

Infrastructure Investor

Infrastructure Investor America Forum 2025
Convene 360 Madison Avenue, New York, 4 – 5th November

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Day One 4th November:

8.00 Registration opens

9.00 Welcome from Infrastructure Investor

9.10 Introduction from the Chair

9.15 Opening keynote panel: [The state of North American infrastructure in 2025 and beyond](#)

- Examining North America's sustained momentum in infrastructure investment and implications for the Inflation Reduction Act (IRA)
- Strategic approaches to navigating evolving geopolitical risks in the region
- Capital flow trends and investor sentiment shaping today's North American infrastructure landscape

9.55 Panel: [From solar to storage: Diversifying portfolios globally in the energy transition](#)

- Comparative analysis of global diversification strategies to capture growth while managing regional policy and market risks
- Assessing nuclear power's emerging role within the U.S. energy mix
- How investors are adapting portfolios toward resilient returns amidst high interest rates and economic uncertainty

10.35 Keynote Presentation

11.00 Morning networking & coffee break

11.30 Panel: [Building resilient North American infrastructure](#)

- Unlocking value through targeted risk mitigation and resilience-building strategies in infrastructure assets
- Comparing resilience standards and best practises across infrastructure sub-sectors
- Showcasing successful examples of resilient infrastructure in action

12.15 Panel: [Infrastructure debt's evolving role in long-term strategy](#)

- Analysing the North American infrastructure debt market in comparison to global markets: Does the US maintain its lead?
- Identifying opportunities in debt investing, with a spotlight on high-growth sectors like data centers
- How investors view risks, opportunities, and trends impacting the current debt market

13.00 Lunch

	Track A	Track B
14.00	Panel: Shifting investor appetite in the energy transition <ul style="list-style-type: none"> • Tracing the evolution from renewable infrastructure as a stable income source to a growth-driven asset class 	Panel: Alternative investment frameworks: Pathways to smarter growth <ul style="list-style-type: none"> • Leveraging long-term strategies to differentiate managers in the

Infrastructure Investor

	<ul style="list-style-type: none"> • Discuss the importance of clear and stable policy frameworks in attracting and sustaining investments • Unlocking opportunities in emerging and less conventional renewable markets 	<p>infrastructure secondaries space</p> <ul style="list-style-type: none"> • Identifying key developments required to mature and expand the secondaries market • Exploring why investors are increasingly turning to infrastructure secondaries in response to challenging market conditions
14.45	<p>Panel: An investor outlook on transforming utility assets for growth, capital recycling and resilience</p> <ul style="list-style-type: none"> • Strategies for modernising and digitising utility infrastructure • Practical guidance on navigating the regulatory and market landscape • A deep dive into evolving investor expectations around risk, sustainability, and returns on utility assets 	<p>Panel: The mid-market edge: How emerging players are shaping infrastructure investment</p> <ul style="list-style-type: none"> • Understanding why mid-market infrastructure is rising as a strategic focus for investors • An insight into deal origination and value creation at smaller scales • The impact of emerging managers in defining the future of infrastructure investing

15.30 Afternoon networking & coffee break

16.00 Panel: [Silicon dreams to Wall Street schemes: Navigating the investment strategies sustaining AI's rapid growth](#)

- Separating hype from fundamentals in AI investment vehicles and market dynamics
- Strategies for managing volatility and technological uncertainty in AI investments including investment strategies in thermal efficiency in data centers
- Investor forecasts and what lies ahead for AI innovation and capital deployment

16.40 Panel: [Back-to-back LP case studies](#)

In this session two LPs will present consecutive case studies offering real-world insights into their investment strategies, decision-making processes, and outcomes.

17.00 [Closing Investor Keynote](#)

17.35 Chair's closing remarks

17.40 End of day 1 and networking drinks reception

Join us for our end of day networking drinks reception with complimentary canapes and beverages

Day 2 – 5th November

8.00 Registration opens & invite-only LP breakfast

9.00 Chair's welcome back

9.10 Panel: [Infrastructure in a shifting policy landscape – Managing regulatory and political risk](#)

- Strategies for navigating shifting investment landscapes across Canada, Latin America, and other regions
- Practical methods for identifying, evaluating, and mitigating regulatory and political risks across diverse jurisdictions
- Exploring how infrastructure investors and public-sector partners can collaborate to develop aligned, long-term strategies in uncertain environments

9.45 Presentation: [Market Update from Infrastructure Investor](#)

10.25 Interactive Session: [Deal or No Deal? The digital infrastructure edition](#)

In this interactive session the “investment committee” will assess digital infrastructure opportunities in today’s rapidly evolving landscape. A fund manager and an institutional investor will evaluate a hypothetical investment in a digital asset—such as a data center, fiber network, or edge facility. The audience will then be given the opportunity to quiz the presenters on their decisions and decide whether they would themselves invest.

11.00 Morning networking & coffee break

11.30 Panel: [Finding opportunities and value in today’s infrastructure market](#)

- Exploring strategies to enhance returns through asset optimization and operational efficiency
- How to drive performance with digital upgrades and innovation
- Real examples of value creation through active ownership and governance

12.15 Panel: [Clean power, smart networks: The distributed generation opportunity](#)

- Leveraging technology and analytics to optimize distributed energy systems
- Strategic investment in storage, grid infrastructure, and beyond
- Navigating the multilevel regulatory landscape shaping deployment

13.00 Lunch & Women’s Circle Networking lunch

14.00 Panel: [Rebuilding the backbone: Investing in U.S. transportation infrastructure](#)

- Exploring effective financing models for today’s evolving infrastructure landscape
- Identifying the “non-negotiables” to keep transport infrastructure resilient
- Investor perspectives on transportation in North America

14.40 Investor Keynote

15.20 Chair’s closing remarks

15.30 End of conference