Chicago Roundup

Event App User Guide

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Contents

Logging In

Icon Functions

Your Profile

Agenda

Session Polls + Q&A

Attendees

Matchmaking

Chat

Speakers

Sponsors

1-2-1 Meetings





Icon Functions

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- 1. Agenda: access the schedule for the day
- 2. Attendees: view attendee list and request meetings with your fellow peers.
- 3. Speakers: explore Speaker profiles
- 4. Session Polls + Q&A
- 5. **Sponsors:** view Sponsor profiles
- 6. 1-2-1: see your 1-2-1 meeting schedule and pending requests.



Your Profile

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You can view your profile information in the small icon in the top right.



Edit your details by clicking on 'edit' and select the pen icon to add a photo.



Complete your profile with all the required information. Once completed, remember to hit the tick icon in the top right.

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Agenda

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event day agenda.



You will then be able to see the agenda for the forum you wish to view. You can click on the '+' icon to add your favourite session to the 'My Agenda' page.

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Session Polls + Q&A

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Q&A Private Equity 🖂 🌲 Agenda Attendees **Speakers** Q&A **Sponsors** 1-2-1 meetings

Here you can participate in session polls and Q&A.







Under 'Polls' submit answers to live polling questions.



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Here you can view the attendee list.

Attendees



You can search using the "free-text" search bar i.e. search via company name, job title, surname etc.



Select an attendee to view their full profile.



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The 'Thumbs up' allows you to let the attendee know you are interested in connecting.

The 'Thumbs down' informs the app's algorithm about profiles you are not interested in.



Give a 'thumbs up' to connect with another attendee through matchmaking.



Chat

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From the attendee list, you can select an attendee to start a conversation







A chat box will open as above. Please note group chat is not available



You can access your chats' by clicking on the 'envelope' icon on the top right.

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Here you can view the

event day speakers.

Speakers



Use the 'free-text' search bar to quickly find a speaker. You can search by name.



You can click on the speaker to view their profile. You can see what session they will be speaking on by clicking on 'Events' above their profile.



Sponsors

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1-2-1 Meetings: Booking a meeting

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To book a 1-2-1 meeting with another attendee, please click on their profile.



Click on the icon circled above.



Enter the meeting purpose and click on 'Select meeting Location & Time'.



1-2-1 Meetings: Booking a meeting

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'Click on 'Get Slots'

Private Equity 🖂 🏚 🗸 < Please press get slots and select a date to see available time slot. Then available slots will be shown and you can pick one or more suitable times Cancel 19 December 2024 21 February March April Get Slots

> Apple phones Select the day you would like to book the meeting and click ok.



Android phones Select the day you would like to book the meeting and click ok.



Select the time you wish to book. Click 'Add Slots'. **Note: there are no table locations to allow for an organic meeting space.**



1-2-1 Meetings: Booking a meeting

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Private Funds

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Network

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<	1949	International	
Tabl	e 1		\otimes
13:50) - 14:15		
		Get Slots	

Click the 'tick' icon on the top right of the screen to send your meeting request.



You can view your meeting request status by clicking on the '1-2-1' icon on the home screen. You can manage your bookings on this page. You can see what meetings you have received, sent and booked as well as reschedule/cancel a booked meeting.



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If you have any further questions, please contact us <u>customerservices@pei.group</u> or visit us at the registration/help desk onsite.

