

Private Equity  
International

# Responsible Investment Forum New York 2023

March 1-2, 2023  
Convene 117 West 46th Street, New York

**North America's  
#1 event for ESG  
in private markets**

**PEI**

# Contents

---

- » Speakers →
- » Agenda highlights for the forum →
- » Previous attendees →
- » Networking experience →
- » Sponsors →
- » Secure your place →



**The seventh annual Responsible Investment Forum** returns to New York City in March. The number one U.S. ESG event focused on private markets will bring together **over 350 institutional investors, fund managers and expert advisors** to discuss the latest trends in sustainability. The key themes for this year will include addressing climate change within a portfolio, regulatory changes, the importance of data, impact investments as a business imperative, the future of ESG, value creation, and much more.

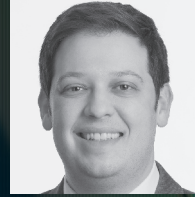
# Speakers



**Tynesia Boyea-Robinson**  
Operating Advisor  
**Jacmel Growth Partners**



**Ritika Chandra**  
Head of ESG and Senior Vice  
President, Strategic Resource  
Group  
**TA Associates**



**Jeffrey Cohen**  
Managing Director, Head of ESG  
and Sustainability  
**Oak Hill Advisors**



**Heidi DuBois**  
Global Head of ESG  
**AEA Investors**



**Peter Dunbar**  
Head of Private Equity  
**UNPRI**



**Rob Esposito**  
Senior ESG Counsel  
**Apollo Global Management**



**Katie Green**  
Deputy Chief Investment Officer  
**Vermont Pension Investment  
Comission**



**Max Hong**  
Chief Executive Officer  
**Malk Partners**

# Speakers



**Eric Newman**  
Treasury Manager  
City of Stamford



**Sanaz Raczynski**  
Head of Sustainability/ESG  
Kohlberg and Company



**Lindsay Rosenstein**  
Vice President and Head of ESG  
Crestview Partners



**Avantika Saisekar**  
Director of ESG  
Wafra



**Matt Schey**  
Senior Director, Sustainable  
Investing & Strategic Projects  
ILPA



**Morgan Sheil**  
Associate Vice President, Impact  
and Sustainability  
Energy Impact Partners



**Bruce Simpson**  
Senior Advisor ESG  
Multiple Firms



**Allison Spector**  
Head of ESG  
One Rock Capital Partners

# Agenda highlights for the forum



## Utilising data

How are investors and managers working together on making data more useful for investment strategy



## Frameworks & metrics

Creating long term financial performance by focusing on key success factors including carbon metrics, financial and business metrics, and governance metrics.



## Decarbonising your portfolio

Practical tips for decarbonising a portfolio including an ici update, data collection, target setting and benchmarking



## Greenwashing and private markets

Defining greenwashing for private equity, tips for investors to spot greenwashing and considering if SFDR could prevent greenwashing



## Focus on impact

Considering whether launching an impact strategy is detrimental to wider sustainability efforts



## Investing in the next generation

We look ahead to potential opportunities in ESG through partnership and investments led by the private equity sector and how we leverage talent to accomplish these goals.



## Energy transition

The importance of moving away from fossil fuel investments and into more renewable energy resource investments and tangible ways to get there.



## Ethical supply chains

Increased focus on investments that combat civil rights, antiwar, and environmental movements and understanding how to navigate conflict zones to mitigate risk.

Connect  
with our  
global  
responsible  
investment  
attendees

## Previous attendees of the forum include:

- » ACA Global
- » African Development Bank
- » AIG
- » AIMCo
- » Akshaya Patra Foundation
- » Anthesis Group
- » APG Asset Management
- » Apollo Global Management Inc
- » Ares Management Corporation
- » Bain Capital
- » Beamonte Investments
- » Beninvest & Associates
- » Blackstone
- » Church Investment Group
- » City of Stamford
- » EcoVadis
- » ERM
- » Ernst & Young
- » Gatewood Capital Partners
- » Hamilton Lane
- » HarbourVest Partners
- » Harvard Management Company
- » Khazanah Americas
- » Kirkland & Ellis
- » KKR & Co.
- » Kohlberg & Company
- » Litus Foundation
- » LOHAS Advisors
- » Malk Partners
- » MiddleGround Capital
- » Mj Hudson
- » Mubadala
- » Neuberger Berman
- » New York State Common Retirement Fund
- » Novata
- » Office Of The Comptroller Of The City Of New York
- » One Rock Capital Partners
- » OTPP
- » Paine Schwartz Partners
- » Palladium Equity
- » Partners Group
- » Persefoni
- » PJT Partners
- » Prudential
- » Ramboll
- » RepRisk
- » Ridgewood Infrastructure
- » Salty Capital
- » Schroders Capital
- » Sen Family Office
- » Star Mountain Capital
- » TA Associates
- » The City of New York, Finance
- » U.S. International Development Finance Corp
- » United Church Funds
- » Wafra
- » Warburg Pincus
- » White Oak
- » And many more

# The in-person networking experience



## Meet investors focused on ESG

Network with active investors in responsible investment. Connect with our expansive US investor community who will be in attendance throughout the forum.



## Network in-person in New York

Join your peers at interactive workshops, networking breaks, an evening drinks reception, and invite-only breakfasts.



## Build new connections at the forum

Our past investors included CalPERS, Church Investment Group, New York State Common Retirement Fund and many more.

# Current confirmed sponsors

Founding ESG sponsor



Lead sponsors



Bright ideas. Sustainable change.

Sponsor



Co-hosted by



For more information on available sponsorship opportunities please contact  
**Tyler Mitchell** | [tyler.m@peimedia.com](mailto:tyler.m@peimedia.com) | +1 646 795 3279

[SUBMIT AN ENQUIRY ↗](#)



Private Equity  
International

# Responsible Investment Forum

## New York 2023

Join the leading  
global event for  
ESG in private markets

**BOOK BY 16 DECEMBER AND SAVE \$375 ☎**

As part of our commitment to sustainable and responsible business practices, PEI Media has embedded the Ten Principles of the United Nations Global Compact into strategies and operations, and committed to respecting human and labour rights, safeguarding the environment, and working against corruption in all its forms.

**WE SUPPORT**

