

**Private Funds  
CFO  
Network**

# Chicago Roundup

June 6, 2024

JW Marriott Chicago, IL

**Discover best practices with  
peer-driven collaboration**

**PEI**

# Keynote panel: impactful insights from top Private Market CFOs

Join leading CFOs  
from top Chicago  
firms from top Chicago  
firms as they discuss:



**Identifying valuable  
and required skills  
for today's CFO**



**Advice to future  
leaders, and more...**



**Approaching  
leadership in today's  
working environment**



**How do CFOs stay  
ahead of trends?**

# Keynote panelists



**Monica Kelsey**  
Chief Financial Officer  
**Antares Capital**



**Mike Kurlander**  
Partner & Chief Financial  
Officer  
**Adam Street Partners**



**Roy Sroka**  
Partner, Chief Financial  
Officer & Chief  
Compliance Officer  
**Antares Capital**



**Doug VanDegrift**  
Chief Financial Officer &  
Chief Compliance Officer  
**Linden Capital  
Partners**

# Navigating today's challenges in private markets

Engage in small-group discussions to overcome your most pressing problems, including:

How are **innovative technologies** shaping the industry?

Understanding next generation **talent**

Reshaping **data management and reporting** practices

Tackling **cyber risks** in private markets

Fortifying **relationships with LPs** post-fundraise

Adhering to an intense **compliance** landscape

“

The CFO Roundup was a great opportunity to meet other peers and discuss the relevant topics that are top of mind.

Jeremy Thurber  
CFO  
JE Properties

Private Funds CFO Chicago Roundup



# Learn from leading senior executives



**Julie Bender**  
Chief Financial Officer  
& Chief Compliance  
Officer  
**Frontenac**



**Brad West**  
Partner, Chief Operating  
Officer & General Counsel  
**Pritzker Private Capital**



**Shari Huisman**  
Senior Director, Chief  
Accounting Officer  
**Thoma Bravo**



**Christy Lukach**  
Chief Financial Officer &  
Chief Compliance Officer  
**Brightstar Capital Partners**



**Jennifer Naylor**  
Chief Financial Officer  
**Sandbox Industries**



**Isaac Strulowitz**  
Partner & Chief  
Financial Officer  
**CoVenture Management**



**MaryJane Pempek**  
Partner & Chief Financial  
Officer  
**Twin Bridge Capital  
Partners**



**Andrew Petri**  
Chief Financial Officer &  
Chief Compliance Officer  
**Pfingsten Partners**

# Join interactive discussions with peers from:

- » Antares Capital
- » Beecken Petty O'Keefe & Company
- » Delta Capital Partners
- » Equilibrium Capital Investment
- » Ethos Capital
- » Frontenac
- » Goldman Sachs
- » Industrial Opportunity Partners
- » Instar Investments
- » Keystone Capital
- » Madison Dearborn Partners
- » NGP Energy Capital
- » Periscope Equity
- » Pfingsten Partners
- » Pritzker Private Capital
- » Promus Holdings
- » Revelstoke Capital Partners
- » Sandbox Industries
- » Sheridan Capital Partners
- » Stonepeak
- » The Edgewater Funds
- » Thoma Bravo
- » Thompson Street Capital Partners
- » Twin Bridge Capital Partners
- » Wynnchurch Capital
- » And more

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— CFO ASSOCIATION —

# The Chicago Roundup is now part of the Private Funds CFO Network

Join the Chicago Roundup this June alongside our year-round series of regular peer meetups and educational webinars led by industry experts, with opportunities to earn CPE credits.

Join the Network →



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