is borrower demand shifting in 2026, and what types of deals are creating the strongest opportunities for private real estate lenders?
- How are investors allocating to real estate credit today, and which strategies are drawing the most conviction as the market enters its next phase?

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## **1350 Panel: Turning Value into Liquidity- Valuations, Secondaries, and Exit Pathways**

- How are investors assessing value creation and determining fair valuations in a market where pricing signals vary widely across regions and sectors?
- What roles do secondaries, recaps, and continuation structures play in converting that value into credible exit options?
- How are institutional investors and global managers using these pathways to return capital, unlock liquidity, and redeploy into new opportunities?

## **1430 Panel: Understanding Korea's Gatekeepers: How Securities Firms Shape GP Access to Korean Capital**

- How do Korea's securities firms act as the key gatekeepers determining which managers and strategies gain access to institutional investor capital?
- What influences their evaluation of global managers — and how do track record, structure, and alignment factor into their recommendations?
- What do global managers need to know about the regulatory shifts, product structures, and local practices that shape how Korea's securities firms connect them with investor capital?

## **1510 Break**

*The following sessions will be co-located with Infrastructure Investor Seoul.*

## **1540 Panel: Spotlight on Investing in Datacentres**

- Where do managers see data centres as sitting on the risk-return spectrum within real assets?
- How are investors assessing the market overall? Is the AI trend continuing to a boom that is translating to investment on the ground?
- What solutions are managers coming up with to get around the issues over power and grid connectivity?

## **1620 Real Assets LP Panel: Navigating New Horizons: Korean LPs Expanding Role In Global Real Assets**

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- Which real asset themes—energy transition, data/compute infrastructure, transportation, logistics—are Korean investors most focused on?
- How are investors incorporating geopolitical risk, currency exposure, and valuation discipline into underwriting and pacing decisions?
- Fund manager selection, have priorities changed for investors in the past year?

## **1705 Joint Cocktail Reception**

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