PERE Network Japan Korea Week 2026

Tuesday- Friday, 2-4th June 2026 | Seoul & Tokyo

Experience the unmissable scale of PERE Japan Korea Week 2026, the region's biggest real estate gathering spanning two countries, where institutional investors outnumber managers nearly 2:1!

Meet with over 500 of Japan and Korea's most active institutional investors, the decision makers directing where the capital goes next. Hear directly from these market leaders and form lasting partnerships that will strengthen your position with region's most influential capital allocators.

With the added bonus of being co-located with Infrastructure Investor Japan Korea Week, you unlock unparalleled access to an even broader network of real assets investors, maximising the impact of every meeting and every conversation.

Agenda at-a-glance

Day 1	**Day 2**	**Day 3**
2 June 2026 Seoul	4 June 2026 Tokyo	5 June 2026 Tokyo
Investors' Breakfast Briefing Fundraising Workshop Plenary sessions	Investors' Breakfast Briefing Plenary sessions	Real Assets Workshop Plenary sessions focused on real assets
Co-located with Infrastructure Investor Seoul: Spotlight on Data Centres & Real Assets Investor Panel Joint Cocktail Reception	*Co-located with Infrastructure Investor Tokyo:* Closing Real Assets Keynote Joint Cocktail Reception	**Focused tracks** Infrastructure Investing Under the Microscope | Investing in Real Assets and Private Markets 101 Women in Real Assets Networking Function

For more information regarding the event, please visit the event website.

PEI

PERE Network Seoul Forum 2026

Tuesday, 2nd June 2026 | Conrad Hotel, Seoul

Experience the unmatched scale of PERE Seoul Forum 2026, Korea's largest real estate gathering where institutional investors outnumber managers nearly 1.5:1!

This is your opportunity to connect with Korea's 300 most active institutional investors. Meet with decision makers, learn from industry leaders, build lasting partnerships that will strengthen your position with Korea's leading capital allocators.

With the added bonus of being co-located with Infrastructure Investor Seoul Forum, you unlock unparalleled access to an even broader network of real assets investors, maximising the impact of every meeting and every conversation.

2025 Sponsors:

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Lead Sponsor

Stoneshield

Sponsor

BlackRock DWS ICG LIGHTSTONE

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Datasite

For more information regarding the event, please visit the event website.

PEI

Tuesday, 2nd June 2026

(Times in KST)

Live English/ Korean interpretation provided

0800 Investors' Breakfast Briefing	**0800 Fundraising Workshop - What Overseas Managers Need to Know about Korean Investors**
• A yearly conference tradition bringing together Korean institutional investors for a closed-door, intimate conversation on the state of real assets. • A data-driven, honest discussion designed to surface real concerns, real sentiment, and real priorities for the year ahead. • This year, investors in real estate and infrastructure come together in one room to compare perspectives and share what is truly top of mind. **Open to institutional investors only, email Elliott Chae (elliott.chae@pei.group) to RSVP.*	• How are Korean institutional investors redefining their approach to global managers and what shifts are shaping capital commitments? • Investors' expectations on fund terms, on-the-ground presence, and alignment • What must global managers do to build relationships and long-term success across the region? **Open to all, email Genevieve Yap (genevieve.yap@pei.group) to RSVP.*

0830 Registration & Networking

0905 View from the Commentary Box- PERE Editor recaps the biggest headlines of H1'26

- A recap of the most consequential breaking news and the top stories that defined global private real estate in H1 2026.
- Interpreting key data points that reveal how fundraising and transaction activity performed in the first 6 months of 2026.
- What these developments mean for investors heading into H2 2026 and the themes to watch for the rest of the year.

Speaker:
Christie Ou, Senior Reporter, **PERE**

0915 Opening Remarks from Conference Chair

0925 Keynote Interview

For more information regarding the event, please visit the event website.

PERE Network

Japan Korea Week

0950 Keynote Panel: Deploying Capital in 2026- Trends, Valuations, and Global Politics

- Where are the opportunities investors cannot afford to miss as capital rotates toward stability, yield, and resilient income in an uneven global recovery?
- How do valuation uncertainty, widening bid–ask gaps, and markets repricing at vastly different speeds influence deployment timing and the ability to hit investor return targets?
- How is global politics influencing and policy realignments affecting ease of doing business and cross-border deals, and where long-term conviction continues to hold?

1030 Break

1100 Presentation

1120 Panel: Global Managers' Perspectives – Comparing Opportunities Across Regions and Sectors

- Which regions or sectors are genuinely outperforming expectations?
- What are managers seeing on the ground that investors cannot afford to miss?
- How are managers positioning themselves to capture the next wave of outperformance before everyone else sees it?

1200 Lunch & Networking

1310 Panel: Private Credit's Next Phase - Where Real Estate Debt Still Delivers

- Where is real estate debt still offering compelling risk-adjusted returns, and how are structures evolving across regions and asset types?
- How is borrower demand shifting in 2026, and what types of deals are creating the strongest opportunities for private real estate lenders?
- How are investors allocating to real estate credit today, and which strategies are drawing the most conviction as the market enters its next phase?

1350 Panel: Turning Value into Liquidity- Valuations, Secondaries, and Exit Pathways

- How are investors assessing value creation and determining fair valuations in a market where pricing signals vary widely across regions and sectors?

- What roles do secondaries, recaps, and continuation structures play in converting that value into credible exit options?
- How are institutional investors and global managers using these pathways to return capital, unlock liquidity, and redeploy into new opportunities?

1430 Panel: Understanding Korea's Gatekeepers: How Securities Firms Shape GP Access to Korean Capital

- How do Korea's securities firms act as the key gatekeepers determining which managers and strategies gain access to institutional investor capital?
- What influences their evaluation of global managers — and how do track record, structure, and alignment factor into their recommendations?
- What do global managers need to know about the regulatory shifts, product structures, and local practices that shape how Korea's securities firms connect them with investor capital?

1510 Break

The following sessions will be co-located with Infrastructure Investor Seoul.

1540 Panel: Spotlight on Investing in Datacentres

- Where do managers see data centres as sitting on the risk-return spectrum within real assets?
- How are investors assessing the market overall? Is the AI trend continuing to a boom that is translating to investment on the ground?
- What solutions are managers coming up with to get around the issues over power and grid connectivity?

1620 Real Assets LP Panel: Navigating New Horizons: Korean LPs Expanding Role In Global Real Assets

- Which real asset themes—energy transition, data/compute infrastructure, transportation, logistics—are Korean investors most focused on?
- How are investors incorporating geopolitical risk, currency exposure, and valuation discipline into underwriting and pacing decisions?
- Fund manager selection, have priorities changed for investors in the past year?

Moderated by: Dong Hun Jang, Senior Advisor, **Yulchon**

1705 Joint Cocktail Reception

PERE Network Tokyo Forum 2026

Thursday- Friday, 4-5th June 2026 | Venue: TBC, Tokyo

Experience the unmatched scale of PERE Tokyo Forum 2026, Japan's largest real estate gathering with over 200 local institutional investors seeking foreign investment opportunities, where investors outnumber the managers 2:1!

This is your opportunity to connect with Japan's most active institutional investors. Meet with decision makers, learn from industry leaders, build lasting partnerships that will strengthen your position with Japan's leading capital allocators.

With the added bonus of being co-located with Infrastructure Investor Tokyo Forum, you unlock unparalleled access to an even broader network of real assets investors, maximising the impact of every meeting and every conversation.

2025 Sponsors:

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ICG

M&G Investments

REDEVCO

ROCKPOINT

For more information regarding the event, please visit the event website.

Thursday, 4th June 2026

(Times in JST)

Live English/ Japanese interpretation provided

0800 Investors' Breakfast Briefing; Real Assets Edition

- A yearly conference tradition bringing together Japanese institutional investors for a closed-door, intimate conversation on the state of real assets.
- A data-driven, honest discussion designed to surface real concerns, real sentiment, and real priorities for the year ahead.
- This year, investors in real estate and infrastructure come together in one room to compare perspectives and share what is truly top of mind.

**Open to institutional investors only, email Emi Miyazaki (emi.miyazaki@pei.group) to RSVP.*

0830 Registration & Networking

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- Interpreting key data points that reveal how fundraising and transaction activity performed in the first 6 months of 2026.
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Speaker:
Christie Ou, Senior Reporter, **PERE**

0910 Opening Remarks from Conference Chair

0920 Keynote Interview

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- How do valuation uncertainty, widening bid–ask gaps, and markets repricing at vastly different speeds influence deployment timing and the ability to hit investor return targets?
- How is global politics influencing and policy realignments affecting ease of doing business and cross-border deals, and where long-term conviction continues to hold?

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1050 Presentation

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- What are managers seeing on the ground that investors cannot afford to miss?
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1200 Lunch & Networking

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- Where is real estate debt still offering compelling risk-adjusted returns, and how are structures evolving across regions and asset types?
- How is borrower demand shifting in 2026, and what types of deals are creating the strongest opportunities for private real estate lenders?
- How are investors allocating to real estate credit today, and which strategies are drawing the most conviction as the market enters its next phase?

1345 Presentation

1405 Panel: Investing in the Age of AI – The Race for Data Centres

- How is the AI economy reshaping the demand for data centres, and where do investors see the strongest opportunities for scaled deployment?
- Constraints around power, land, and capacity are creating both bottlenecks and competitive advantages – who is winning?
- How are investors assessing risk as data centres move from niche to core real asset strategies?

1450 Break

1520 Panel: Why Japan Is Still Asia's Most Compelling Real Estate Opportunity

- What is driving Japan's status as Asia's most attractive real estate market, and how are investors positioning to capture the momentum?
- Where are pricing, changing demographics, and financing conditions creating opportunities that stand out relative to other global markets?
- How are domestic and international investors navigating currency dynamics, competition, and sector shifts as they scale their Japan strategies?

1620 Investor Panel: Where Japanese Capital Goes Next – Doubling down on Real Estate

- What markets, managers, and strategies are winning capital?
- How are return targets, diversification plans, and sector preferences evolving as investors look to scale their portfolios?
- What is falling out of favour as Japanese investors position for growth in 2027 and beyond?

1700 5mins intermission

The following session will be co-located with Infrastructure Investor Tokyo.

1705 Closing Real Assets Keynote

1730 Joint Cocktail Reception

The 5 June programme, delivered in collaboration with Infrastructure Investor Tokyo, spotlights key themes within real assets and is open to PERE institutional investors who wish to attend.

Friday, 5th June 2026

(Times in JST)

Live English/ Japanese interpretation provided

0800 Real Assets Workshop

Venue: TBC

- A practical, discussion-driven session exploring the most pressing themes shaping real estate and infrastructure.

**Open to all, email Genevieve Yap (genevieve.yap@pei.group) to RSVP.*

0830 Registration & Networking

0905 PEI Opening remarks

0910 Keynote Presentation

0930 Keynote Panel: The rising convergence of real assets and real asset investing strategies

- The convergence trend: How power grids, data centres, fibre networks, and logistics assets are increasingly interdependent — and why investors should evaluate them as part of an integrated ecosystem
- Why leading LPs and GPs are shifting toward multi-asset operating platforms that combine energy access, digital capacity, and physical distribution advantages.
- How are GPs resourcing and realigning their real assets teams and strategies in light of growing convergence?

1020 Break

After the break, the conference splits into two streams: Stream A for investors in infrastructure, and Stream B, which is most relevant for PERE attendees.

	Stream A Infrastructure Investing under the microscope	Stream B Investing in Real Assets and Private Markets 101
1050	**Panel: Spotlight on Energy Storage** • What new storage technologies are emerging — and how should LPs evaluate their risk-return and scalability? • How are investors successfully navigating merchant risk, cashflow stability and other challenges in this sector? • How should investors position storage exposure: direct investments, co-investments, funds, or project-platforms — and how does this integrate with their broader infrastructure and energy transition portfolios?	**Panel: Infrastructure and Real Estate in private markets – understanding their role in the portfolio** • How should LPs distinguish the role of real estate versus infrastructure in delivering income stability, inflation linkage, diversification, and long-term capital preservation? • What are the most important issues Japanese LPs should be aware of when building a resilient real assets portfolio?
	5mins intermission	
1135	**Panel: Infrastructure debt in the era of private credit ascendance** • What role will infrastructure debt play in private credit's growth story? • What does this mean for infra equity? Will AUM for debt begin to exceed equity? • The fallout from the asset-backed lending phenomenon that is expediting private credit's growth	**Panel: Investing in private market vehicle types: Open vs Closed end funds** • Understanding structure vs. outcome: How the choice between open-ended and closed-ended vehicles shapes returns profile, pacing, liquidity, fees, and governance for real asset portfolios. • Aligning duration and objective: Matching fund structure to the goal — stable income, inflation protection, platform growth, value creation, or transition / development exposure. • Managing risk and alignment: Evaluating performance transparency, valuation practices, redemption management, and co-investment access across both models.
	5mins intermission	
1215	**Panel: What next for the Japanese Infrastructure market?** • The role of battery storage: Japan's biggest infrastructure investing opportunity?	**Panel: Hiring young talent into private markets in Japan** • How and where are LPs and GPs sourcing junior talent today? How have traditional recruitment streams changed?

For more information regarding the event, please visit the event website.

PEI

	• How are corporates, GPs, and institutional investors collaborating on platform models? • How are Japan's energy transition goals, grid constraints, and electrification trends reshaping investment priorities across renewables, transport, and social infrastructure.	• What uniquely Japanese barriers or opportunities shape this market? • What does effective early career development look like in private markets?

1300 Lunch & Networking

1500 Women in Real Assets Networking Function

Venue: TBC

- A dedicated space bringing together women across real estate and infrastructure from Japan and around the world.
- An unmissable moment to meet senior leaders, rising talent, and industry changemakers from both asset classes in one place.
- High-impact networking designed to spark new relationships, new opportunities, and meaningful cross-sector connections.

**Open to all, email Genevieve Yap (genevieve.yap@pei.group) to RSVP.*

This is a draft agenda and subject to changes