

**Private Funds  
CFO  
Network**

## **Boston Roundup**

June 7, 2023  
Hyatt Regency Boston Harbor, MA

**Solve your biggest  
problems through  
intimate conversations**

Learn more:  
<https://www.privatefundscfo.com/cfo-boston-roundup/>



*Enjoyed hearing from peers who have experiences with the same matters and took away valuable networking contacts and applicable advice.*

**Bryan Molinet**  
CFO  
East Rock Capital



# Why Boston Roundup?

The Roundup features one-day of bespoke, interactive discussions for CFOs, COOs, and their teams to address common pain points. This unique, intimate format allows for in-depth conversations with peers that provide actionable outcomes.



*I liked the format of the various breakout sessions which allows delegates and participants to exchange ideas and share best practices in different subject matters.*

**Clara Chang**  
Vice President of Finance, DCVC

## Roundtables 30 min

Interactive, small group conversations with industry-leading facilitators will rotate tables to ensure all delegates participate in each unique roundtable discussion.

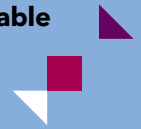
## Interactive panels 30 min

10-minute panel discussions followed by a 20-minute interactive Q&A. During these sessions, attendees will directly voice their thoughts and ideas on how to face pressing topics.

## Think tanks 45 min

Closed-door sessions designed to facilitate candid discussions for peers to benchmark ideas and share best practice.

**Leave the Roundup with valuable connections and actionable solutions from your peers.**



# Keynote panel

## View from the top: insights from influential CFOs

[View the full agenda ↗](#)

1. How have priorities changed since first stepping into the role
2. Approaching leadership in today's working environment
3. From technical to personal - what skills are valued and required for today's CFO?
4. Modernizing the role: how do CFOs stay ahead of the trends?
5. Advice to future leaders: how can junior or mid-level back/middle office staff prepare themselves for the C-suite?

## More discussions on:

- » Managing CFO priorities & responsibilities
- » Using technology to enhance operational efficiencies
- » Keeping up with compliance and the current regulatory environment
- » Assembling today's finance and operations teams
- » Presenting and governing firm data
- » Navigating LP/GP relationships within finance and operations teams

# Meet our industry-leading speakers



**Brian Andruskiewicz**  
Chief Financial Officer  
**Sagewind Capital**



**Susan Gentile**  
Managing Director and Chief  
Financial Officer  
**Advent International**



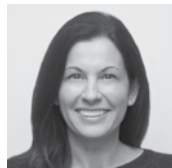
**Deborah Hodges**  
Managing Director,  
Chief Operating Officer  
**MidOcean Partners**



**Aileen Keaney**  
Chief Financial Officer  
**Ethos Capital**



**Mike Kubacki**  
Chief Financial Officer  
**NewSpring Capital**



**Kristen Laguerre**  
Managing Director, Chief  
Financial Officer and Chief  
Operating Officer  
**MPM Capital**



**Tracy Pizzi**  
Partner  
**Yellow Wood Partners**



**Steven Schaefer**  
Chief Financial Officer  
**Graycliff Partners**

[View all speakers](#) ↗

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## Don't miss the best savings!

Buy your Private Funds CFO Network membership today to access the Boston Roundup on June 7, 2023, and enjoy year-round member-exclusive webinars and think tanks, monthly CPE opportunities, special prices for future events, and much more.

**Bring your finance and operations teams and save.**

**Buy your membership now →**

Membership is exclusively for GPs. Service/solution providers to PE/VC CFOs, COOs, and private fund managers should contact Josh Stoller at [joshua.s@pei.group](mailto:joshua.s@pei.group) for registration options.



*I liked the structure. The Roundup allowed me to participate in different topics with the same group of individuals, shared and learnt the perspective and advice from them.*

**Bernadette Mentor**  
Vice President of Finance  
Prysm

For program information:

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