



Private Funds
CFO
Network

New York Forum

January 30-31, 2024

Sheraton Times Square, New York

**Redefining the role of
private equity CFOs & COOs**

PEI

Covering
the topics
most
important
to you



*A ton of information
in an efficient format
with well-crafted
presentations and
content.*

Chris M. Iorillo
CFO/CLO
Freeman Spogli



**2024 SEC
exam priorities**



**The evolution of
the CFO role**



**Finding effective
fund finance
solutions**



**Strengthening
relationships
with LPs**



**Leveraging new
technologies**



**How to scale
your firm**

Covering 2024 initiatives from AIC

We're excited to have the **American Investment Council's President and CEO, Drew Maloney** discuss what to look out for in 2024.

1

His position on the SEC's biggest regulatory proposal imposed in years

2

Government perspective on the industry

3

The state of private equity and how it is becoming more public facing



The most unique conversation you'll hear this year

Hear straight from the **FBI** as they discuss their initiatives for financial risk management and prevention. You'll learn to proactively detect and amend vulnerabilities against money laundering and future cyber-attacks.



Amit Kachhia-Patel

Assistant Special Agent in Charge - Cyber Program



Paul Roberts

Assistant Special Agent in Charge - Complex Financial Crimes Branch

Examining trends that shape the world and private equity

Meera Pandit, Executive Director, Global Market Strategist from **J.P. Morgan Asset Management**, will share her perspectives on:

1

Understanding current and future global economic markets

2

Analyzing the global economy's impact on private equity

3

Navigating geopolitical concerns and implementing risk management strategies

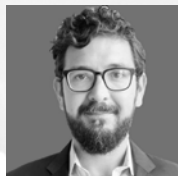


Hear from industry experts

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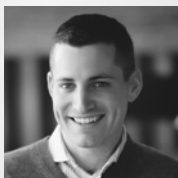
Jun Isoda
Partner and Chief
Financial Officer
Siguler Guff



Kyle Wool
Chief Financial
Officer
**Energy Impact
Partners**



**Christopher B.
Millin**
Chief Financial Officer
**Performance Equity
Partners**



Paul Fielding
Chief Operating
Officer
General Catalyst



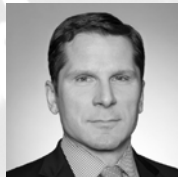
Kelly Riera
Chief Compliance
Officer
TA Associates



Alexia Pearsall
Chief Financial Officer
Omega Funds



Jennifer Martin
Managing Director
and Chief Financial
Officer
**Providence
Equity Partners**



John Yantsulis
Chief Financial
Officer & Partner
**Searchlight
Capital Partners**



Nina Labatt
Chief Operating
Officer & Chief
Financial Officer
Section 32

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- » Brookfield Asset Management
- » CapitalSpring
- » Castle Island Ventures
- » CCMP Capital
- » Center Rock Capital
- » Chrys Capital
- » Clarendon Capital
- » Clarion Capital
- » Greenbriar Equity Group
- » Greycroft
- » GreyLion
- » GTIS Partners
- » Halle Capital Management
- » HarbourVest Partners
- » Hastings Equity Partners
- » Haveli Investments
- » InCommercial Property Group
- » Instar Investments
- » Investment Management Corp of Ontario
- » J.P. Morgan Asset Management
- » MassMutual
- » MiddleGround Capital
- » Morgan Stanley
- » MPE Partners
- » Neuberger Berman Group
- » New Harbor Capital
- » New Leaf Venture Partners
- » New Spring Capital
- » New State Capital
- » Newlight Partners
- » NewRoad Capital
- » NGP Energy Capital Management
- » Peterson Ventures
- » Pfingsten Partners
- » Pike Street Capital
- » Pine Brook Road Advisors
- » Portfolio Advisors
- » Promus Holdings
- » Providence Equity Partners
- » Quad-C Management
- » Quona Capital
- » RCP Advisors
- » RET Ventures
- » Revelstoke Capital
- » TA Associates
- » Tailwater Capital
- » The CapStreet Group
- » The National Investment and Infrastructure Fund
- » The Raine Group
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9 of 9