

America Forum

PERE America Forum

November 4-5, 2026

Convene, 360 Madison Avenue, New York

Join global investors and fund managers as real estate's most influential leaders shape today's investment landscape impacted by geopolitical uncertainty, inflationary pressure, and shifting macroeconomic dynamics.

The forum offers an unparalleled opportunity to engage with leading capital allocators and strategic partners driving the future of the industry. Participate in high-impact networking and get direct access to capital shaping the next generation of opportunities in real estate.

Day 1 – November 4

Workshops: Private wealth, Secondaries

Plenary keynotes and panels

Tracks

Residential	Value Creation
Logistics	Emerging Managers
Data Centers	Investing in EMs

Day 2 – November 5

Investor and GP breakfast briefings

**PERE Credit
Forum**

**Operational
Real Estate**

PERE and Infrastructure Investor joint sessions

How LPs are redefining the boundaries between real estate and infrastructure

GP Panel: Two teams, one asset: should real estate and infrastructure merge?

Data centers at the crossroads: real assets investing in the age of AI



Expand your investor network

Elevate your fundraising by connecting with 150+ global institutional and private investors who are actively deploying to real estate.

Save time building your network

Engage with industry leaders before, during, and after the event with the PERE Network, a membership of over 1,400 investors and managers worldwide.

Discover the latest industry intelligence

Our world-class speaking faculty show the audience where, and how, you can find attractive investments in North America and around the globe.



America Forum

Day 1 | November 4 | Wednesday

0730 Registration and networking

Workshop 1	Workshop 2
<p>0815 Private wealth and the future of real estate investing</p> <ul style="list-style-type: none"> • A look at rising private wealth allocations to real estate as investors seek stability, and diversification • Expanding access through new products that bring private clients into institutional quality real estate • Shifting demand driven by generational wealth, with interest in core and niche real asset strategies 	<p>0815 Real estate secondaries: liquidity, pricing, and emerging opportunities</p> <ul style="list-style-type: none"> • How secondary funds are reshaping the market and how continuation vehicles and fund level recaps are affecting pricing and liquidity • Where investors see the strongest opportunities across LP stakes, GP-leds, continuation vehicles, and recaps • How pricing, discounts, and capital flows are shifting as secondaries become a core part of real estate allocation strategies

0900 Welcome

0915 Keynote panel: The evolution of capital markets and global real estate investing

- How macro volatility, geopolitics, and shifting growth trajectories are influencing real estate valuations and global capital flows
- Rethinking strategies: Evolving capital markets, rising retail participation, total portfolio thinking, income and distribution yields
- A keen look at how AI and innovation are reshaping underwriting, asset management, and transparency

1000 Fireside chat: Imagining the next era of real estate

- How a rapidly re-ordered world, demographics, digital infrastructure, and new economic centres will reshape the geography of demand
- Why the next decade will be defined by adaptive cities, cross-border capital reinvention, and the fusion of physical and digital ecosystems
- The vision for a globally connected real estate landscape where innovation, resilience, and human needs converge

1030 Networking coffee break

1100 Fireside chat: Building scaled strategies across real assets

- The rise of platform investing and operator-aligned models
- What it takes to scale capital across diverse real asset verticals
- How institutions evaluate platform depth, governance, and growth potential

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1130 Panel: North America – where are investors winning in today’s market?

- The sectors, regions, and strategies drawing the strongest investor demand in the current market
- Where the next wave of U S deal flow is emerging as distress and demographic shifts reshape opportunities, and which risks investors are willing to take?
- The growing emphasis on asset selection over broad sector allocation including local drivers and the operational capabilities partners bring

1215 Investor Panel: Reshaping real estate portfolios for the future

- Why traditional allocation models are breaking and what’s replacing them
- With LPs gaining more leverage, which fund terms matter most to them today and where are GPs showing the greatest flexibility
- How forward-thinking investors are positioning for growth, resilience, and thematic upside

1300 Investor-only networking lunch

1300 Networking lunch break

1400 Breakouts

Track 1	Track 2
<p>1400 Panel: Positioning capital for long-term residential demand</p> <ul style="list-style-type: none"> • Understanding the forces reshaping housing across diverse living formats • Identifying markets with enduring fundamentals and resilient income profiles • How federal and state housing policies are shaping exposed sectors and how investors are repositioning existing portfolios <p>1440 Panel: Logistics – investing in the world’s most resilient demand engine</p> <ul style="list-style-type: none"> • Where supply chain evolution is unlocking new industrial corridor opportunities • How investors are navigating yield shifts, development cycles, and tenant dynamics • Long-term value creation in logistics and high-performance industrial assets 	<p>1400 Panel: Value creation strategies that redefine performance</p> <ul style="list-style-type: none"> • What happens after an acquisition closes and how firms are creating value through innovative operational strategies • Where innovation, technology, and design are unlocking meaningful NOI and valuation gains • How leading investors are enhancing returns through operational excellence, repositioning, and platform growth <p>1440 Panel: Emerging managers – the new ‘alpha’ reshaping real estate</p> <ul style="list-style-type: none"> • What sets successful emerging managers apart in today’s competitive landscape? • How differentiated strategies, sector depth, and entrepreneurial agility drive outperformance • Capital-raising dynamics and the pathways new managers are taking to scale intelligently

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1520 Panel: Data centers – capturing opportunity in the rise of demand

- When can supply may finally catch up, and which operators are best positioned to win in a competitive landscape?
- Exploring how AI, cloud expansion, and connectivity demands are shaping data center investment trajectories
- How energy market challenges are shaping data center strategy, cost structures, and long-term positioning

1520 LP Panel: Accessing alpha through emerging managers

- Why institutions are increasingly turning to emerging managers for niche insights and alpha
- How LPs evaluate strategy clarity, governance, alignment, and platform potential
- Building a diversified allocation approach that balances innovation with disciplined risk management

1600 Networking coffee break

1630 LP panel: Redefining the boundaries between real estate and infrastructure

- Why LPs are increasingly adopting “total real assets” frameworks
- Where crossover opportunities are emerging – digital, energy, living, logistics
- How managers are structuring platforms that span both built-world and essential-service themes

1710 GP Keynote: Two teams, one asset: should real estate and infrastructure merge?

- Why data centres, logistics, and energy transition assets now sit at the center of a capital turf war
- How divergent risk, duration, and return assumptions drive different pricing and outcomes
- What internal competition means for GP strategy, governance, and LP alignment

1740 Networking drinks

Day 2 | November 5 | Thursday

0730 Registration and networking

Breakfast 1	Breakfast 2
0815 Investor-only briefing	0815 GP Briefing

PERE Credit Forum

0900 Welcome

0915 Fireside chat: Navigating credit markets in a changing real estate cycle

- How shifting rate expectations and liquidity conditions are impacting returns
- Where institutional investors see the strongest risk-adjusted opportunities
- What credit signals reveal about pricing, distress, and asset performance

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0945 Keynote Panel: Unlocking opportunities in credit amid volatility

- Key themes shaping allocation decisions over the next 12–24 months
- Distressed and special situations as a source of alpha
- Exploring why corporate credit vehicles are facing redemptions while real estate credit is holding firm

1030 Networking coffee break

1100 Fireside chat: Capturing yield and flexibility through bridge lending

- Why investors are turning to short-duration bridge loans for enhanced returns and liquidity
- Key underwriting considerations as sponsors seek transitional capital for value-add and lease-up strategies
- Where bridge lending demand is accelerating—and how investors can position for selective opportunities

1130 Panel: Flexible financing strategies to unlock deal flow and drive investor returns

- How adaptable capital structures are helping investors originate, win, and scale transactions
- Where bridge, mezzanine, and preferred equity are creating competitive edges in today's market
- Identifying high-conviction opportunities as refinancing gaps widen

1215 Investor Panel: Positioning capital for resilience in real estate credit

- Identifying segments of the market offering durable yield and downside protection
- How investors can balance credit risk, duration, and structure in today's environment
- Emerging strategies gaining traction among leading allocators

1300 Women's Circle Networking Lunch

1300 Networking lunch break

Track A

0900 Welcome

0915 Keynote panel: Investing in operational real estate for stable, service-led returns

- Why investors are shifting toward operationally intensive, demand-driven assets
- Performance dynamics driven by occupancy, customer experience, and revenue management
- Structuring deals to balance operational risk with long-term income resilience

1000 Fireside chat: How operational real estate is reshaping modern portfolio strategy

- The role of hybrid real estate operations models in diversifying income streams
- What investors should evaluate when underwriting operator capability and track record
- A keen look at key sectors leading the growth of OpRE

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1030 Networking coffee break

1100 Panel: Operational excellence across the living spectrum

- How operational capability, service models, and platform quality drive performance across age-targeted living sectors
- Comparing revenue management, occupancy dynamics, and cost structures in PBSA, BTR, and senior living
- Key operational levers that differentiate returns – technology, staffing models, resident experience

1140 Panel: Hospitality – unlocking value through operational transformation

- The shift toward experience-led offerings and revenue-management driven yields
- Where investor capital is flowing across hotels, extended-stay, and hybrid models
- How asset repositioning and brand strategy are reshaping returns

1220 Panel: Deploying capital into healthcare real estate

- Why medical office, life sciences, and care facilities remain compelling for investors
- Evaluating operator strength, reimbursement trends, and regulatory considerations
- Identifying segments with strong tenant retention and long-term cashflow visibility

1300 Women’s Circle Networking Lunch

1300 Networking lunch break

1400 GP Panel: Unifying real assets to transform performance

- Unlocking synergy between real estate insight and infrastructure discipline
- Elevating decision-making through integrated underwriting and platform design
- Building long-term advantage through shared strategy, talent, and intelligence

1445 Panel: Data centers at the crossroads – real assets investing in the age of AI

- Why compute demand, power access, and digital connectivity require both real estate scale and infrastructure discipline
- The emerging investment models blending development agility with long-duration resilience
- How fund managers are building integrated platforms to meet hyperscaler requirements

1530 End of conference