Please note, this is a draft document, session timings and descriptions are subject to occasional change.

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Day one

**Wednesday 12 June**

8:00  Registration and refreshments

8:55  Opening remarks

**Lucy Fitzgeorge-Parker**, Editor, **Responsible Investor**

9:00  **Plenary 1: Tackling transition finance: Next steps for investors**

- Investing in the energy transition: opportunities and limitations
- Are regulatory regimes designed to support transition finance?
- Defining transition finance: achieving consensus, building guardrails
- Is transition finance compatible with net zero commitments?

Moderator: **Lucy Fitzgeorge-Parker**, Editor, **Responsible Investor**

**Faith Ward**, Chief Responsible Investment Officer, **Brunel Pension Partnership**

**Marcus Svedberg**, Chief Economist, **Folksam**

**Cathrine De Coninck Lopez**, Global Head of Responsible Investment, **HSBC Asset Management**

**Jane Goodland**, Group Head of Sustainability, **LSEG**
9:50  **Plenary 2: Policy and regulation: Sustainable finance in the next EU legislative phase**

- What comes next? Hopes, expectations and concerns in the aftermath of EU elections
- SFDR and taxonomy progress: is usability improving?
- The ones that got away: transition, social and stewardship
- CSRD: how are corporates coping in year one?

Moderator: **Elza Holmstedt Pell**, Deputy Editor, **Responsible Investor**
**Magali van Coppenolle**, Global Head of Policy, **Climate Bonds Initiative**
**Piet Klop**, Head of Responsible Investment, **PGGM**
**Aleksandra Palinka**, Executive Director, **Eurosif**

10:40  Networking break

11:10  **Keynote 1: Regulation: EU / UK**

**Verena Ross**, Chair, **European Securities and Markets Authority (ESMA)**
Moderator: **Elza Holmstedt Pell**, Deputy Editor, **Responsible Investor**

11:30  **Plenary 3: Sustainability standards: Implementation and interoperability**

- Expectations for the first round of CSRD reporting
- Interoperability between the big three: is it looking likely?
- Sector standards: what do investors want and need?
- Nature and social under the ESRS and ISSB

Moderator: **Fiona McNally**, Reporter, **Responsible Investor**
**Kiran Aziz**, Head of Responsible Investments, *KLP Insurance Pension Fund*

**Nicolaj Sebrell**, Director of Investor Relationships – EMEA, *IFRS Foundation*

**Elisa Cencig**, Head of Policy Engagement, *Norges Bank Investment Management*

**Michael Taschner**, Head of Sustainability Solutions, *S&P Global Market Intelligence*

**12:20 Plenary 4: TNFD: Getting to grips with nature-related reporting**

- Lessons from early adopters of the TNFD framework
- Will TNFD provide the data investors need to invest in and engage on nature?
- How does the TNFD align with other initiatives (e.g. SBTN, EFRAG, GRI)?
- Next steps: Update from the TNFD on its work

**Moderator:** Gina Gambetta, Reporter, *Responsible Investor*


**Tony Goldner**, Executive Director, *TNFD*

**Sylvain Vanston**, Director of Climate Investment Research, *MSCI*

**Till Jung**, Managing Director and Head of ISS ESG, *ISS STOXX*

**13:10 Lunch**

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<tr>
<th>Stream A</th>
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<tbody>
<tr>
<td>- How are investors feeling about the long-delayed UK green taxonomy?</td>
<td>- How can investors use their votes most effectively to drive change?</td>
<td>- Sustainability assurance: a game changer for comparable and reliable data?</td>
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<tr>
<td>Moderator: Dominic Webb, Senior Reporter, Responsible Investor</td>
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<td>Ingrid Holmes, Executive Director, Green Finance Institute</td>
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<td>Ben Caldecott, Co-Head, Secretariat, Transition Plan Taskforce and Member, UK Climate Change Committee</td>
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<td>Sarah-Jayne Dominic, Head of Policy, Programmes and Strategy, Financial Reporting Council</td>
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<td>Moderator: Paul Verney, Features Writer, Responsible Investor</td>
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<td>Paul Lee, Head of Stewardship and Sustainable Investment Strategy, Redington</td>
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<td>Colin Baines, Stewardship Manager, Border To Coast Pensions Partnership</td>
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<td>Catherine Howarth, Chief Executive Officer, ShareAction</td>
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<td>Moderator: Fiona McNally, Reporter, Responsible Investor</td>
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<td>Josephine Jackson, Vice Chair, IAASB</td>
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<td>Jen Sisson, CEO, IGCN</td>
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<td>Patrick Parent, Chair, Committee of European Auditing Oversight Bodies</td>
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14:55 Short turnaround break

15:00 – A2: ESG ratings: Overhaul or business as usual?

15:00 – B2: Corporate due diligence: Risk, regulation and reporting

15:00 – C2: ESG-labelled bonds: Ensuring integrity, managing incentives

- CSDDD outcome and next steps
<table>
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<tr>
<th>Topic</th>
<th>Speaker/Panelist</th>
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<tbody>
<tr>
<td>What do recent developments to regulate or provide guidance for ESG ratings mean in practice for ratings providers and investors?</td>
<td>Khalid Azizuddin, Senior Reporter, Responsible Investor</td>
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<td>How can ESG ratings evolve further?</td>
<td>Vipul Arora, Partner, ESG and Climate Solutions, Sattva Consulting</td>
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<td>The potential for leveraging forward-looking data from company reporting</td>
<td>Alexandra Pavlovskis, ESG Product Strategy Lead, Financial Information, SIX</td>
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<td>Investor due diligence approaches and developments</td>
<td>Jamie Williamson, Executive Director, ICoCA</td>
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<td>The regulatory outlook across jurisdictions</td>
<td>Isabella Ritter, Senior EU Policy Officer, ShareAction</td>
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<td>Managing supply chain risk: the challenges for investors</td>
<td>Aleksandra Palinska, Executive Director, Eurosif</td>
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<td>Will the EU Green Bond Standard prove successful in raising quality?</td>
<td>Anand Rajagopal, Private Markets Sustainability Lead, Phoenix Group</td>
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<td>Are other jurisdictions likely to follow?</td>
<td>Simone Utermarck, Senior Director, Sustainable Finance, ICMA Group</td>
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<td>Is the SLB market reaching its moment of maturity after long periods of controversy?</td>
<td>Aleksandra Palinska, Executive Director, Eurosif</td>
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<td>How are investors pricing SLB step-ups?</td>
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15:45 Networking break
16:00 Workshops

This session allows participants to learn from both experts and each other, providing interactive small group discussions guided by designated facilitators.

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<th>Workshop A - Carbon markets</th>
<th>Workshop B - Climate adaptation</th>
<th>Workshop C - Scope 3</th>
<th>Workshop D - Critical minerals</th>
<th>Workshop E - Social data</th>
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<tr>
<td>Co-Facilitator: Craig Davies, CEO, Cadias</td>
<td>Co-Facilitator: Claire Elsdon, Global Director, Capital Markets, CDP</td>
<td>Co-Facilitator: Alex Kennedy, Head, Sustainable Finance Solutions, Standard Chartered Bank</td>
<td>Facilitator: Phil Bloomer, Executive Director, Business &amp; Human Rights Resource Centre</td>
<td>Co-Facilitator: Signe Andreasen Lysgaard, Chief Adviser, Human Rights and Business</td>
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<td>Co-Facilitator: James Vaccaro, Chief Catalyst, Climate Safe Lending Network</td>
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<td>Co-Facilitator: Claire Elsdon, Global Director, Capital Markets, CDP</td>
<td>Co-Facilitator: Clare Richards, Director, Social, Responsible Investment, Church of England Pensions Board</td>
<td>Co-Facilitator: Shavana Haythornwaite, ESG Research Associate Director, Human Rights and Conflict Zones, Morningstar Sustainalytics</td>
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17:00 Networking drinks
18:30  End of day one

Day two

**Thursday 13 June**

8:00  Registration and refreshments

**8:00  Invitation only AO breakfast**

*Join fellow asset owners for a breakfast briefing and peer-to-peer discussions. This is a closed-door session for asset owners only.*

**Hilkka Komulainen**, Head of Responsible Investment, **Aegon UK**  
**Patrick Peura**, ESG Engagement Manager, Allianz Investment Management, Co-lead of the **Net-Zero Asset Owner Alliance Engagement Track**  
**Ed Collins**, Director, **InfluenceMap**

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<tr>
<th>Stream A</th>
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</table>
| **9:00 – A3: Deep dive: Assessing corporate transition plans**  
- What makes a credible transition plan?  
- Models and methodologies assessed | **9:00 – B3: Deep dive: Scenario analysis: An investor’s guide**  
- Physical risk vs transition risk  
- Understanding central bank models  
- Lessons from the insurance industry | **9:00 – C3: Deep dive: TNFD reporting**  
- Tools and methodologies  
- Corporate case study  
- Investor perspective  
**Moderator:** **Romie Goedicke den Hertog**, Co-Head Nature, **UNEP FI** |
| Sectoral approaches and distinctions | Timelines for transition | The role of carbon pricing and offsets in transition plans |

Moderator: **Carmen Nuzzo**, Professor in Practice - Executive Director, **Transition Pathway Initiative Centre LSE**

**Honor Fell**, Associate Director and Sustainable Investment Lead, **University of Cambridge Asset Management**

**Rafel Servent**, Engagement Manager, **MUFG Asset Management**

**Claire Dorrian**, Head of Sustainable Finance, Capital Markets and Post Trade, **LSEG**

**Stephanie Hime**, Director and founder, **Little Blue Research**

**Steven Bullock**, Managing Director, Global Head of Research and Methodology, **S&P Global Sustainable**

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<tr>
<th><strong>9:40 – A4: Engagement in emerging markets</strong></th>
<th><strong>9:40 – B4: Nature data: Measurement, metrics, missing pieces</strong></th>
<th><strong>9:40 – C4: What's in a name: Navigating the regulatory focus on fund names</strong></th>
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<tbody>
<tr>
<td>• Bonds vs equities: where are the greater opportunities for influence?</td>
<td>• How are innovations in location-specific data filling in the gaps?</td>
<td>• How should the European Commission balance ambition and interoperability in its SFDR reforms?</td>
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<td><strong>Public sector: engaging with sovereigns and SOEs</strong></td>
<td><strong>How are investors approaching the biodiversity metric debate?</strong></td>
<td><strong>How are managers preparing for the UK labels to come into force?</strong></td>
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<td>• Making and measuring impact through engagement</td>
<td>• Is ocean ecosystem data the next frontier?</td>
<td>• Is there still a role for voluntary labels or have they had their day?</td>
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<tr>
<td>• Strength in numbers: the power of collaborative engagement</td>
<td>• What does contributing to “nature positive” mean?</td>
<td>• Do new naming rules eliminate the possibility of greenwashing or are there still gaps?</td>
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**Moderator:** Lucy Fitzgeorge-Parker, Editor, *Responsible Investor*

**Olga Hancock**, Head of Responsible Investment, *Church Commissioners for England*

**Amy Wilson**, Head of Stewardship Team, *Norges Bank Investment Management*

**Peter Taylor**, Corporate Programme Director, *IIGCC*


**How are investors starting to set nature targets for their portfolios?**

**Moderator:** Gina Gambetta, Senior Reporter, *Responsible Investor*

**Micha van den Boogerd**, Director Responsible Investment Services, *TAUW Group*

**Serkan Batir**, Managing Director, Global Head of Product Development, *ISS STOXX*

10:20 – A5: Sustainability and insurers: limitations and opportunities

10:20 – B5: Climate lobbying: Trade associations, transparency and reporting

10:20 – C5: ESG data: Meeting the evolving needs of responsible investors

**Moderator:** James Alexander, Chief Executive, *UK Sustainable Investment and Finance*

**Elizabeth Lance**, Assistant Chief Counsel, *ICI Global*

**Sara Woodroffe**, Manager ESG Policy & Advisory Team, *Financial Conduct Authority*

**Lorenzo Saa**, Chief Sustainability Officer, *Clarity AI*
<table>
<thead>
<tr>
<th>Understanding the specific sustainability requirements of insurers as asset owners</th>
<th>Are companies becoming more receptive to investor engagement on lobbying?</th>
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<tbody>
<tr>
<td>How has Solvency II affected insurers’ ability to finance the energy transition?</td>
<td>Has lobbying really risen up the agenda of investors or just a “noisy few”?</td>
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<tr>
<td>Where are the main opportunities for insurers in ESG investing in 2024?</td>
<td>The role of trade associations</td>
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<td>Investor-company case study post trade review</td>
<td>What will CSRD and other corporate disclosures mean for ESG data users and providers?</td>
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<td>Moderator: Rory Sullivan, CEO, Chronos Sustainability</td>
<td>What type of data is lacking – what are some emerging data points that investors want?</td>
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<td>Sindhu Krishna, Head of Sustainable Investment, Phoenix Group</td>
<td>How much is too much? Estimations and models</td>
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<td>Mette Emsholm Gahr, Climate Investment Analyst, Zurich Insurance</td>
<td>Moderator: Khalid Azizuddin, Senior Reporter, Responsible Investor</td>
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<td>Nicoletta Centofanti, CEO, Luxembourg Sustainable Finance Initiative (LSFI)</td>
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<td>Mandy Chung, Vice President, ESG Product Manager, FactSet</td>
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<td>Theodor Christensen, CEO, Envira</td>
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<td>Frédéric Ducoulombier, Founding director, EDHEC-Risk Climate Impact Institute</td>
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Moderator: **Paul Verney**, Features Writer, Responsible Investor

**Tom Lorber**, Director of Climate Finance & Accountability, CIFF

**Delaney Greig**, Director, Investor Stewardship, University Pension Plan Ontario

**Vaishnavi Ravishankar**, Head of Stewardship, Brunel Pension Partnership

11:00 Networking break
11:30  Keynote: Bridging the gap: Science and nature finance

Douglas Gurr, director of the Natural History Museum, discusses the outlook for biodiversity policymaking, the implications for investors, and how scientists and public institutions can help drive finance to address nature loss

Doug Gurr, Director, Natural History Museum
Moderator: Gina Gambetta, Reporter, Responsible Investor

11:50  Plenary 5: Deforestation, water, pollution: Where should investors start with biodiversity?

- What are the challenges and opportunities in addressing different drivers of nature loss?
- Where are corporates currently focusing their nature strategies?
- What role should data availability play in determining investors' biodiversity strategy?
- Which tools are most effective for investors in addressing biodiversity loss?

Moderator: Lucy Fitzgeorge-Parker, Editor, Responsible Investor
Robin Millington, CEO, Planet Tracker
Anita de Horde, Co-founder and Executive Director, Finance for Biodiversity
Eva Cairns, Head of Responsible Investments and Stewardship, Scottish Widows

12:30  Lunch

13:10  Fireside chat: Evolution of ESG

Moderator: Lucy Fitzgeorge-Parker, Editor, Responsible Investor
Colin Melvin, Founder and Managing Director, Arkadiko Partners
Paul Clements-Hunt, Founder, The Blended Capital Group
13:35 Plenary 6: From activism to compliance: The changing face of sustainability in institutional investment

- How have the roles and remits of sustainability and responsible investment professionals at institutional investors evolved over the past 10 years?
- What have these changes meant for the relationship between asset owners and asset managers?
- Has the increasing reporting burden diverted resources away from stewardship and engagement?
- How can sustainability professionals most effectively drive change in their organisations and the wider industry going forward?

Moderator: Lucy Fitzgeorge-Parker, Editor, Responsible Investor
David Russell, Chair, Transition Pathway Initiative
Paul Lee, Head of Stewardship and Sustainable Investment Strategy, Redington
Stephanie Pfeifer, CEO, IIGCC
Leanne Clements, Head of Responsible Investment, People’s Partnership

14:15 Networking break

14:25 Plenary 7: Return on engagement: Measuring the impact of stewardship

- How can investors best track and report on stewardship impacts?
- Active ownership vs passive ownership
- How can impact and influence be assigned in collaborative engagements?
- What do asset owners want to see from managers on stewardship impact?

Moderator: Deborah Gilshan, Head of ESG and Stewardship, Europe, AustralianSuper
Hilkka Komulainen, Head of Responsible Investment, Aegon UK
Bruce Duguid, Director, Head of Stewardship, Federated Hermes
Patrick Peura, ESG Engagement Manager, Allianz Investment Management, Co-lead of the NZAOA Engagement Track
Eugenia Unanyants-Jackson, Global Head of Environmental, Social & Governance, PGIM

15:10 Plenary 8: Making the case for 1.5C: Investor strategies

Few investors that have set 1.5C targets for their investments have rolled back on these goals despite it looking unlikely that this target will be met. But what is actually feasible for asset managers and asset owners if the real economy doesn't decarbonise fast enough? This panel will see a number of investors make the case for how they view 1.5C, what they’re doing to ensure Paris-alignment and the challenges they face.

Moderator: Jakob Thoma, Co-Founder & Research Director, Theia Finance Labs
Michiel De Smet, Sustainable investment expert, National Bank of Belgium
Adam Gillett, Senior Investment Director, Railpen
Caroline Cook, Head of Climate Change, Ballie Gifford
Laura Hillis, Director of Climate and Environment, Church of England Pensions Board
Robert Edwards, Director of Product Management, Morningstar Indexes

16:00 Closing remarks and end of conference