Thursday 15th June (Times in KST/JST) Shangri-La Hotel, Tokyo Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0730 Korean & Japanese investor breakfast briefing

0830 Registration & networking

0900 PEI Opening remarks & Keynote Presentation [Japanese]

Speaker: Masatoshi Akimoto, Member, **House of Representatives, Chief Secretary, Parliamentary Association for Promotion of Renewable Energies**

0930 Keynote Panel: Infrastructure's role in uncertain economic times [English]

- Given rising interest rates and economic uncertainty how will investor returns likely evolve?
- What will infrastructure investors need to do differently to protect the strengths of this asset class?
- In an increasingly competitive market for assets, how do funds keep their competitive advantage and access the best deals?

Speaker:
Joost Bergsma, CEO and Managing Partner, **Glennmont Partners**

1020 Break

1050 Panel: The evolution of energy transition strategies [English]

- How has the energy security crisis impacted on investment strategies and returns in the sector?
- Looking beyond conventional renewable assets – which areas hold the most exciting investing opportunities?
- Energy Transition as an ESG strategy

1140 Presentation

Speaker: Ross Israel, Head of Global Infrastructure, **QIC**

1210 Lunch & Networking

1320 Panel: Diversification in the investment portfolio [English]

- Decarbonisation and digitalization – will these two strategies continue to dominate?
- How can investors best diversify risk/return through specialisation?
- Investment opportunities in the new definition of Infrastructure: hydrogen supply chain, energy efficiency, battery. Where does one draw the line with private equity?
- Should infrastructure be redefined?

Speakers:
Mark Gilligan, Head of Infrastructure, **AXA IM Alts**
Vincent Levita, Founding Partner & CEO, **Infravia**
Sam Lissner, Principal, **Ridgewood Capital**

1410 Panel: The role of infrastructure debt in the portfolio [English]

- How have debt funds performed in the current inflationary environment?
- Does infra debt have a comparative advantage to equity in light of the current global economic and political volatility?
- How best to configure ESG into infra debt investing – what are the challenges with the current changing regulations?

1500 Break

1530 Panel: Investing in the infrastructure of the future, the role of technology in the asset class [English]

- What is infrastructure of the future and how do we define it?
- Is Infratech an infrastructure play or is it best to play in the PE space or debt?
- How do we assess risk/return when taking on technology risk?

Speakers:
Serkan Bahceci, Partner/Head of Research, Arjun Infrastructure Partners
Niall Mills, Global Head of Igneo Infrastructure Partners

1620 Panel: Understanding Japanese LPs appetite for the asset class [Japanese]

- How do LPs view infrastructure in comparison to other private market asset classes? Still at the head of the pack?
- How have rising interest rates and the energy crisis impacted on LPs strategies?
- Core/Core plus & Open/Close funds – which strategies are currently seen as preferential?

Moderator:
Takako Koizumi, Executive Director, Head of Investment Management Department, **Mitsui & Co Alternative Investments**

Speakers:
Koki Someno, Head of Real Asset Fund Investment Division, **Dai-Ichi Life Insurance**
Yuriko Watanabe, Director, **Japan Post Bank**
Keisuke Okano, Senior Director, Head of Investment, Private Assets, **ORIX Life Insurance Corporation**

1710 Cocktail Reception

Friday 16th June (Times in KST/JST) Shangri-La Hotel, Tokyo Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830 Registration & networking

0900 PEI Opening remarks & Keynote Presentation

0930 Keynote Panel: International Investors' take on Japan's investment opportunity

- How do international GPs and investors evaluate the opportunities for investing in Japan. How much has the weakened yen catalysed interest?
- Does offshore wind and solar remain the principal interest? How easy is it to access renewable deals for foreign entities?
- Case study investment success stories

Speakers:
Cyril Cabanes, Managing Director, Infrastructure, Asia Pacific, **CDPQ**
Kanna Mihara, Managing Director, **Macquarie Capital**

1020 Break

1050 Panel: The next frontier of infrastructure investing in Japan [Japanese]

- The hydrogen investing opportunity in Japan – understanding the current FIT framework
- What can the government do encourage more private capital into emerging sectors?
- Digitalisation and datacentres – are these markets in danger of becoming overheated in Japan?

1140 Panel: Working with Japanese gatekeepers [Japanese]

- How have current macro-economic headwinds affected fund selection? A priority still for core?
- How do gatekeepers view ESG and sustainability themes when selecting a GP?
- The blurring definition of infrastructure - is this a concern for gatekeepers?

1220 Lunch & Networking

1310 Close of Conference