

Private Equity
International

Responsible Investment Forum New York 2023

March 1-2, 2023
Convene 117 West 46th Street, New York

**North America's
#1 event for ESG
in private markets**

PEI

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The seventh annual Responsible Investment Forum returns to New York City in March. The number one U.S. ESG event focused on private markets will bring together **over 350 institutional investors, fund managers and expert advisors** to discuss the latest trends in sustainability.

[Responsible Investment Forum: New York](#) →



“The Responsible Investment Forum is a powerful global platform for like minded ESG investors to transition towards environmentally sustainable economies and societies for all”

Past event delegate of the **Responsible Investment Forum: New York**



Agenda highlights:



Making ESG data work for you

- » Practical steps for data intake, storage, examination, and identifying possible data gaps
- » Analyzing ESG data to drive progress on ESG value creation
- » Identifying ESG reporting quality and rooting out any biases in data

27 years to net zero, are we on track?

- » Practical tips to put a plan into action, NOW!
- » Current state of U.S. companies and their carbon programs and how close they are to matching the goals set out by the Paris Agreement
- » Understanding geopolitical changes and how that is affecting companies' ability to get to net-zero

The new ESG regulatory landscape

- » New SEC proposals around ESG requirements for investment advisers and firms and understanding enforcement policies
- » Keeping compliant with current SFDR mandates
- » Tactical solutions for ESG compliance within your firm and portfolio companies
- » Understanding consequences for ESG infractions and potentials surrounding loss of operating licenses

[View the full agenda ↻](#)

Agenda highlights:



Rising importance of standardized ESG metrics and frameworks

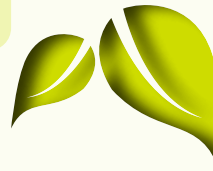
- » Creating long term financial performance by focusing on key success factors including carbon metrics, financial and business metrics, and governance metrics
- » Pros and cons to developing consistent and universal metrics
- » Metrics in action case study examples

Avoiding greenwashing in private markets

- » Discrepancies across markets on what constitutes greenwashing and how we can address and streamline standards
- » Understanding the role of data and reporting to prove sustainability efforts
- » Tangible ways to avoid greenwashing and protect your firm

Solidifying your ESG strategy

- » With all the different initiatives out there today, how do you make sense of them all and incorporate the most important parts into your day-to-day strategies?
- » Practical steps for ESG program streamlining and how to accurately measure each silo: E, S, and G
- » Understanding reporting requirements and certain regulatory concerns surrounding ESG inquiries



[View the full agenda](#) ↻

Hear from top responsible investment professionals:



Winna Brown
Private Equity Client Service
Partner and Americas ESG
Leader
Ernst and Young



Rob Celin
Principal & Chief of Staff
Tilia Holdings



Ritika Chandra
Head of ESG and Senior
Vice President
TA Associates



Jeffrey Cohen
Managing Director, Head of
ESG and Sustainability
Oak Hill Advisors



Peter Dunbar
Head of Private Equity
UNPRI



Robert Esposito
Senior ESG Counsel
**Apollo Global
Management**



John Fleming
Partner, ESG & Climate
Change
ERM



Cornelia Gomez
Operating Principal &
Global Head of ESG
General Atlantic



Tracy Harris
Independent Director
**District of Columbia
Retirement Board
Trustee**



Max Hong
Chief Executive Officer
Malk Partners

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Hear from top responsible investment professionals:



Dana Johns
Senior Portfolio Manager
Maryland State Retirement and Pension System



Alan Kao
Principal and Global Director, ESG Services
Ramboll



Michael Korengold
President
Enhanced Capital



Kate Macauley
Vice President in the Environmental, Social and Governance Group
Ares Management



Ashley McNamee
Director of ESG
Revelstoke Capital Partners



Eric Newman
Treasury Manager
City of Stamford



Elsa Palanza
Managing Director, Global Head of Sustainability and ESG
ICG



Eimear Palmer
Partner, Global Head of ESG
Pantheon Ventures



Avantika Saisekar
Director of ESG
Wafra



Matt Schey
Senior Director, Sustainable Investing and Strategic Projects
Instituional Limited Partners Association (ILPA)

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Hear from top responsible investment professionals:



Sheryl Schwartz
Co Founder and Chief
Investment Officer
Alti



Morgan Sheil
Associate Vice President,
Impact and Sustainability
**Energy Impact
Partners**



Bruce Simpson
Advising ESG Board
Member
Multiple Firms



Joshua Sobeck
Partner
747 Capital



Allison Spector
Head of ESG
**One Rock Capital
Partners**



Jones Thomas
Director
**Capricorn Investment
Group**



Tess Virmani
Deputy General Counsel
and EVP, Public Policy, Head
of ESG
**Loan Syndications and
Trading Association**



Jenn Wildrout
Vice President of ESG
Sun Capital Partners



David Wynn
Chief Product Officer
Greenstone



Jimmy Yan
Director of ESG
**New York City
Comptroller's Office**

[View the full speaker list ↻](#)

Networking opportunities available across the forum

1

Build your community of ESG professionals

Network with institutional investors, fund managers, consultants, and highly recognized associations to explore opportunities in ESG.

2

Make use of our curated agenda with networking inbuilt

Join your peers at interactive workshops and working groups, brand new case studies, networking breaks, an evening drinks reception, and invite only breakfasts.

3

Meet investors

Registered investors include ALTI, City of Stamford, Maryland State Retirement, Pension Systems and many more.

Who will you meet?

- » ACA Compliance Group
- » AE Industrial Partners
- » AIG
- » AIMCo
- » AlpiInvest Partners
- » Antares Capital
- » Anthesis Group
- » APG Asset Management
- » Apollo Global Management Inc
- » Ares Management Corporation
- » Audax Group
- » Bain Capital
- » BC Partners
- » Blackstone
- » Blue Dot Capital
- » Blue Owl Capital
- » Boston Consulting Group
- » Bregal Investments
- » Bridge House Advisors
- » Brightstar Capital Partners
- » Brightwood Capital Advisors
- » Brookfield Asset Management
- » Brown Brothers Harriman
- » CalPERS
- » Capricorn
- » Chevron
- » City of Stamford
- » ClimateAi
- » EcoVadis
- » Energy Impact Partners
- » ERM
- » Ernst & Young
- » EY
- » GEF Capital Partners
- » Global Infrastructure Partners
- » Goldman Sachs
- » GoldStone Capital Group
- » Great Hill Partners
- » Greenstone Plus
- » Hamilton Lane
- » HarbourVest Partners
- » Harvard Management Company (HMC)
- » Kirkland & Ellis
- » KKR & Co.

Sample of previous attending companies include:

- » Kohlberg & Company
- » Langan
- » Malk Partners
- » MiddleGround Capital
- » Mj Hudson
- » Neuberger Berman
- » New York State Common Retirement Fund
- » Novata
- » NYS Common Retirement Fund
- » Office Of The Comptroller Of The City Of New York
- » OTPP
- » Paine Schwartz Partners
- » Palladium Equity
- » Partners Group
- » Persefoni
- » PGIM Real Estate
- » PJT Partners
- » Portfolio Advisors
- » Quantum Energy Partners
- » Ramboll
- » RepRisk
- » Ridgewood Infrastructure
- » Riskthinking.ai
- » Schroders
- » Star Mountain Capital
- » Starwood Capital Group
- » StepStone Group
- » Summit Partners
- » Summit Ridge Energy
- » Sun Capital Partners
- » TA Associates
- » The City of New York, Finance
- » The Riverside Company
- » Trident
- » TZP Group
- » United Church Funds
- » Vista Equity Partners
- » Vistria Group
- » Wafra
- » Warburg Pincus
- » Webster Equity Partners
- » White Oak
- » *and many more*

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For more information on available sponsorship opportunities please contact
Tyler Mitchell | tyler.m@peimedia.com | +1 646 795 3279

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