

**Private Funds
CFO
Network**

West Coast Forum

September 20-21, 2023

Marriott Union Square, San Francisco, CA

The West Coast Forum provided unparalleled learning opportunities from thought leaders in the PE and VC world along with being a wonderful networking platform.

Alexia Kalfas
CFO
TMV

A tailored experience for PE & VC senior financial and operational leaders

Private Funds CFO Network West Coast Forum

Bespoke learnings for your firm

This two-day Forum is where you can connect with your **private equity** and **venture capital** peers to identify opportunities for your firm in a challenging macro environment.

Our tailored agenda covers keynote interviews and panels featuring industry leaders, as well as essential topics for various job functions, firm sizes, and firm types that are relevant to you.

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Topics by firm size

(AUM under \$4B | AUM over \$4B)

- » Assembling a robust technology infrastructure at your firm
- » Scaling up your firm

Topics by firm type

(Private Equity | Venture Capital)

- » What issues are keeping you up at night
- » The CFO & COO role in supporting portfolio companies

Topics by job function

- » The CFO as a strategic visionary
- » Managing through growth & scaling firm operations

And much more...

Just announced:

Day 2 opening keynote interview with **Clearlake Capital's COO**

In this keynote interview, Fred will touch on:

- » How he managed Clearlake's growth from \$1B to \$70B AUM
- » The successes he's most proud of
- » What he wished he'd known while they were scaling
- » And much more...

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Fred Ebrahemi
Chief Operating Officer,
Partner, and General Counsel
Clearlake Capital Group



Featured speakers include

[View all speakers →](#)



Brandon Baudin
Chief Financial Officer
The Sterling Group



Adam Childers
Chief Financial Officer &
Chief Compliance Officer
Quad-C Management



Larry Cook
Vice President of Global
Operations and Finance
Flourish Ventures



Kelly Cornelis
Partner and Chief
Operating Officer
LaSalle Capital



Jackie Dao
Chief Financial Officer
Reach Capital



Lauren Dillard
Chief Financial Officer
**Vista Equity
Partners**



Chris Iorillo
Chief Financial, Legal &
Compliance Officer
Freeman Spogli



Matt Whelan
Chief Financial Officer
& Managing Director,
Finance Group
Gryphon Investors



Bessie Wu
Chief Financial Officer
& Chief Compliance
Officer
NewView Capital

Seize your \$400+ savings today

Don't miss the best savings

Join your PE & VC peers at the West Coast Forum with a Private Funds CFO Network membership to

save \$400+ before June 30,

and enjoy year-round member-exclusive webinars and think tanks, monthly CPE opportunities, special prices for future events, and much more.

Bring your finance and operations teams and save.

Buy your membership ➡

Membership is exclusively for GPs. Service/solution providers to PE/VC CFOs, COOs, and private fund managers should contact Josh Stoller at joshua.s@pei.group for registration options.

Private Funds CFO Network West Coast Forum



The Forum is consistently the best conference for finance professionals in the private equity industry! Meaningful content, knowledgeable speakers and ample networking opportunities!"

Kristine O'Connor

Managing Director and Chief Financial Officer
Franklin Park

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