

Japan Korea Week 2023

Infrastructure Investor Japan Korea Week 2023
12th-16th June 2023 (Seoul 12-13 June, Tokyo 15-16 June)

Monday 12th June (Times in KST/JST) Seoul

Live Sessions with Korea Investors Simultaneous translation in Japanese and English

13:00 Registration & Networking

14:00 Welcome and Opening remarks

14:10 Panel: Diversifying Infrastructure Investing Strategies [English]

- Decarbonisation and digitalization – will these two strategies continue to dominate?
- How can investors best diversify risk/return through specialisation?
- Investment opportunities in the new definition of Infrastructure: hydrogen supply chain, energy efficiency, battery. Where does one draw the line with PE? Should infrastructure be redefined?

15:00 Presentation: Case Study [English]

Speaker: Ross Israel, Head of Global Infrastructure, **QIC**

15:30 Coffee Break

16:00 Panel: Korea's Energy Transition [Korean]

- Where is Korea in terms of its Energy transition?
- Where are the main opportunities for investment? Investing in offshore wind & biomass, battery storage etc.
- Are the opportunities investor ready for LPs? How do GPs view the Korean renewables sector?

16:40 Panel: Effectively working with Korean AMCs [Korean]

- Understanding the role of the Asset Management firm in Korea
- How do Asset Managers view the global infrastructure market and where do they see the best investment opportunities?
- How can international GPs effectively work with Korean AMCs?

17:20 Welcome Cocktail Reception

Tuesday 13th June (Times in KST/JST) Seoul

08:30 Registration & Networking

09:00 Opening Remarks and Keynote Presentation [English]

09:30 Keynote Panel: Investing in Infrastructure as a recession proof strategy [English]

- Given rising interest rates and economic uncertainty how will investor returns likely evolve?
- What will infrastructure investors need to do differently to protect the strengths of this asset class?
- In an increasingly competitive market for assets, how do funds keep their competitive advantage and access the best deals?

10:20 Break

10:50 Panel: The evolution of energy transition investing strategies [English]

- How has the energy security crisis impacted on investment strategies and returns in the sector?
- Looking beyond conventional renewable assets – which areas hold the most exciting investing opportunities?
- Energy Transition as an ESG strategy

11:40 Presentation

12:10 Lunch & Networking

13:15 Panel: Investing in Infrastructure Debt [English]

- How have debt funds performed in the current inflationary environment?
- Does infra debt have a comparative advantage to equity in light of the current global economic and political volatility?
- How best to configure ESG into infra debt investing – what are the challenges with the current changing regulations?

14:00 Presentation

14:30 Panel: LPs views on the market [Korean]

- Are Korean LPs increasing their allocations in the asset class? How do they view infrastructure vs other private market asset classes?
- How have rising interest rates and the energy crisis impacted on LPs strategies?
- Considerations on FX premium and hedge practice in Korea

15:20 Cocktail Reception



For more information regarding the event, please visit the [event website](#).

Thursday 15th June (Times in KST/JST) Tokyo

Live Sessions with Korean Investors Simultaneous translation in Korean and English

07:30 Korean & Japanese LP breakfast briefing

08:30 Registration & networking

09:00 PEI Opening remarks & Keynote Presentation [Japanese]

Speaker: Masatoshi Akimoto, Member, House of Representatives, Chief Secretary, Parliamentary Association for Promotion of Renewable Energies

09:30 Keynote Panel: Infrastructure's role in uncertain economic times [English]

- Given rising interest rates and economic uncertainty how will investor returns likely evolve?
- What will infrastructure investors need to do differently to protect the strengths of this asset class?
- In an increasingly competitive market for assets, how do funds keep their competitive advantage and access the best deals?

10:20 Break

10:50 Panel: The evolution of energy transition strategies [English]

- How has the energy security crisis impacted on investment strategies and returns in the sector?
- Looking beyond conventional renewable assets – which areas hold the most exciting investing opportunities?
- Energy Transition as an ESG strategy

11:40 Presentation

Speaker: Ross Israel, Head of Global Infrastructure, QIC

12:10 Lunch & Networking

13:20 Panel: Diversification in the investment portfolio [English]

- Decarbonisation and digitalization – will these two strategies continue to dominate?
- How can investors best diversify risk/return through specialisation?
- Investment opportunities in the new definition of Infrastructure: hydrogen supply chain, energy efficiency, battery. Where does one draw the line with PE? Should infrastructure be redefined?

14:10 Panel: The role of infrastructure debt in the portfolio [English]

- How have debt funds performed in the current inflationary environment?
- Does infra debt have a comparative advantage to equity in light of the current global economic and political volatility?



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- How best to configure ESG into infra debt investing – what are the challenges with the current changing regulations?

15:00 Break

15:30 Panel: Investing in the infrastructure of the future, the role of technology in the asset class [English]

- What is infrastructure of the future and how do we define it?
- Is Infratech an infrastructure play or is it best to play in the PE space or debt?
- How do we assess risk/return when taking on technology risk?

16:20 Panel: Understanding Japanese LPs appetite for the asset class [Japanese]

- How do LPs view infrastructure in comparison to other private market asset classes? Still at the head of the pack?
- How have rising interest rates and the energy crisis impacted on LPs strategies?
- Core/Core plus & Open/Close funds – which strategies are currently seen as preferential?

17:10 Cocktail Reception

Friday 16th June (Times in KST/JST) Tokyo **Live Sessions with Japanese Investors Simultaneous translation in Korean and English**

08:30 Registration & networking

09:00 PEI Opening remarks & Day 2 Keynote Presentation

09:30 Keynote Panel: International Investors' take on Japan's investment opportunity

- How do international GPs and investors evaluate the opportunities for investing in Japan. How much has the weakened yen catalysed interest?
- Does offshore wind and solar remain the principal interest? How easy is it to access renewable deals for foreign entities?
- Case study investment success stories

10:20 Break

10:50 Panel: The next frontier of infrastructure investing in Japan [Japanese]

- The hydrogen investing opportunity in Japan – understanding the current FIT framework
- What can the government do encourage more private capital into emerging sectors?
- Digitalisation and datacentres – are these markets in danger of becoming overheated in Japan?



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11:40 Panel: Working with Japanese gatekeepers [Japanese]

- How have current macro-economic headwinds affected fund selection? A priority still for core?
- How do gatekeepers view ESG and sustainability themes when selecting a GP?
- The blurring definition of infrastructure - is this a concern for gatekeepers?

12:10 Lunch & Networking

13:10 Close of Conference



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