

12th-16th June 2023 (Seoul 12-13 June, Tokyo 15-16 June)

**Monday 12th June (Times in KST/JST), Conrad Hotel, Seoul
Live Sessions with Korea Investors Simultaneous translation in
Korean and English**

1300 Registration & Networking

1400 Welcome and Opening remarks

1410 Panel: Diversifying Infrastructure Investing Strategies [English]

- Decarbonisation and digitalization – will these two strategies continue to dominate?
- How can investors best diversify risk/return through specialisation?
- Investment opportunities in the new definition of Infrastructure: hydrogen supply chain, energy efficiency, battery. Where does one draw the line with PE? Should infrastructure be redefined?

Moderator:

Kwang Kim, Senior Advisor, **EOM Investment**

Speakers:

Jansen Ang, Private Infrastructure Asia, Member of Management, **Partners Group**

Serkan Bahceci, Partner/Head of Research, **Arjun Infrastructure Partners**

Jorge Camina, Partner & Head of Sustainable Infrastructure Credit, **Denham Capital**

Vincent Levita, Founding Partner & CEO, **Infravia**

Sam Lissner, Principal, **Ridgewood Capital**

1500 Panel: The investing opportunity beyond core markets

- Which non-core and mid-market sectors are experiencing strong growth? What are underlying these trends?
- What is the impact of valuations in selecting non-core strategies, such as value add and co-investments?
- Operational capabilities and volatility protection – how can managers differentiate themselves across the value chain?

Speakers:

Jay Ryu, Senior Portfolio Manager, Infrastructure Investments, APAC, **APG Asset Management**

Jamie Storrow, Managing Director, **Northleaf Capital Partners**

For more information regarding the event, please visit the [event website](#).

Jungmin Lim, Director, **NH Investment & Securities**
Ivan Chern, Managing Partner, **Seraya Partners**

1530 Coffee Break

1620 Panel: Effectively working with Korean asset managers [Korean]

- Understanding the role of the asset management firm in Korea
- How do asset managers view the global infrastructure market and where do they see the best investment opportunities?
- How can international GPs effectively work with Korean asset management companies?

Moderator:

Catherine Roh, Team head, Cross-border Infrastructure Div. Cross-border Investment Team 2, **KB Asset Management**

Speakers:

Jay Choi, Team Head, **IGIS Asset Management**

Yeon Jun Choi, Executive Director, Alternative Investment Div., **Pinestreet Asset Management**

Junbin Lee, Executive Director, Head of Infrastructure Investment Division 2, **Mirae Asset Management**

Jay Shin, Head of Infrastructure and Real Asset, **NH-Amundi Asset Management**

1710 Welcome Cocktail Reception

Tuesday 13th June (Times in KST/JST) Conrad Hotel, Seoul Live Sessions with Korea Investors Simultaneous translation in Korean and English

0830 Registration & Networking

0900 Opening Remarks and Keynote Presentation [English]

0930 Keynote Panel: Investing in Infrastructure as a recession proof strategy [English]

- Given rising interest rates and economic uncertainty how will investor returns likely evolve?
- What will infrastructure investors need to do differently to protect the strengths of this asset class?
- In an increasingly competitive market for assets, how do funds keep their competitive advantage and access the best deals?

Moderator:

Daniel Kemp, APAC Editor, **Infrastructure Investor**

Speakers:

David Cooper, Head of EMEA and Australian Infrastructure Debt, **IFM Investors**

For more information regarding the event, please visit the [event website](#).

Scott Lawrence, Partner, **Glennmont Partners**
Elie Nammar, Senior Director – Partner, **Vauban Infrastructure Partners**

1020 Break

1050 Panel: The evolution of energy transition investing strategies [English]

- How has the energy security crisis impacted on investment strategies and returns in the sector?
- Looking beyond conventional renewable assets – which areas hold the most exciting investing opportunities?
- Energy Transition as an ESG strategy

Moderator:

John Walker, Chairman, **Eastpoint Partners Limited**

Speakers:

Stephane Ifker, Senior Partner, **Antin Infrastructure Partners**

Marcus Ayre, Head of **Igneo Infrastructure Partners, Europe**

John Walker, Executive Chairman, **Eastpoint Partners**

Daniel Wong, Senior Managing Director, Head of Europe, **Stonepeak**

1140 Presentation

Speaker: Ross Israel, Head of Global Infrastructure, **QIC**

1210 Lunch & Networking

1320 Panel: Investing in Infrastructure Debt [English]

- How have debt funds performed in the current inflationary environment?
- Does infra debt have a comparative advantage to equity in light of the current global economic and political volatility?
- How best to configure ESG into infra debt investing – what are the challenges with the current changing regulations?

Moderator:

Dong Hun Jang, Senior Advisor, **Yulchon**

Speakers:

Richard Koh, Associate Director, Private Capital Markets, **Macquarie Capital**

Jerome Neyroud, Head of Infrastructure Debt, **Schroders Capital**

Evan Nahnsen, Head of Private Debt, Infrastructure, **QIC**

1400 Presentation

Speaker: Ethan Koh, Head of Global Research Operations, **PEI Group**

1430 Panel: investors views on the market [Korean]

- Are Korean LPs increasing their allocations in the asset class? How do they view infrastructure vs other private market asset classes?
- How have rising interest rates and the energy crisis impacted on LPs strategies?
- Considerations on FX premium and hedge practice in Korea

Moderator:

Andrew Shin, Senior Investment Consultant, **Willis Towers Watson**

Speakers:

Kihyun Kim, **Hyundai Marine & Fire Insurance**

Youngshin Park, Head of RE & Infrastructure Investment, **National Federation of Fisheries Cooperatives**

Dong-Hyup Ha, Senior Manager, Infrastructure Investment Division, **National Agricultural Cooperative Federation**

David Lee, Head of Infrastructure and Real Assets Investment Department, **Korea Investment & Securities**

1520 Cocktail Reception