

**Thursday 15th June (Times in KST/JST) Shangri-La Hotel, Tokyo  
Live Sessions with Japanese Investors Simultaneous translation in  
Japanese and English**

**0730 Korean & Japanese investor breakfast briefing**

**0830 Registration & networking**

**0900 PEI Opening remarks & Keynote Presentation [Japanese]**

**Speaker:** Masatoshi Akimoto, Member, **House of Representatives, Chief Secretary, Parliamentary Association for Promotion of Renewable Energies**

**0930 Keynote Panel: Infrastructure's role in uncertain economic times [English]**

- Given rising interest rates and economic uncertainty how will investor returns likely evolve?
- What will infrastructure investors need to do differently to protect the strengths of this asset class?
- In an increasingly competitive market for assets, how do funds keep their competitive advantage and access the best deals?

**Moderator:**

Daniel Kemp, APAC Editor, **Infrastructure Investor**

**Speakers:**

Joost Bergsma, CEO and Managing Partner, **Glennmont Partners**

Gregory Smith, President and CEO, **Instar Asset Management**

Yasuhiro Ono, Director, **Stonepeak**

Christoph Bruguier, Senior Investment Director – Partner, **Vauban Infrastructure Partners**

Vicki Rigg, Managing Director, **Palisade Investment Partners**

**1020 Break**

**1050 Panel: The evolution of energy transition strategies [English]**

- How has the energy security crisis impacted on investment strategies and returns in the sector?
- Looking beyond conventional renewable assets – which areas hold the most exciting investing opportunities?
- Energy Transition as an ESG strategy

For more information regarding the event, please visit the [event website](#).

**Moderator:**

Alexander Wellsted, Principal Evaluation Specialist, **Asian Development Bank**

**Speakers:**

Stephane Ifker, Senior Partner, **Antin Infrastructure Partners**

Michael Bonte-Friedheim, Founding Partner & Group CEO, **NextEnergy Capital**

Vignesh Shan, Director, Head of Asia Pacific Investments, **BlackRock Infrastructure Solutions, Blackrock**

Alex Brierley, Co-Head of Octopus Energy Generation, **Octopus Investments**

**1140 Presentation**

**Speaker:** Ross Israel, Head of Global Infrastructure, **QIC**

**1210 Lunch & Networking****1320 Panel: Diversification in the investment portfolio [English]**

- Decarbonisation and digitalization – will these two strategies continue to dominate?
- How can investors best diversify risk/return through specialisation?
- Investment opportunities in the new definition of Infrastructure: hydrogen supply chain, energy efficiency, battery. Where does one draw the line with private equity?
- Should infrastructure be redefined?

**Moderator:**

Yuriy Humber, President, **Yuri Group**

**Speakers:**

Mark Gilligan, Head of Infrastructure, **AXA IM Alts**

Vincent Levita, Founding Partner & CEO, **Infravia**

Sam Lissner, Principal, **Ridgewood Capital**

Andrew Kwok, Managing Director, Head Private Infrastructure Asia, **Partners Group**

Jamie Storrow, Managing Director, **Northleaf Capital Partners**

**1410 Panel: The role of infrastructure debt in the portfolio [English]**

- How have debt funds performed in the current inflationary environment?
- Does infra debt have a comparative advantage to equity in light of the current global economic and political volatility?
- How best to configure ESG into infra debt investing – what are the challenges with the current changing regulations?

**Moderator:**

Sayaka Iwase, Director, **Five Arrows Managers S.A**

**Speakers:**

Jerome Neyroud, Head of Infrastructure Debt, **Schroders**

Takeo Kitamura, General Manager, Structured Finance Dept, **Development Bank of Japan**

Evan Nahnsen, Head of Private Debt, Infrastructure, **QIC**

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## 1500 Break

### 1530 Panel: Investing in the infrastructure of the future, the role of technology in the asset class [English]

- What is infrastructure of the future and how do we define it?
- Is Infratech an infrastructure play or is it best to play in the PE space or debt?
- How do we assess risk/return when taking on technology risk?

#### **Moderator:**

Hiroto Asakawa, Chief Senior Consultant, **Sumitomo Mitsui Research Institute**

#### **Speakers:**

Serkan Bahceci, Partner/Head of Research, **Arjun Infrastructure Partners**

Niall Mills, Global Head of **Igneo Infrastructure Partners**

Philip Kent, Director, **Gravis**

### 1620 Panel: Understanding Japanese LPs appetite for the asset class [Japanese]

- How do LPs view infrastructure in comparison to other private market asset classes? Still at the head of the pack?
- How have rising interest rates and the energy crisis impacted on LPs strategies?
- Core/Core plus & Open/Close funds – which strategies are currently seen as preferential?

#### **Moderator:**

Takako Koizumi, Executive Director, Head of Investment Management Department, **Mitsui & Co Alternative Investments**

#### **Speakers:**

Takeshi Ito, Senior Investment Officer, **Aisin Employees' Pension Fund**

Koji Someno, Head of Real Asset Fund Investment Division, **Dai-ichi Life Insurance**

Yuriko Watanabe, Director, **Japan Post Bank**

Keisuke Okano, Senior Director, Head of Investment, Private Assets, **ORIX Life Insurance Corporation**

### 1710 Investor Keynote interview

**Speaker:** Kikuko Emae, Senior Director, Head of Infrastructure, **GPIF**

## Friday 16th June (Times in KST/JST) Shangri-La Hotel, Tokyo Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

### 0830 Registration & networking

### 0900 PEI Opening remarks & Keynote Presentation

### 0930 Keynote Panel: International Investors' take on Japan's investment opportunity

- How do international GPs and investors evaluate the opportunities for investing in Japan. How much has the weakened yen catalysed interest?
- Does offshore wind and solar remain the principal interest? How easy is it to access renewable deals for foreign entities?
- Case study investment success stories

#### **Moderator:**

Wataru Kawabata, Managing Director, **DBJ Asset Management**

#### **Speakers:**

Cyril Cabanes, Managing Director, **Infrastructure, Asia Pacific, CDPQ**

Kanna Mihara, Managing Director, **Macquarie Capital**

Ken Isono, Founder & CEO, **Shizen Energy**

### 1020 Break

### 1050 Panel: The next frontier of infrastructure investing in Japan [Japanese]

- The hydrogen investing opportunity in Japan – understanding the current FIT framework
- What can the government do encourage more private capital into emerging sectors?
- Digitalisation and datacentres – are these markets in danger of becoming overheated in Japan?

#### **Moderator:**

Dan Shulman, CEO, **Shulman Advisory**

#### **Speakers:**

Nori Matsushita, Head of Japan, **Airtrunk**

Miho Kurosaki, Vice President, **Asia, Energy Impact Partners**

Morimasa Matsuda, President, **Daiwa Energy & Infrastructure**

Roland Thompson, Executive Officer and Head of Business Improvement / General Affairs, **Green Power Investment**

### 1140 Panel: Working with Japanese gatekeepers [Japanese]

- How have current macro-economic headwinds affected fund selection? A priority still for core?
- How do gatekeepers view ESG and sustainability themes when selecting a GP?
- The blurring definition of infrastructure - is this a concern for gatekeepers?

#### **Moderator:**

Atsunori Yamaura, Director, **Russell Investments**

#### **Speakers:**

Akihito Nagata, General Manager, **Alternative & Fund Investment Nissay Asset Management**

Hiroshi Matsui, **Sumitomo Mitsui Trust Bank**

Kazuo Nishimura, Director, **Tasku Advisors**

### 1220 Lunch & Networking

### 1310 Close of Conference