

**Private Funds
CFO**

New York Forum

January 18-19, 2023
Sheraton Times Square New York

**Redefining the
role of private equity
CFOs & COOs**



PEI

Learn and share topics that impact CFOs and COOs

[View full agenda](#) ➔

Understand how your peers are overcoming common challenges through two days of keynotes, themed interactive sessions, peer-to-peer workshops and much more

January 18

Opening keynote address:

Ron Insana, Senior Analyst & Commentator, CNBC

Keynote interview:

Dave Stragis, Partner & Chief Sustainability Officer
Apollo Global Management

Breakout rooms by industry trend

- » Regulatory & geopolitical considerations
- » PE firm operations
- » Professional development

January 19

Breakfast breakout rooms

- » Real estate/Infrastructure/Debt
- » VC & emerging managers
- » Middle market
- » Global buyout

Reframing diversity, equity & inclusion:

Wema Hoover, Global DEI leader &
former Google Global Head of DEI

Breakout panels with Peer-to-Peer workshops

- » Technology
- » Diversity, Equity & Inclusion
- » ESG

Powerful keynote speakers



We asked **Ron Insana**, the savvy trend-watcher and CNBC scene-setter questions ahead of the conference which he'll expand on in-person.

What are the uncertainties challenging private equity dealmakers today?

There are three things I'm looking at in 2023 that will present challenges for private equity

1. **Interest rates and inflation**—Will they both stop going up in 2023?
2. **Recession in 2023**—Will it be short and shallow or long and deep?
3. **Valuations**—How does the economic landscape impact them?

What near-term changes could impact private markets?

Many potential changes could impact private markets, the three at the front of my mind are:

1. **Excess liquidity among the biggest players in private investments** crowding out other investors against a backdrop of drying liquidity that was more broadly available prior to 2022.
2. **Deglobalization** making domestic industries in key sectors more attractive.
3. **Geo-political risks** (Russia/Ukraine, China/Taiwan) causing massive global economic and political upheaval.

Powerful keynote speakers



Wema Hoover

Global DEI leader &
former Google Global
Head of DEI

Global DEI leader **Wema Hoover** will share her lived experiences as a black female senior executive to show the true potential of diversity. Wema will focus on:

- 1 How to harness diversity to unlock an organization's skills and abilities
- 2 How inclusive practices lead to increased employee engagement and collaboration, breakthrough thinking and enhanced innovation
- 3 How to create a culture of belonging, and cultural competence and more...

Powerful keynote speakers



Dave Stangis

Partner,
Chief Sustainability Officer
Apollo Global Management

ESG pioneer **Dave Stangis** will share his experience on leading Sustainability and ESG at Apollo Global Management. Dave will share:

- 1 How to use ESG as a tool to unlock value
- 2 How to build a successful ESG program
- 3 The up and coming sustainability trends and challenges and much more...

Learn from industry leaders

[View speakers ↗](#)

Featured speakers include:



Saba Ahmad
Partner and Chief
Operating Officer
**Turning Rock
Partners**



Alfred Chuang
Managing Director
and Chief Financial
Officer
**Kensington
Capital Partners**



Steven DeCillis III
Partner &
CFO
AEA Investors



Heather Fraser
Chief Financial
Officer and
Managing Director
TZP Group



Darren Herz
Chief Financial
Officer
Goldner Hawn



Michelle Nasir
Chief Talent Officer
**Arsenal Capital
Partners**



Verdun Perry
Global Head
of Blackstone
Strategic Partners
Blackstone



John Teng
Director, Corporate
Business
Applications
H.I.G Capital



Nina Yoo
Chief Financial
Officer
**Fengate Asset
Management**

Get ready
to connect
with
your peers

Confirmed attendees include:

- » Access Holdings Management
- » American Family Ventures
- » Arctos Partners
- » Ares Management
- » Blue Wolf Capital Partners
- » BP Energy Partners
- » Center Rock Capital Partners
- » Centre Partners Management
- » EIG Global Energy Partners
- » Enlightened Hospitality Investments
- » FFL Partners
- » Five Points Capital
- » Goldman Sachs
- » Great Hill Partners
- » HarbourVest Partners
- » HCI Equity Partners
- » HGGC
- » JMI Equity
- » Kainos Capital
- » Lateral Investment Management
- » Level Equity
- » LLR Partners
- » LNK Partners
- » MiddleGround Capital
- » Monitor Clipper Partners
- » New Harbor Capital
- » New Spring Capital
- » Newlight Partners
- » Palistar Capital
- » Pamlico Capital
- » Pritzker Private Capital
- » Quantum Energy Partners
- » Revelstoke Capital Partners
- » RiverRock Funds
- » Saw Mill Capital
- » SK Capital Partners
- » Solum Partners
- » StartUp Health
- » StepStone Group
- » Summer Street Capital Partners
- » Swander Pace Capital
- » The National Investment and Infrastructure Fund
- » The Riverside Company
- » Thompson Street Capital Partners
- » TowerBrook
- » Trive Capital
- » TZP Group
- » Warburg Pincus
- » Willowridge Partners
- » Z Capital Group
- » And many more...

Download full attendee list ↻

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Book now

Join the **20th annual Private Funds CFO New York Forum** this January to meet your CFOs and COOs peers, receive CPE credits and so much more!

Tickets are exclusively for GPs. Service/solution providers to PE/VC CFOs, COOs, and private fund managers should contact **Josh Stoller** at joshua.s@pei.group for registration options.

Bring your team and enjoy significant discounts! For more information, contact **Anna Dorokhin** at anna.d@pei.group

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As part of our commitment to sustainable and responsible business practices, PEI Group has embedded the Ten Principles of the United Nations Global Compact into strategies and operations, and committed to respecting human and labour rights, safeguarding the environment, and working against corruption in all its forms.

**Book your ticket
today ➔**

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