

**Private Funds
CFO
Network**

Boston Roundup

June 7, 2023
Hyatt Regency Boston Harbor, MA

**Engage in interactive
discussions tailored for
CFOs and COOs**

Learn more:
privatefundscfo.com/cfo-boston-roundup/



The most valuable portion of the Roundup was the time spent with peers. We are able to share challenges and solutions in an effective and thoughtful format.

Scott Farden
Managing Director and
Chief Operating Officer
Nonantum Capital



Why Boston Roundup?

The Roundup features one-day of bespoke, interactive discussions for CFOs, COOs, and their teams to address common pain points. This unique, intimate format allows for in-depth conversations with peers that provide actionable outcomes.



I liked the format of the various breakout sessions which allows delegates and participants to exchange ideas and share best practices in different subject matters.

Clara Chang
Vice President of Finance, DCVC

Roundtables 30 min

Interactive, small group conversations with industry-leading facilitators will rotate tables to ensure all delegates participate in each unique roundtable discussion.

Interactive panels 30 min

10-minute panel discussions followed by a 20-minute interactive Q&A. During these sessions, attendees will directly voice their thoughts and ideas on how to face pressing topics.

Think tanks 45 min

Closed-door sessions designed to facilitate candid discussions for peers to benchmark ideas and share best practices.



Leave the Roundup with valuable connections and actionable solutions from your peers.

Keynote panel

**View from the top:
insights from
influential CFOs**

1. How have priorities changed since first stepping into the role
2. Approaching leadership in today's working environment
3. From technical to personal - what skills are valued and required for today's CFO?
4. Modernizing the role: how do CFOs stay ahead of the trends?
5. Advice to future leaders: how can junior or mid-level back/middle office staff prepare themselves for the C-suite?

View the full agenda ↗



Confirmed attendees include:

- » 17Capital Services
- » Advent International
- » American Family Ventures
- » AMRAF
- » ArcLight Capital Partners
- » ATP Life Science Ventures
- » Audax Group
- » Boundary Street Capital
- » Castle Island Ventures
- » Ethos Capital
- » F-Prime Capital Partners
- » Five Points Capital
- » Graycliff Partners
- » Hidden Harbor Capital Partners
- » Left Lane Capital
- » Linden Capital Partners
- » Matrix Partners
- » MidOcean Partners
- » MPM Capital
- » New Spring Capital
- » Nonantum Capital Partners
- » PACE Healthcare Capital
- » Pfingsten Partners
- » Providence Equity Partners
- » Third Rock Ventures
- » TrueBridge Capital Partners
- » Volition Capital
- » Warren Equity Partners
- » Yellow Wood Partners
- » Yorktown Partners
- » And more...

Meet our industry-leading speakers



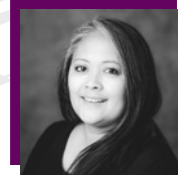
Alison Connors
Chief Financial Officer
Third Rock Ventures



April Evans
Chief Financial Officer
PACE Healthcare Capital



Dominic Hong
Chief Financial Officer
TrueBridge Capital



Aileen Keaney
Chief Financial Officer
Ethos Capital



Erin Mauro
VP Financial Operations
Matrix



Pinal Parekh
Chief Financial Officer and
Managing Director
Warren Equity Partners



Tracy Pizzi
Partner
Yellow Wood Partners



Atul Varma
Chief Financial Officer
Hamilton Lane

[View all speakers ↗](#)

Join your peers this June

Buy your Private Funds CFO Network membership today to access the Boston Roundup on June 7. Enjoy year-round member-exclusive webinars and think tanks, monthly CPE opportunities, special prices for future events, and much more.

Bring your entire finance and operations teams and save.

Buy your membership now ➔

Membership is exclusively for GPs. Service/solution providers to PE/VC CFOs, COOs, and private fund managers should contact Josh Stoller at joshua.s@pei.group for registration options.



I liked the structure. The Roundup allowed me to participate in different topics with the same group of individuals, shared and learnt the perspective and advice from them.

Bernadette Mentor
Vice President of Finance
Prysm

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