



Private Funds CFO New York Forum 2023 Agenda

Day 1: Wednesday, January 18

8:00 Registration – continental breakfast

9:00 PEI welcome & chair's introduction

9:10 Chair's welcome & Keynote Introduction

Heidi Deiner, National Executive Director, **Private Equity CFO Association**

09:15 Opening Keynote Address by Ron Insana, Senior Analyst & Commentator, CNBC

As the world grapples with inflation, broken supply chains, confounding markets, economic and political turmoil, and living with Covid long term, Ron Insana is a voice of economic reason. Properly assessing the current environment is vital to determining what to do next. A savvy trend-watcher, Ron looks at today through the lens of economic history. He'll offer insights to help plan for the future in a world beset by constant change –

- Comparing prospects: Main Street vs. Wall Street
- The outlook for business growth; which sectors are winning, which are stuck?
- Markets always send signals; what is the message of the markets right now?
- Washington policy moves: how they'll impact business and investments

10:00 10th annual EY global CFO and COO benchmarking survey results

In this session, we will review the results of the ninth annual survey of CFOs and COOs from across the globe. We've collected extensive data on people, processes, and planning for the future. The insight gained from the survey will provide the foundation for a robust discussion by an esteemed panel of CFOs and COOs representing a broad spectrum of private funds.

Moderator:
Ernst & Young

11:00 Networking coffee break



For program information:
Kellie Green
Kellie.g@pei.group

For sponsorship opportunities:
Josh Stoller
joshua.s@pei.group

For registration queries:
Customer Services
customerservice@pei.group



11:30 - 12:30 Think Tanks: State of market

Track A Industry Trends

GPs only - Fund finance in a high inflation environment

- Interest rates impact -- where are we now and where are going in terms of price of products, what will the lending landscape look like?
- Supply/demand dynamics for fund finance in 2023 Subscription lines
 - partner / GP / management fee lines of credit
 - umbrella credit facilities
 - NAV credit
- Understanding the risks associated with each fund facility
- Will inflation rates lead to a decrease in the use of subscription lines

Track B Regulatory & Geopolitical Considerations

GPs only - Geopolitical risk & concerns

- China & US policy and trade issue
- Russia-Ukraine war
- Crisis response
- Disruptions to firm operations
- Political/media scrutiny
- Balance risks and long-term market priorities
- Russian malicious cyber activity concerns

Track C PE Firm Operations

GPs only - Preparing a readiness framework for your firm in advance of an economic downturn

- How can you maximize liquidity to prepare?
- Creating a triage plan
- Expanding offerings into private debt, infrastructure, real estate, venture capital, growth capital and natural resources
- How should you be thinking about supply chain risk?
- Tips for restructuring vendor agreements
- Enhancing procurement strategies
- Where can you automate and streamline?

Facilitator:

April Evans, Partner, CFO and CCO, **Monitor Clipper Partners**

Track D Professional Development Member-Only

GPs only - Talent management in 2023: dealing with the current talent shortage and adapting to long term trends

- How has the talent shortage impacted your finance teams?
- What trends are you seeing in the hiring market?
 - Increased competition?
 - Investment banks keeping analysts longer
- Ways to incentivize and retain finance teams in this highly competitive environment
 - What are compensation trends looking like?
 - What types of flexible work schedules are being offered?
 - How else can you build loyalty?
 - How are you enhancing benefit packages?
- Are you seeing generational differences of opinions on -
 - on back to office



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- retention incentives
- How are you enhancing firm culture, DE&I, employee wellness, social change, etc.
- What are firms doing on the inclusivity factor?
- How about listening to employees (.e.g., surveys)

Facilitator:

Andy Caine, COO and Partner, **Frazier Healthcare Partners**

Track E
Service
Provider

SPs only - Adapting to the current state of the market and supporting clients through uncertain times

- Anticipating wants, needs, expectations of clients during the fast-changing environment
- Setting realistic expectations

Facilitator:

Heidi Deiner, National Executive Director, **Private Equity CFO Association**

12:30 Networking luncheon

1:30 – 2:20 Breakout sessions

Track A
Industry Trends

Boosting cybersecurity efforts amidst skyrocketing cyberattacks against financial firms

Cyberattacks against financial firms are up 238% and private equity firms quickly becoming a top target.

- How do you build a sustainable cybersecurity program
- Challenges of overseeing cybersecurity
- How can you adapt to the increased threat associated with remote work

Moderator

TBA

Panelists

Robby Bourgeois, Partner, Chief Financial Officer & Chief Compliance Officer, Varagon Capital Partners

Eric Feldman, Chief Information Officer, The Riverside Company

Bethany Foullois, Chief Operating Officer & Chief Compliance Officer, LNK Partners

Simon Eyre, CISO, Drawbridge

Track B
Regulatory & Geopolitical Considerations

SEC exams in 2023: new audit rules & how to be prepared for an exam

- How can CFOs and COOs add value on the portfolio company level when it comes to efficiency, spend, regulation, performance and more.
 - cyber assessments at the portfolio level
 - onboarding new portfolio companies into the governance system
 - helping portfolio companies with vendors, service providers, build boards, ESG strategies
 - group purchasing & insurance
- Where can you really make the most impact when you're only spending some small amount of time working with each portfolio company?
- Best practices for collecting and formatting data from portfolio companies
- What technology tools are helpful?

Moderator

TBA

Panelists

Heather Fraser, Chief Financial Officer and Managing Director, TZP Group

Mark Zogaria, CFO / CCO, Summer Street Capital Partners



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Track C

PE Firm Operations

Maximizing impact at the portfolio company level

- What are the top issues causing concern for today's finance and operations executives?
- International conflicts impact on private equity
- Cybersecurity, compliance, and changing SEC regulation
- What areas of concern could potentially bring any firm to its knees?
- Putting good controls in place at the firm
- Bolstering the relationship between finance and fundraising and IR

Moderator

TBA

Panelists

Jeffrey Gilbert, Chief Operating Officer and General Counsel, Carnelian Energy Capital

Blake Bennett, Chief Financial Officer & Chief Compliance Officer , Revelstoke Capital Partners

Track D

Professional Development - Member-Only

Driving personal & team transformations as a COO

- What are the top issues causing concern for today's finance and operations executives?
- International conflicts impact on private equity
- Cybersecurity, compliance, and changing SEC regulation
- What areas of concern could potentially bring any firm to its knees?
- Putting good controls in place at the firm
- Bolstering the relationship between finance and fundraising and IR
- How to balance being "the jack of all trades and master of none"

Moderator

TBA

Panelists

Michael Martinez, COO & General Counsel, Pine Brook

2:25 – 3:15 Breakout sessions II

Track A

Industry Trends

Private equity secondaries amid shifting market dynamics

- Will record breaking volume continue as GPs and LPs look for ways to increase liquidity?
- What are the current and future supply/demand dynamics
- Identifying pockets of resilience as potential downturn unfolds
- What's expected in the secondaries market regarding valuations
- Interest rates impacts on the secondaries market
- Geopolitical risk considerations

Moderator

TBA

Panelists

Verdun Perry, Global Head, Blackstone Strategic Partners

Brian Garfield, Managing Director, Lincoln International

Track B

Regulatory & Geopolitical Considerations

Staying ahead of proposed regulatory & tax changes

- Proposed amendments to Form PF
- Fees & expenses
 - How are firms rethinking fees and expenses in light of proposed new compliance monitoring and reporting obligations?
 - Accelerated monitoring fees
 - Lack of standardization of how funds measure returns
 - Future of pass-through expense models
- Taxes and the future of carry
- ESG and the SEC proposed enhancements to disclosures
- SEC proposed amendments to enhance and standardize disclosures regarding cybersecurity risk management

Moderator

TBA

Panelists

James Gaven, General Counsel and Chief Compliance Officer, SK Capital Partners

Darren Herz, Chief Financial Officer, Goldner Hawn

Jeanette Turner, Managing Director & Global Regulatory & Compliance Solutions, SEI



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Track C

PE Firm Operations

Tackling operational complexity while streamlining firm operations

- Firms are no longer operating as lean mean deal machines LPs want to see the whole firms professionalized
- Determining the proper amount of back/middle-office staff to carry the firm forward?
- Thoughts on using management company as a cost center vs use it more as a profit center
- Goals in terms of helping your firm improve data management and data evolution

Moderator

Clay Willingham, Vice President, Commercial Strategy, S&P Global Market Intelligence

Panelists

Blinn Cirella, Chief Financial Officer, Saw Mill Capital
Eve Mongiardo, Chief Financial Officer, Blue Wolf Capital Partners
Kelly Hurley, CFO, Centre Partners Management
Chitra Baskar, President, CSC Fund Solutions

Track D

Professional Development - Member-Only

Fostering growth and development within your finance department

- Mapping career journeys for jr team members (alongside managers and HR if applicable)
- Incentive and retention plans to counter the great resignation
- Compensation structures
- Transparency and empowerment for employees
- Creating opportunities for your team to interact with other business units within your firm
- Ways to enhance the strategic acumen of analysts, treasurers, controllers and stay/help them stay engaged
- Coming up with/encouraging creative solutions

Moderator

Dominic Elias, Chief Client Advisory Officer, EWM Global

Panelists

Lisa Costello, Chief Financial Officer, HCI Equity Partner
Maggie Schmitt, Chief Financial Officer, JMI Equity

3:15 Networking coffee break

3:45 Plenary Session - Using data & Technology to gain a strategic advantage

- How can better data collection help with accounting, transparency, reporting and more.
- How is your data analysed to discern patterns and make better decisions?
- Using technology to foster strategic growth
 - data warehouses
 - data lakes
 - business intelligence tools
- Strategies for data quality control
- Data protection

Moderator

Frank Anduiza, EVP, Head of Private Fund Sales, Ultimus Leverpoint

Panelists

Rama Ramachandran, Chief Technology Officer, Black Diamond Capital Management



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4:35

Keynote Interview - ESG & Sustainability

Dave Stangis, Partner & Chief Sustainability Officer, Apollo Global Management

5:15

Cocktail reception and end of day one



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Day 2: Thursday, January 19

8:00 Continental breakfast

Delegates will enjoy breakfast at breakout sessions based on asset class and market segmentations

RE/Infrastructure/Debt	VC & Emerging Managers	Middle Market	Global Buyout
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9:00 CFO & COO Think Tank (Invite only)	CCO Think Tank (Invite only)	Senior Finance Executive Think Tank (Open to all)
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10:00 Chair's opening remarks

Heidi Deiner, National Executive Director, **Private Equity CFO Association**

10:10 Reframing diversity, equity & inclusion: how difference can make a difference

Wema Hoover, Global Diversity, Equity & Inclusion Leader, Executive Coach, Culture Curator, & former Global Head of Diversity, Equity and Inclusion at Google & Pfizer

As a former Chief Diversity Officer, Cultural Strategist and Employee Engagement Leader at Fortune 500 companies including Google, Pfizer, Sanofi, and Bristol-Myers Squibb, Wema Hoover demonstrates how to harness diversity to unlock an organization's skills and abilities. She reveals how inclusive practices lead to increased employee engagement and collaboration, breakthrough thinking and enhanced innovation. Wema also discusses unconscious bias, how to create a culture of belonging, and cultural competence. An authentic, riveting and impactful speaker, Wema uses her lived experiences as a Black female senior executive to show the true potential of diversity and that differences really can make a difference.

10:55 Networking coffee break



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11:25

Evolving your back office: how are firms reinventing themselves post-pandemic

- How are you adapting to the increased focus on purpose and transparency?
- How are you rethinking performance metrics and KPIs for post-pandemic goals?
- Are you revisiting your long-term real estate footprint?
- What have you learned about future disaster preparedness?

Moderator

TBA

Panelists

Jason Snider, Chief Financial Officer/Chief Compliance Officer, **Gauge Capital**

12:15 – 1:05

Breakout sessions III

Track A

Industry Trends

The continuing momentum of continuation funds

- Continuation fund popularity has skyrocketed and they currently account for over half the deal flow in private equity secondaries transaction
 - What is driving this trend and is it sustainable?
- Facts vs fiction with the preconceived notions about continuation funds
- How to structure continuation funds to ensure fairness and avoid potential misalignment of interests
- Conflicts of interest considerations that arise while managing both an existing investment vehicle and another vehicle and how to strike the right balance between profit and fiduciary duty

Moderator

TBA

Panelists

Lance Taylor, Partner & CFO, HGGC
Sanjay Sanghoo, COO and CCO, Delos Capital

Track B

Regulatory & Geopolitical Considerations

Overcoming the ongoing challenges of the new marketing rule

- What have been the biggest challenges to overcome when becoming compliant with the new marketing rule
-
- How are you continuing to communicate and train your team on the revised rule and your firm's updated policies and procedures
- Are you prepared to adjust procedures, materials and documentation as best practices evolve?

Moderator

TBA

Panelists

Nickie Norris, General Partner, COO & CCO, New Heritage Capital
Jacob Comer, Partner, General Counsel, and Chief Compliance Officer, NovaQuest Capital Management
Béla Schwartz, CFO, The Riverside Company



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Track C

PE Firm Operations

Multi-strategy transitions: addressing growing pains along the way

- What are the most common challenges when moving away from a single fund model and transitioning to multi-strategy?
- Understanding fiduciary duties and identifying and resolving conflicts as you grow
- Ways to remain nimble even as your strategies become more complex
- Communicating with limited partners about your expansion into different strategies

Moderator

TBA

Panelists

Jason Ment, Partner, President, Co COO, StepStone Group
Brad Pietras, Director of Finance, Level Equity
Brandon Baudin, Chief Financial Officer, The Sterling Group

Track D

Professional Development - Member-Only

The CFO of the future: expanding your knowledge to drive further impact at your firm

- How to engage your stakeholders and become a better data “storyteller”
- How to better convey complex financial data and ideas in a digestible way
- Enhancing your financial decision-making skills
- Cross-functional knowledge of the company and becoming a better strategic partner to the CEO
- Transcending the finance department to become a more holistic leader -- what are non-financial skills you should cultivate?
- How to spend less time putting out fires and more time being the strategic visionary and creating value for your firm

Moderator

TBA

Panelists

Evelyn Pellicone, Chief Financial Officer, Crestview Partners

1:05 Networking luncheon

Breakout Panels with Peer-to-Peer Workshops

These sessions will be more interactive than a traditional breakout panel discussion. The sessions start with a 25-minute panel discussion and will be followed by a 40-minute interactive peer-to-peer workshop.

2:10

Technology Breakout Panel

Addressing the Need for Enhanced Connectivity Between Technology and Data Management Tools

- With an abundance of technology solutions how do you compile multiple information outputs in a way that’s useful?
- Tips and tools for enhancing connectivity between technology and data tools
- How can you streamline the number of productivity-enhancing tools you’re using?

DEI Breakout Panel

Steps for Elevating Diversity Equity and Inclusion Initiatives at Your Firm and Beyond

- What are the elements of a best-in-class DEI program?
- What are the most comprehensive ways to assess progress?

ESG Breakout Panel

ESG Data Collection & Reporting

- How to measure and report on the financial return on ESG activities
- Ensuring accuracy and overcoming concerns about the trustworthiness of ESG data

2:35

Peer-to-Peer

Technology Workshop

Peer-to-Peer

DEI Workshop

Peer-to-Peer

ESG Workshop



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Similar to our think tank sessions, these workshops will give delegates the opportunity for peer-to-peer discussion and the sharing of best practices around making data more usable without requiring considerable manual input and ways to automating manual processes.

Moderator
Dean Schaffer, Managing Director,
North America, Alter Domus

Panelists
Noah Becker, Chief Financial
Officer, LLR Partners

Similar to our think tank sessions, these workshops will give delegates the opportunity for peer-to-peer discussion and the sharing of best practices around elevating diversity equity and inclusion initiatives at your firm and throughout your portfolio.

Moderator
TBA

Panelists
Indhira Arrington, Managing
Director and Global Chief Diversity,
Equity and Inclusion Officer, Ares
Management Corporation
Giulianna Ruiz, Partner, General
Counsel and Chief Compliance
Officer, Trilantic North America
Susan Black-Beth, COO, Avante
Capital Partners

Similar to our think tank sessions, these workshops will give delegates the opportunity for peer-to-peer discussion and the sharing of best practices around ESG data collection & reporting.

Moderator
TBA

Panelists
Allison Spector, Head of ESG, One
Rock Capital Partners

3:15 Networking coffee break

3:45 Adapting to the Newly Accelerated Pace of Fundraising & Reporting

- Adapting to the accelerated pace caused by –
 - retaliation and influx of new investors
 - Post covid changes
 - hybrid format and less road shows
 - rapid deployment of capital that seems to have stuck. Firms are now going to market every 2 years vs 4 year previously
- How to adapt to the extreme competition in fundraising
- Finding the right tools and systems to manage the post pandemic workflow
- Outsourcing considerations

Moderator

TBA



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Panelists

Omar Rahman, CFO, Access Holdings Management

Joshua Cherry-Seto, Partner & Chief Financial Officer, StartUp Health

4:35 Plenary Session – New Faces of Finance

The private markets industry is embracing a younger, more diverse talent pool. This session will feature CFOs and COOs who have been recognized in our Private Funds CFO 2023 New Faces of Finance list. We'll dive into topics such as –

- major accomplishments they've been crucial in bringing about at their firms
- how to approach leadership and innovation as a younger professional
- what they think it takes to become a future leader in private funds finance

5:25 Closing Remarks

5:30 End of conference



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Kellie Green
Kellie.g@pei.group

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Josh Stoller
joshua.s@pei.group

For registration queries:
Customer Services
customerservice@pei.group