Private Funds CFO Network

New York Forum

January 30-31, 2024
Sheraton Times Square, New York

Redefining the role of private equity CFOs & COOs

PEI

Covering the topics most important to you

> **"** A ton of information in an efficient format with well-crafted presentations and content.
>
> **Chris M. Lorillo**
> CFO/CLO
> **Freeman Spogli**

The evolution of the CFO role

Finding effective fund finance solutions

Strengthening relationships with LPs

Leveraging new technologies

How to scale your firm

Navigating current compliance affairs

Covering 2024 initiatives from AIC

We're excited to have **American Investment Council's President and CEO, Drew Maloney** discuss what to look out for in 2024.

1 His position on the SEC's biggest regulatory proposal imposed in years

2 Government perspective on the industry

3 The state of private equity and how it is becoming more public facing

The most unique conversation you'll hear this year

Hear straight from the **FBI** as they discuss their initiatives for financial risk management and prevention. You'll learn to proactively detect and amend vulnerabilities against money laundering and future cyber-attacks.

Amit Kachhia-Patel

Assistant Special Agent in Charge - Cyber Program

Paul Roberts

Assistant Special Agent in Charge - Complex Financial Crimes Branch

Hear from industry experts

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Pamela Bentley
Chief Financial Officer
GCM Grosvenor

Jennifer Cattier
Chief Operating Officer
Cornell Capital

Jaspreet Dehl
Managing Partner and Chief Financial Officer - Private Equity Group
Brookfield Asset Management

Jason Donner
Chief Financial Officer
Veritas Capital

Kevin Gasque
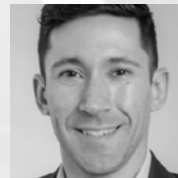Partner, COO, CFO & CCO
Greycroft

Greg Feig
Managing Director and Chief Financial Officer
CCMP Capital Advisors

Joe Kopilak
Partner & CFO
Kelso & Company

Lori Forlano
Managing Director , General Counsel, and Chief Administrative Officer
Lightyear Capital

Michael Schiavo
CFO/COO
Fort Point Capital

Join the largest gathering of finance professionals

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- » Apollo Global Management
- » Ares Management
- » Audax Group
- » Berkshire Partners
- » Blackstone
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- » Centerbridge Partners
- » Clearview Capital
- » Dunes Point Capital
- » Ethos Capital
- » FFL Partners
- » Five Points Capital
- » General Atlantic
- » Goldman Sachs
- » Grain Management
- » H.I.G. Capital
- » HarbourVest Partners

- » JMI Equity
- » Kainos Capital
- » Kohlberg & Company
- » Level Equity
- » LongRange Capital
- » Madryn Asset Management
- » Marlin Equity Partners
- » MiddleGround Capital
- » MidOcean Partners
- » New Harbor Capital
- » New Mountain Capital
- » New Spring Capital
- » Norwest Equity Partners
- » Oceansound Partners
- » Omega Funds
- » Paladin Capital Group
- » Peak Rock Capital
- » Pfingsten Partners
- » Providence Equity Partners

- » Revelstoke Capital Partners
- » Ridgemont Equity Partners
- » Ridgewood Infrastructure
- » Saw Mill Capital
- » Solum Partners
- » Summit Park
- » The Meridian Group
- » The Raine Group
- » The Riverside Company
- » The Sterling Group
- » Thoma Bravo
- » Trilantic Capital Management
- » Veritas Capital
- » Vista Equity Partners
- » Wellspring Capital Management
- » WestView Capital Partners
- » Willowridge Partners
- » York Capital Management
- » And more...

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Membership is exclusively for GPs. Service/solution providers to PE/VC CFOs, COOs, and private fund managers should contact Josh Stoller at joshua.s@ pei.group for registration options.

Bring your entire finance and operations teams for further savings

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